## **NEL HOLDINGS SOUTH LIMITED** (Formerly NEL Holdings Limited)

(CIN: L07010KA2004PLC033412) Regd. Office: 7th Floor, Nitesh Timesquare, #8, M G Road, Bengaluru 560 001 Ph: 080-40174000, Web: nelholdings.in email: investor@niteshestates.com; cs@nelholdings.in

# NOTICE

NOTICE is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (LODR) Regulations, 2015, a meeting of the Board of Directors of the Company will be held on Tuesday, September 15, 2020 to consider, inter-alia, the unaudited Standalone and Consolidated Financial Results for the

quarter ended June 30, 2020 This intimation is also available on the website of the Company i.e. www. nelholdings.in and on the website of the Stock Exchange where the shares of the Company are listed i.e. on www.bseindia.com.

For NEL Holdings South Limited (Sd/-) PRASANT KUMAR Company Secretary & Place: New Delhi Place: Bengaluru Chief Compliance Officer | Date: 07.09.2020 Date: 09.09.2020

NOTICE IS HEREBY GIVEN THAT

#### CALCOM VISION LIMITED Regd. Office: C-41, Defence Colony,

website- www.bseindia.com.

KINGS INFRA VENTURES LIMITED

Opp. Gurudwara Temple, Thevara, Ernakulam - 682 015,

Tel: 0484 6586558, Email: info@kingsinfra.com, Web: www.kingsinfra.com

NOTICE OF 32ND ANNUAL GENERAL MEETING, BOOK CLOSURE & E-VOTING INFORMATION

Kings Infra Ventures Limited will be held on Wednesday, the 30th

A) 1. The Thirty Second Annual General Meeting of the members of

Day of September, 2020, at 2.00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) to

transact the business specified in the Notice of the AGM.

2. The AGM will be convened in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made

thereunder (the Act) provisions of the Securities and Exchange

Board of India (SEBI) (Listing Regulations) and the provisions of the General Circular no. 20/2020 dated May 5, 2020 read with General Circular No. 14/2020 dated April 8, 2020 and General Circular no.

17/2020 dated April 13, 2020 issued by the Ministry of Corporate

Affairs, Government of India (MCA) read with Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by

3.In compliance with the above mentioned provisions, Electronic copies of the Notice of AGM and Annual Report for the year

http://www.kingsifra.com, on the website of BSE Ltd at

request for a copy of the same by writing to the Company Secretary at the Registered Office of the Company or at the

the Annual Report has been completed on Tuesday, 08th

B) As per Section 108 Companies Act, 2013 read with Rule 20 of the

is pleased to provide its members the facility to cast their votes

for which the company has engaged the service of CDSL as the e-voting agency. The procedure for joining the AGM through VC/OAVM of AGM proceedings are available in the AGM Notice.

Members holding shares either in Physical or in Dematerialized

form, as on the cut-off date of Wednesday, September 23, 2020,

) The Ordinary and the Special Businesses as set out in the notice of AGM may be transacted through voting by electronic means.

) The remote e-voting shall commence on Thursday, September 24,

iii) Cut-off date for voting is Wednesday, September 23, 2020.

request to Registrar and Share Transfer Agent at

exercise their voting rights at the AGM.

i) E-voting Notice is available on the Company's website:

Share Transfer Agent by writing to them on

CS Ajithlal ACS, Compliance Officer at the

v) Any person, who acquires shares of the Company and become

Member of the Company after dispatch of Notice of AGM and

2020, may also obtain the login ID and password by sending a

holding shares as on cut-off date i.e. Wednesday, September 23,

info@skdc-consultants.com or by calling them on +91 422 4958995,

2539835. However, if the person is already registered with the CDSL for remote e-voting then the existing user ID & password can be

a)The remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting. Once the vote on a resolution

is casted by the Member, the Member shall not be allowed to

b) Members who have not cast their vote by remote e-voting can

c)The Members who have cast their vote by remote e-voting prior

to the AGM may also attend the AGM but shall not be entitled to

d)A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories

as on the cut-off date only shall be entitled to avail the facility of

ii) In case of any queries related to electronic voting, Members may

contact Mr. K Jayakumar of SKDC Consultants, our Registrar and

info@skdc-consultants.com or calling them on +91 422 4958995

Opp. Gurudwara Temple, Thevara, Cochin - 682 015 or call at

iii)Result of e-voting shall be announced on or after the AGM of the Company not later than 2 days of conclusion of the meeting. The

on the company's website and on the website of CDSL for the

results declared along with the Scrutiniser's Report shall be placed

information of members, besides being communicated to the Stock

Pursuant to the provisions of Section 91 of the Companies Act, 2013

Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Register of Members and the

Thursday, September 24, 2020 to Wednesday, September 30, 2020 (both days inclusive).

Share Transfer books of the Company will remain closed from

2539835 between 10.00 am to 6.00 pm. Members may also write to

investorgrievances@kingsinfra.com or at 14 B, 14th Floor, The Atria,

remote e-voting as well as voting at the AGM through ballot paper

2020 at 09.00 A.M. and ends on Tuesday, September 29, 2020 at

Notice of AGM through electronic voting system of Central Depository Services Limited (CDSL) from a place other than venue of AGM ("remote e-voting"). All the Members are informed that:

act as the Scrutiniser to scrutinize the e-voting process.

may cast their vote electronically on the b

Companies (Management and Administration) Rules, 2014 as

www.bseindia.com and on the website of CDSL at

also available on the Company's website

September, 2020.

Remote E-Voting:

used for casting vote.

v) Members may note that:

change it subsequently;

cast their vote again; and

http://www.kingsinfra.com.

Exchanges.

) Book Closure:

Dated: 08.09.2020

Place: Kochi

2019-20 have been sent to all the Members whose email IDs are

registered with the Company/Depository Participant. The same is

www.evotingindia.com. Members who do not receive the Annual Report, may download it from the Company's website or may

investorgrievances@kingsinfra.com. The electronic despatch of

amended and Regulation 44 of the Listing Regulations, the company

through remote e-voting on all resolutions set forth in the notice,

The Company has appointed Mr. CA Jomy Saimon FCA, Jomy Saimon

& Associates, Chartered Accountant (Membership No. 221929) to

New Delhi-110 024 Website: www.calcomindia.com. Ph: (0120) 2569761

Email: corp.compliance@calcomindia.com CIN: L92111DL1985PLC021095 Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015, notice is hereby that the Company for the quarter ended 30th June 2020. meeting of the Board of Directors of the Company will be held on Tuesday, the 15th

FINANCIAL EXPRESS

September, 2020 inter-alia to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30th June, 2020. The notice is also available on company's

(Aayushi Jindal)

Company Secretary

website- www.calcomindia.com and BSE Ltd. Dated: 9th September, 2020 By order of the Board

# **SWOJAS ENERGY FOODS LIMITED**

CIN: L15201PN1993PLC074424 Regd. Office: 77, Vijay Nagar Colony 2147, Sadashiv Peth, Pune - 411030 NOTICE

Pursuant to Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, NOTICE is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on 15th of September 2020 at 02:00 P.M. at 251/5, Tanibai Niwas, Wadala Station Road, Wadala West, Mumbai - 400 031 inter alia, to consider, approve and take on record the Unaudited Financial Results of the

Further, details are also available on Company's website www.sefl.co.in as well as Stock Exchange's website i.e. www.bseindia.com. By Order of the Board For Swojas Energy Foods Limited

Vishal Dedhia Place: Mumbai DIN No.: 00728370



एण्डु यूल एण्ड कम्पनी लिमिटेड ANDREW YULE & COMPANY LIMITED (A Government of India Enterprise) CIN: L63090WB1919GOI003229

Director

Registered Office: "Yule House", 8, Dr. Rajendra Prasad Sarani, Kolkata-700 001, Ph.: 033 2242-8210 / 8550, Fax No.: 033 2242-9770 E-mail: com.sec@andrewyule.com; Website: www.andrewyule.com NOTICE

Pursuant to Regulation 47 read with Regulations 29 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended notice is hereby given that the Board of Directors of the Company at its 239th meeting scheduled to be held through Video Conferencing or Monday, 14th September, 2020 at 3.00 p.m., will, inter alia, consider and take on record the Unaudited Financial Results of the Company for the guarter ended 30th June, 2020.

Further details, if any, in connection with the above, will be available in www.andrewyule.com and www.bseindia.com

Place : Kolkata Date: 10th September, 2020

For Andrew Yule & Company Limited (Sucharita Das) Company Secretary

By Order of the Board,

# LAMINA FOUNDRIES LIMITED

CIN: U85110KA1981PLC004151 Regd. Office: Nitte-574110

Email address: secretary@lamina.co.in website : www.laminfoundries.com NOTICE OF THE 39<sup>™</sup> ANNUAL GENERAL MEETING,

# REMOTE E-VOTING BOOK CLOSURE ETC Notice is hereby given that the Thirty Ninth Annual General Meeting

( AGM) of the members of Lamina Foundries Limited will be held through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) on Wednesday 30th September 2020 at 11.00 A M to transact the Ordinary and Special business as set out in the Notice.

In view of the continuing Covid-19 pandemic, the Ministry of Corporate Affairs (MCA) has vide its circular dated May 5, 2020 read with circulars dated April 8, 2020 and April 13, 2020 (collectively referred to as 'MCA Circulars') permitted the holding of the AGM through VC/ OAVM, without the physical presence of the Members at a common venue. In compliance with the MCA Circulars and the relevant provisions of the Companies Act, 2013 (Act) and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') the AGM of the Company is being held through VC/OAVM.

In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.laminafoundries.com. Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

The e-voting period commences on 26th September at 9.00 a.m. and ends on 29th September at 5.00 p.m. During this period, Members holding shares either in physical form or in dematerialised form as on Friday 25th September 2020 i.e. cut-off date, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Those Members, who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

Detailed procedure for remote e-voting / e-voting is provided in the Notice of the AGM. Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in

- In case shares are held in physical mode please provide Folio No. Name of shareholder, scanned copy of the share certificate (front and back), self attested copies of PAN Card and AADHAR Card by email to secretary@lamina.co.in
- In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, self attested copies of PAN Card and AADHAR Card by email to secretary@lamina.co.in
- Alternatively member may send an e-mail request to secretary@lamina.co.in for obtaining User ID and Password by proving the details mentioned in Point (1)

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request to Sarita Mote at evoting@nsdl.co.in or SaritaM@nsdl.co.in.

The Register of Members shall remain close from Friday, 25th September 2020 to Wednesday 30th September 2020 (both days inclusive) for annual closing.

Place: Mangalore Date: 10th September 2020

By Order of the Board For Lamina Foundries Ltd Sd/-, Shantheri Baliga Company Secretary



# **PGIM India Asset Management Private Limited** (Erstwhile DHFL Pramerica Asset Managers Private Limited)

2<sup>nd</sup> Floor, Nirlon House, Dr. A.B. Road, Worli, Mumbai - 400 030. Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100 **CIN:** U74900MH2008FTC187029 **Toll Free No.:** 1800 266 7446 Website: www.pgimindiamf.com

NOTICE CUM ADDENDUM (No. 19 of 2020-21)

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT AND KEY INFORMATION MEMORANDUM OF PGIM INDIA ULTRA SHORT TERM FUND

Introduction of Daily STP Facility under PGIM India Ultra Short Term Fund

By Order of the Board, For Kings Infra Ventures Limited

Company Secretary & Compliance Officer

(Sd/-) CS Ajithlal ACS

Notice is hereby given that, PGIM India Asset Management Private Limited ('the AMC') has decided to introduce Daily Systematic Transfer Plan (STP) facility under PGIM India Ultra Short Term Fund ('the Scheme') with effect from September 11, 2020. The Scheme shall be a source scheme, and accordingly, unit holders of the Scheme opting for Daily STP will be able to transfer a specified amount on a daily basis i.e. Business Day, from the Scheme to eligible "Target Scheme", which is available for investment at that time.

Terms and conditions of Daily STP facility:

- Eligible Target Schemes: All Open Ended Equity Schemes, PGIM India Global Equity Opportunities Fund, PGIM India Euro Equity Fund.
- 2. Minimum STP amount and Minimum number of STP Instalments:
  - For all Open Ended Equity Schemes, PGIM India Global Equity Opportunities Fund, PGIM India Euro Equity Fund except PGIM India Long Term Equity Fund: 12 installments of ₹ 500/- each and in multiples of ₹ 1/- thereafter. For PGIM India Long Term Equity Fund: 12 installments of ₹ 500/- each and in multiples of ₹ 500/- thereafter.
- 3. In case the start date is not provided by the unit holder, then the first STP would be the 7<sup>th</sup> calendar day from the date of submission of the form (excluding Submission date), provided the 7<sup>th</sup> day is a business day.
- Daily STP mandate may be discontinued by a Unit holder by giving a written notice of 7 days. STP mandate will terminate automatically if all Units held by the unitholder in the Scheme are redeemed or upon the Mutual Fund receiving a written intimation of pledged or death of the sole / 1st Unit holder.
- 5. Load Structure of the Scheme & Target Schemes as on the date of enrolment of STP shall be applicable.
- The provision of 'Minimum redemption amount' specified in the SID of Scheme and 'Minimum application amount' specified in the SID of the Target Schemes will not be applicable for Daily STP.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of SID and KIM of the above mentioned scheme of the Mutual Fund, as amended from time to time. All the other terms and conditions of SID and KIM of the above mentioned scheme of the Mutual Fund except as specifically modified herein above remain unchanged.

> For PGIM India Asset Management Private Limited (Investment Manager for PGIM India Mutual Fund)

Place: Mumbai

**Authorized Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

DYNACONS

**Dynacons Systems & Solutions Limited** 

CIN No: L72200MH1995PLC093130 Regd. Office: 78, Ratnajyot Industrial Estate, Irla Lane, Vile Parle (W), Mumbai - 400056. Web site: www.dynacons.com

### NOTICE

Pursuant to regulation 29 read with regulation 47 and 42 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Tuesday, September 15, 2020 at the Corporate office of the Company at 3rd Floor, A-Wing, Sunteck Centre, Subhash Road, Vile Parle (West), Mumbai- 400057, inter- alia to consider and take on record the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2020 and declaration of Interim dividend, if any, for the Financial Year 2020-21.

The Interim Dividend, if declared, shall be paid to the equity shareholders of the Company whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Wednesday, September 23, 2020, which is the Record Date fixed for the purpose.

The Company shall intimate to the exchanges the Un-audited Financial Results upon the conclusion of the aforesaid Board Meeting and will arrange for the announcement of the same in the press and on the Company's website as required under SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

> By order of the Board of Directors For Dynacons Systems & Solutions Limited

Place: Mumbai Date: 8th September, 2020

ADVAIT INFRATECH

Sd/-Shirish M. Anjaria **Chairman cum Managing Director** DIN: 00444104

**O**SBI Platform Engineering-II Department, State Bank Global IT Centre, Sector-11, CBD Belapur, Navi Mumbai - 400 614.

# CORRIGENDUM

Please refer to RFP No. SBI/GITC/Platform Engineering-II/ 2020/2021/707 Dated: 19/08/2020 for Centralised Procurement and Price Discovery of Application Performance Monitoring Tool Licenses'. Corrigendum has been published. Please see 'Procurement News' at Bank's website www.sbi.co.in or https://bank.sbi. Place: Navi Mumbai

Deputy General Manager (PE-II)



Date: 10.09.2020

Ducon House, A/4, MIDC Wagle Industrial Estate,

Road No. 1, Thane (W)-400 604, Tel: 022 41122114 CIN No: L72900MH2009PLC191412 Web site: www.duconinfra.co.in

### NOTICE

Pursuant to regulation 29 read with regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Tuesday, September 15 2020 at the Registered office of the Company at Ducon House, A/4, MIDC Wagle Industrial Estate, Road No. 1, Thane (W) 400 604, inter- alia to consider and take on record the Un-audited Financial Results for the Quarter ended on June 30, 2020.

The Company shall intimate to the exchanges the Un-audited Financial Results upon the conclusion of the aforesaid Board Meeting and will arrange for the announceme of the same in the press and on the Company's website as required under SEB (Listing Obligations and Disclosures Requirements) Regulations, 2015.

By order of the Board of Directors

For Ducon Infratechnologies Limited **Harish Shetty** 

**Executive Director** DIN: 07144684

(THIS IS ONLY A ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT.

**ADVAIT INFRATECH LIMITED** 

NOT FOR DISTRIBUTION OUTSIDE INDIA)

CIN: U45201GJ2010PLC059878

Place: Thane

Date: 08th September, 2020

Our company was incorporated as Advait Infratech Private limited on March 15, 2010 under Companies Act, 1956. The Name of the company was subsequently changed to "Advait Infratech Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 21, 2019. A fresh certificate of incorporation consequent upon change of name was issued on November 29, 2019 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U45201GJ2010PLC059878 For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter - History and Certain Corporate Matters" on page no. 92 of the Prospectus

Registered Office: A-801 To 803 Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway Ahmedabad, Gujarat-380054 Tel No.: +91-79-48956677; Email: dipesh@advaitinfra.com; Website: www.advaitinfra.com Contact Person: Mr Dipesh Panchal, Company Secretary and Compliance Officer.

Our Promoters: Mr. Shalin Sheth & Mrs Rejal Sheth

# THE ISSUE

PUBLIC ISSUE OF UPTO 13,50,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADVAIT INFRATECH LIMITED ("AIL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹51 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹688.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 68,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 12,82,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.47% AND 25.14%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND THE ISSUE PRICE IS 5.1 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information" on Page no. 193 of the Prospectus. MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

ISSUE

# OPENS ON 15<sup>th</sup> September, 2020 CLOSES ON 18th September, 2020

Simple, Safe, Smart way of Application - Make use of it!!!! \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below. Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.

UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible.

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 12,82,000 Equity Shares of ₹. 10 each ("the Net Issue") and a reservation of 68,000 Equity Shares of ₹ 10 each for subscription by the designated Market Maker (" the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.47% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 201 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

# PROMOTERS OF THE COMPANY MR. SHALIN SHETH AND MRS. REJAL SHETH

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated 26th June, 2020 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No.187 of the Prospectus. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way b

deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BS nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus of Page no. 187 for the full text of the Disclaimer Clause of BSE.

GENERAL RISK: Investment in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors areadvised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 17 of the Prospectus.

## ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate

Matters" on Page 92 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 251 of the Prospectus. Liability of Members as per MoA: The Liability of the Members of the Company is Limited.

Capital Structure: Authorised Capital of ₹6,00,00,000 consisting of 60,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid up

Capital ₹3,75,00,000 consisting of 37,50,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹5,10,00,000 consisting of 51,00,000 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 50 of the Prospectus.

Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the memorandum of Association of our Company: (1) Mr. Shalin Sheth 4900 shares of ₹ 10 each (2) Mrs Rejal Sheth 5100 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page

no.92 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 50 of the Prospectus.

COMPANY SECRETARY AND LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE



ISK ADVISORS PRIVATE LIMITED 501, A.N.Chambers, 130, Turner Road, Bandra West, Mumbai - 400 050 Tel No.: +91 - 22- 26431002

Email: ncmpl@ncmpl.com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak I Kadri SEBI Registration No. INM000012625

MEINTECH KFIN TECHNOLOGIES PRIVATE LIMITED Selenium, Tower-B, Plot No. 31 & 32,

Tel No.: +91 - 40 - 6716 2222 Fax: +91 402343 1551 Email: ail.ipo@karvy.com; Website: www.kfintech.com Investor Grievance Email: einward.ris@karvv.com Contact Person: Mr. M. Murali Krishna

Serilingampally, Hyderabad - 500 032

Gachibowli, Financial District, Nanakramguda,

COMPLIANCE OFFICER Mr. Dipesh Panchal

A-801 To 803 Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway Ahmedabad. Tel No: +91-79-48956677 Email: dipesh@advaitinfra.com Website: www.advaitinfra.com Applicants can contact the

Compliance Officer or the Registrar to

the Issue in case of any Pre - Issue or

Post- Issue related problems, such as

non receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

AVAILABILITY OF THE PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.advaltinfra.com, www.iskadvisors.com , www.sebi.gov.in and www.bseindia.com

SEBI Registration No.: INR000000221

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated 09-09-2020. For Advait Infratech Limited

Advait Infratech Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and

On Behalf of the Board of Directors Place: Ahmedabad Date: 09-09-2020 **Managing Director** 

section titled "Risk Factors" beginning on Page No. 17 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.advaitinfra.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the

outside the United States in offshore transactions in reliance on Regulation Sunder the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

Ahmedabad

Date: September 9, 2020

(This is only an advertisement for information purpose and not a prospectus announcement)



#### ADVAIT INFRATECH LIMITED

(Formerly known as "Advait Infratech Private Limited")
CIN: U45201GJ2010PLCO59878

(Our Company was originally incorporated as "Advait Infratech Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 15, 2010 issued by the Registrar of Companies, Ahmedabad. Subsequently, our Company was converted into a public limited pursuant to a Shareholders' resolution passed at the Extra-Ordinary General meeting of the Company held on October 21, 2019 and the name of our Company was changed to "Advait Infratech Limited" vide a fresh certificate of incorporation dated November 29, 2019 bearing CIN: U45201GJ2010PLCO59878 issued by the Registrar of Companies, Ahmedabad.)

Registered Office: A-801 to 803 Sankalp Iconic, Opp.Vikram Nagar, Iscon Temple Cross Road, S. G. Highway Ahmedabad, Gujarat-380054

Contact Person: Mr. Dipesh Panchal, Company Secretary and Compliance Officer.

Tel No.: +91-79-48956677; E-mail- dipesh@advaitinfra.com Website: www.advaitinfra.com

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 13,50,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH (THE "EQUITY SHARES") OF "ADVAIT INFRATECH LIMITED" ("OUR COMPANY" OR "AIL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 51/- PER EQUITY SHAREFOR CASH, AGGREGATING UPTO ₹ 688.50/- LAKHS ("PUBLIC ISSUE") OUT OF WHICH UPTO 68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 /- EACH, AT AN ISSUE PRICE OF ₹ 51.00/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 34.68/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 12,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 653.82 /- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.14% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### **ISSUE**

## **OPENED ON: TUESDAY, SEPTEMBER 15, 2020**

**CLOSED ON: FRIDAY, SEPTEMBER 18, 2020** 

#### PROPOSED LISTING:

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal approval letter dated June 26, 2020 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about September 28, 2020\*.

\*Subject to the receipt of listing and trading approval from the BSE SME Platform.

The issue is being made through Fixed Price Process, the allocation in the Issue category shall be made as per Regulation 253 (2) of SEBI (ICDR) Regulations,2018 wherein a minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment b) individual applicants other than retail investors and other investors including corporate bodies/ institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VII (253) of SEBI (ICDR) Regulation,2018. If the Retail Individual Investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage. All Applicants were allowed to participate in the issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSB") or through UPI Mechanism.

#### SUBSCRPTION DETAILS

The Issue has received 833 applications for 25,44,000 Equity shares resulting in 1.88 times subscription (including reserved portion of Market maker).

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

No. of Equity shares Category No. of applicants Subscriptions (times)\* Market Makers 1.0000 0.12 68,000 2.67 Other than Retail Individual Investors 1.5008 9,62,000 37.81 9.00 Retail Individual Investors 90.88 2.3619 757 15,14,000 59.51 Total 833 100.00 25,44,000 100.00 1.8844

\*Subscription times have been computed based on the issue size as per the Prospectus

The details of applications received in the issue (before technical rejections but after excluding bids not banked) are as follows:

Category	No. of applicants	No. of Equity shares
Market Makers	0	0
Other than Retail Individual Investors	2	8,000
Retail Individual Investors	29	58,000
Total	31	66,000

After eliminating technically rejected applications, the following table gives us category wise net valid applications:

Category	applicants		Issue Application as per Prospectus (category wise)	Revised Issue Allocation (after spill over)	No. of valid shares applied	% of Total Applied	Subscription (times) On basis of revised issue Allocation
Market Maker	1	0.12	68,000	68,000	68,000	2.74	1.0000
Other than Retail Individual Investor's	73	9.10	6,41,000	5,06,000	9,54,000	38.50	1.8854
Retail Individual Investor's	728	90.77	6,41,000	7,76,000	14,56,000	58.76	1.8763
Total	802	100.00	13,50,000	13,50,000	24,78,000	100.00	1.8356

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on September 22, 2020.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of `51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 68000 Equity Shares.

The Category-wise details of the Basis of Allotment are as under:

	0,												
	No. of shares applied for (Category wise)		% To Total	charge annlied	% To Total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	(After	Applicant:		Successful	Total No. of Shares allocated/ allotted	No. of Shares Surplus/ Deficit
ı	68000	68000	100	68000	100	68000	68000	68000	1	1	1	68000	0
	Total	68000	100	68000	100	68000	68000	68000			1	68000	

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.88 times. The total number of shares allotted in this category is 776000 Equity Shares

The Category-wise details of the Basis of Allotment are as under:

No. of shares	No. of	% To	Total No. of	% To	Proportionate	Allocation per Applicant	Allocation	Ratio of	Ratio of		Total No. of Shares	No. of Shares
applied for (Category wise)	Applications Received	Total	shares applied in each category	Total	Shares Available	(Before Rounding Off)	(After	Applicant:		applicants (after		
2.000	720	100.00	14.56.000	100.00				07				
2,000	728	100.00	14,50,000	100.00	7,76,000	1,065.93	2,000	9/	182	388	7,76,000	

C. Allocation to Other than Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹51/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.88 times. The total number of shares allotted in this category is 5.06.000 Equity Shares.

The Category-wise details of the Basis of Allotment are as under:

No. of shares applied for (Category wise)	No. of Applications Received	% To Total	Total No. of shares applied in each category	% To Total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Applicant:		No. of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted	No. of Shares Surplus/ Deficit
4,000	33	45.21	1,32,000	3.84	70,013	2,121.59	2,000	1	1	33	66,000	(4,013)
		-	-	-	-	-	2,000	2	33	2	4,000	4,000
6,000	5	6.85	30,000	3.14	15,912	3,182.39	2,000	1	1	5	10,000	(5,912)
		-	-	-	-	-	2,000	3	5	3	6,000	6,000
8,000	5	6.85	40,000	4.19	21,216	4,243.19	4,000	1	1	5	20,000	(1,216)
10,000	6	8.22	60,000	6.29	31,824	5,303.98	4,000	1	1	6	24,000	(7,824)
		-	-	-	-	-	2,000	2	3	4	8,000	8,000
16,000	3	4.11	48,000	5.03	25,459	8,486.37	8,000	1	1	3	24,000	(1,459)
		-	-	-	-	-	2,000	1	3	1	2,000	2,000
18,000	6	8.22	1,08,000	11.32	57,283	9,547.17	8,000	1	1	6	48,000	(9,283)
		-	-	-	-	-	2,000	5	6	5	10,000	10,000
20,000	9	12.33	1,80,000	18.87	95,472	10,607.97	10,000	1	1	9	90,000	(5,472)
		-	-	-	-	-	2,000	1	3	3	6,000	6,000
22,000	2	2.74	44,000	4.61	23,338	11,668.76	12,000	1	1	2	24,000	662
28,000	1	1.37	28,000	2.94	14,851	14,851.15	14,000	1	1	1	14,000	(851)
50,000	1	1.37	50,000	5.24	26,520	26,519.92	26,000	1	1	1	26,000	(520)
1,02,000	1	1.37	1,02,000	10.69	54,101	54,100.63	54,000	1	1	1	54,000	(101)
1,32,000	1	1.37	1,32,000	13.84	70,013	70,012.58	70,000	1	1	1	70,000	(13)
TOTAL	73	100.00	9,54,000	100.00	5,06,000	-	-	-	-	73	5,06,000	0

The Board of Directors of the Company at its meeting held on September 23, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants. The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about September 23, 2020. Further, the instructions to Self Certified Syndicate Banks for unblocking the funds have been shared on September 23, 2020. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated September 09, 2020("Prospectus").

# INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue KFIN TECHNOLOGIES PRIVATE LIMITED at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES PRIVATE LIMITED

Selenium Tower-B, Plot No. 31 & 32, Gachibowli, Financial District,
Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032.

Tel No.: +91 – 40 – 6716 2222 Fax: +91 40 2343 1551,

Email: ail.ipo@kfintech.com; Website: www.kfintech.com

Email: ail.ipo@kfintech.com; Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221

> For and on behalf of the Board of Directors Advait Infratech Limited Sd/-Mr. Shalin Sheth Managing Director DIN:02911544

Place: Ahmedabad Date: September 24, 2020

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTUS OF THE ADVAIT INFRATECH LIMITED.