THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# SEALMATIC INDIA LIMITED



Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited company under the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Red Herring Prospectus. Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Office

# OUR PROMOTERS: MR. MOHAMED HANIF CHAUDHARI, MR. UMAR A. K. BALWA AND MR. RAFIQ H. BALWA

# THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARES) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ [•] PER EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹[•] PER EQUITY SHARES AGGREGATING TO ₹[•] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ (•) PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

- QIB PORTION: NOT MORE THAN 40% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 42% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 18.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,26,000 EQUITY SHARES OR 5.04% OF THE ISSUE

# PRICE BAND: RS. 220 TO RS. 225 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH. THE FLOOR PRICE IS 22 TIMES OF THE FACE VALUE AND

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

THE CAP PRICE IS 22.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

# **Risks to Investors:**

- Trade Receivables and Inventories form a substantial part of our current assets and net worth. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Our business will suffer if we fail to keep pace with rapid changes in technology, product, demand & competition on which we focus
- We may face several risks associated with the setting up of our proposed new plant and machinery for expansion plan, which could hamper our growth, cash flows and business and financial condition

# **BID/ISSUE PROGRAM**

**ANCHOR INVESTOR BIDDIND DATE: THURSDAY, FEBRUARY 16, 2023** 

BID/ ISSUE OPENS ON: FRIDAY, FEBRUARY 17, 2023

BID/ ISSUE CLOSES ON: TUESDAY, FEBRUARY 21, 2023

(1) Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/ Isue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 40 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60 % of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5 % of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 18 % of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 42 % of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBLICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 255 of this Red Herring Prospectus

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 137 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 317 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorised Capital of ₹ 10,00,00,000 consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹7,20,00,000 consisting of 72,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 9,49,96,000 consisting of 94,99,600 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure"

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Mohamed Hanif Chaudhari subscribed 5000 shares of ₹ 10 each (2) Mr. Abdul R. Maknojia subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.137 of the Red Herring Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 78 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated January 24, 2023 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 235 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-Make use of it !!!

facility of linked online trading, demat and bank account.

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check

> Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\* Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: ISK ADVISORS PRIVATE LIMITED -Mr. Ronak Kadri (+91 – 79 – 26407365) (Email Id: enquiry@ncmpl.com)

**REGISTRAR TO THE ISSUE** 

### **BOOK RUNNING LEAD MANAGER TO THE** ISSUE



Place: Mumbai

Date: 13th February, 2023

ISK ADVISORS PRIVATE LIMITED 501. A. N. Chambers, 130, Turner Road

**Tel No** : +91 - 79 - 26407365Fmail: ncmnl@ncmnl com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com

Contact Person: Mr. Ronak Kadri/Mr. Swapnil

SEBI Registration No. INM000012625

# KFIN TECHNOLOGIES LIMITED

KFINTECH

Selenium Tower- B. Plot 31-32, Gachibowli. Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India.

Tel No.: +91 40 6716 2222 Fax: +91 40 2343 1551 Website: www.kfintech.com

Email: nvl.ipo@kfintech.com: Investor Grievance Email: einward ris@kfintech.com Contact Person: Mr. M. Murali Krishna SEBI Registration No.: INR000000221

### **COMPANY SECRETARY AND COMPLIANCE** OFFICER

Ms. Neha Pinak Chheda Address: 4th Floor, Techniplex I. Off Veer

Savarkar Flyover, Goregaon (West) Mumbai 400 062. Maharashtra India

Tel No: +91 9867058592 Email: compliance@sealmaticindia.com

Website: www.sealmaticindia.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre Issue or Post- Issue related problems, such as non-receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Red Herring Prospectus is available on the website of the Company, Book Running Lead Manager, the SEBI and the Stock Exchange at www.sealmaticindia.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.

IIPI: Retail Individual Bidders can also Bid through LIPI Mechanism

# ATTENTION INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 11, 2023

On the second page of the Red Herring prospectus under the heading THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 22 TO 22.5 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND UPPER PRICE BAND RESPECTIVELY the para should be read as follows:

In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957 this Issue is being made for at least 27.62% of the post-Issue Paid-up Equity Share capital of our Company. This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price, Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42.00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this RHP.

INVESTORS MAY PLEASE NOTE THE PROSPECTUS, THE APPLICATION FORMS, THE ABRIDGED PROSPECTUS AND GENERAL INFORMATION DOCUMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

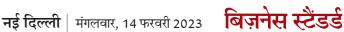
and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

On behalf of Board of Directors

For Sealmatic India Limited

Managing Director

Disclaimer: Sealmatic India Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.sealmaticindia.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons' (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered. listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold.



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# SEALMATIC INDIA LIMITED



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Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

# OUR PROMOTERS: MR. MOHAMED HANIF CHAUDHARI, MR. UMAR A. K. BALWA AND MR. RAFIQ H. BALWA

# THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 24.99.600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•1] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹[•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹[•] PER EQUITY SHARES AGGREGATING TO ₹[•]LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ [•] PER EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [ • ] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

- QIB PORTION: NOT MORE THAN 40% OF THE NET ISSUE
- **RETAIL PORTION**: NOT LESS THAN 42% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 18.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UPTO 1,26,000 EQUITY SHARES OR 5.04% OF THE ISSUE

PRICE BAND: RS. 220 TO RS. 225 PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.

THE FLOOR PRICE IS 22 TIMES OF THE FACE VALUE AND

THE CAP PRICE IS 22.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

# **Risks to Investors:**

- Trade Receivables and Inventories form a substantial part of our current assets and net worth. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- Our business will suffer if we fail to keep pace with rapid changes in technology, product, demand & competition on which we focus
- We may face several risks associated with the setting up of our proposed new plant and machinery for expansion plan, which could hamper our growth, cash flows and business and financial condition

# **BASIS FOR ISSUE PRICE**

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the

3. Industry Peer Group P/E ratio Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 20 times the face value at the lower end of the Price Band and 22.5 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information of the Company" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 118, 35, 171 and 210, respectively of the Red Herring Prospectus, to have an informed view

# **QUALITATIVE FACTORS**

Some of the qualitative factors which form the basis for computing the Issue Price are:

- > Experienced Promoters and Management Team
- ➤ Long standing relationships with customers
- > Consistent financial performance
- > Monopolistic nature of business

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page Nos. 35 and 118, respectively.

# **QUANTITATIVE FACTORS**

The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information of the Company" beginning on page 171 of the Red Herring Prospectus.

Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

# 1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Consolidated Financial Statements:

Sr. No.	Period	Basic & Diluted (₹) Weights			
1	Financial Year 2019-2020	6.87	1		
2	Financial Year 2020-2021	9.03	2		
3	Financial Year 2021-2022	11.69	3		
	Weighted Average	10			
	For Period ended on September 30, 2022 (Not Annualised)	7.55			

# Note:

# 1. The ratios have been computed as below:

Diluted Earnings per Share (₹) =

Basic Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders)/

(Weighted average number of Equity Shares outstanding during the year/period)

(Net profit/ (loss) as restated, attributable to Equity Shareholders)/ (Weighted average number of Diluted Equity Shares outstanding during the year/period)

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 220 to ₹ 225 per Equity Share of Face Value of ₹ 10/- each fully paid up:

• • • • • • • • • • • • • • • • • • • •		•
Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the Cap Price
P/E ratio based on Basic and Diluted EPS as at March 31, 2022	18.81	19.25
P/E ratio based on Basic and Diluted EPS as at March 31, 2021	24.36	24.91
P/E ratio based on Basic and Diluted EPS as at March 31, 2020	32.02	32.75
P/E ratio based on Weighted Average EPS	22.00	22.50
P/E ratio based on Basic and Diluted EPS as at September 30, 2022	29.13	29.80
(Annualised)	14.57	14.90

relation to our Company

# 4. Average Return on Return on Net worth (RoNW)

Sr. No.	Period	RoNW (%)	Weights		
1	Financial Year 2021-2022	27.90	3		
2	Financial Year 2020-2021	29.88	2		
3	Financial Year 2019-2020	32.41	1		
4	Weighted Average	29.3	1%		
5	For Period ended on September 30, 2022 (Not Annualised)	15.31%			
6	Annualized Financial Year 2022-23	30.6	2%		

**Note:** Return on Net worth has been calculated as per the following formula:

RONW = (Net profit/loss after tax, as restated)/

(Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company

# 5. Net Asset Value (NAV) per Equity Share:

Sr. No.	Particulars	NAV per Share (₹)
1	As on March 31, 2021	1087.21
2	As on March 31, 2022	1507.94
3	As on September 30, 2022	49.31
4	NAV per Equity Share after the Issue at Floor Price	84.20
5	NAV per Equity Share after the Issue at Cap Price	85.22
6	Issue Price	[•]

a) Net Asset Value has been calculated as per the following formula:

b) NAV = (Net worth excluding preference share capital and revaluation reserve)/ (Outstanding number of Equity shares at the end of the year/period)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company

# 6. Comparison of Accounting Ratios with Industry Peers:

We believe that there is no listed company which is specifically comparable to us w.r.t. to our business model, size and financials.

# 7. The Issue price is [•] times of the face value of the Equity Shares

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 35, 118 and 171, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 104 of the RHP.

**BID/ISSUE PROGRAM** 

**ANCHOR INVESTOR BIDDIND DATE: THURSDAY, FEBRUARY 16, 2023** 

BID/ ISSUE OPENS ON: FRIDAY, FEBRUARY 17, 2023

BID/ ISSUE CLOSES ON: TUESDAY, FEBRUARY 21, 2023

11

(1) Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations.

In case of any revisions in the Price Band, the Bid/ Isue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 40 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60 % of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5 % of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 18 % of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 42 % of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 255 of this Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 137 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 317 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA**: The Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorised Capital of ₹ 10,00,00,000 consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 7,20,00,000 consisting of 72,00,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 9,49,96,000 consisting of 94,99,600 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 78 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Mohamed Hanif Chaudhari subscribed 5000 shares of ₹ 10 each (2) Mr. Abdul R. Maknojia subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.137 of the Red Herring Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 78 of the Red Herring Prospectus.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated January 24, 2023 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 235 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no. 237 for the full text of the Disclaimer Clause of BSE.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page **35** of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-Make use of it !!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016.

No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: ISK ADVISORS PRIVATE LIMITED -Mr. Ronak Kadri (+91 – 79 – 26407365) (Email Id: enquiry@ncmpl.com)

**REGISTRAR TO THE ISSUE** 

KFINTECH

Hyderabad-500 032, Telangana, India. **Tel No.:** +91 40 6716 2222

Email: nvl.ipo@kfintech.com;\_ Investor

Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

Grievance Email: einward.ris@kfintech.com

Selenium Tower- B. Plot 31-32. Gachibowli.

Financial District, Nanakramguda, Serilingampally,

KFIN TECHNOLOGIES LIMITED

Fax: +91 40 2343 1551

Website: www.kfintech.com

# BOOK RUNNING LEAD MANAGER TO THE ISSUE



ISK ADVISORS PRIVATE LIMITED 501, A. N. Chambers, 130, Turner Road Tel No.: +91 - 79 - 26407365 Email: ncmpl@ncmpl.com

Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri/Mr. Swapnil Ukirde

SEBI Registration No. INM000012625

# COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Neha Pinak Chheda Address: 4th Floor, Techniplex I, Off Veer

Savarkar Flyover, Goregaon (West) Mumbai 400 062, Maharashtra India Tel No: +91 9867058592

Email: compliance@sealmaticindia.com
Website: www.sealmaticindia.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Red Herring Prospectus is available on the website of the Company, Book Running Lead Manager, the SEBI and the Stock Exchange at www.sealmaticindia.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited.

**UPI:** Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For Sealmatic India Limited Sd/-

Place: Mumbai Date: 13th February, 2023

Disclaimer: Sealmatic India Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.sealmaticindia.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in

Communicate India

Managing Director



का संदर्भ लेते रहें ।

टाटा पावर दिल्ली डिस्ट्रिब्यूशन लिमिटेड





# MIRZA INTERNATIONAL LIMITED

CIN: L19129UP1979PLC004821

any such jurisdiction, except in compliance with the applicable laws of such jurisdiction

Regd. Off. : 14/6, Civil Lines, Kanpur - 208001

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

website: www.mirza.co.in; e-mail: compliance@mirzaindia.com; Tel.: +91 512 2530775

(ks. in Lakin except earning per snare dat							g per snare data)					
				Standalone			Consolidated					
SI. No.	Particulars	Quarter ended 31.12.2022 (Unaudited)	Quarter ended 31.12.2021 (Unaudited)	Nine Months ended 31.12.2022 (Unaudited)	Nine Months ended 31.12.2021 (Unaudited)	Year ended 31.03.2022 (Audited)	Quarter ended 31.12.2022 (Unaudited)	Quarter ended 31.12.2021 (Unaudited)	Nine Months ended 31.12.2022 (Unaudited)	Nine Months ended 31.12.2021 (Unaudited)	Year ended 31.03.2022 (Audited)	
_	T. 11.	, ,	, ,		, ,	` '	, ,				<u> </u>	
1	Total Income from Operations	59355.17	59076.81	155998.48	124600.49	167726.36	59615.29	59496.50	156671.89	125119.68	168438.98	
2	Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	7515.42	5955.55	17228.99	10844.63	14941.56	7733.31	6151.21	17705.24	11134.93	15351.18	
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	7515.42	5955.55	17228.99	10844.63	14941.56	7735.11	6147.63	17713.50	11126.98	15342.81	
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	5593.42	4259.55	12784.99	8067.63	11043.68	5758.40	4392.48	13133.04	8262.23	11285.95	
5	Total Comprehensive Income for the period [Comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	4697.52	4106.68	13147.68	8139.71	11386.88	4850.50	4240.11	13434.76	8333.87	11633.83	
6	Equity Share Capital	2406.12	2406.12	2406.12	2406.12	2406.12	2406.12	2406.12	2406.12	2406.12	2406.12	
7	Reserves (excluding Revaluation Reserve) as shown in the Balance sheet of the previous year					73087.16					73561.72	
8	Earning Per Share (of Rs. 2/- each) (for continuing & discontinued operations)											
	1. Basic:	4.65	3.54	10.63	6.71	9.18	4.79	3.65	10.92	6.87	9.38	
	2. Diluted:	4.65	3.54	10.63	6.71	9.18	4.79	3.65	10.92	6.87	9.38	
1												

Notes:

a) The above is an extract of the detailed format of the quarterly and nine months ended Standalone and Consolidated Financial Results filed with the Stock Exchange(s) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of quarterly and nine months ended Standalone and Consolidated Financial Results are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on Company's website at www.mirza.co.in.

b) The above Consolidated Financial Results of Mirza International Limited (The Company) and Subsidiaries (WOS) Mirza Bangla Limited, Redtape Limited, T N S Hotels and Resorts Private Limited and its controlled entity Sen en Mirza Industrial Supply Chain LLP are drawn in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.

c) Figures for the period have been regrouped/rearranged whenever necessary in order to make them comparable

For Mirza International Limited Sd/-(Shuja Mirza)

Whole Time Director (DIN: 01453110)

Date: February 13, 2023
Place: Noida



National Centre for Radio Astrophysics
TATA INSTITUTE OF FUNDAMENTAL RESEARCH
Savitribai Phule Pune University Campus, Ganeshkhind, Pune - 411 007.

### **GLOBAL TENDER NOTICE NO.01/2022-2023**

Sealed bids are invited in Two part for (a) Computer Servers (b) Compute Rack Servers. For details and downloading the tender document please visit our website:

http://www.ncra.tifr.res.in/ncra/ncra1/public-tenders-1



### CIN L99999MH1996PLC132983

Regd Office: IIFL House Sun InfoTech Park Road No.16V Plot No.B-23. MIDC Thane Industrial Area Wagle Estate Thane - 400 604 Tel: (91-22) 3929 4000 / 4103 5000 / 62727000 Fax (91-22 2580 6654) E-Mail id - Secretarial@iifl.com Website:- www.iiflsecurities.com

### **PUBLIC NOTICE**

Notice is hereby given to general public and specifically to the clients/ customers of IIFL Securities Ltd., its group & associate companies that Ms. VIJAY KUMAR KEWAT residing at M/297 WARD NO.04 MINERS COLON BIJURI COLLIERY BIJURI JAITPUR SHAHDOL KOTMA SHAHDOLMADHYA PRADESH - 484440 Who was our Authorised Person having AP Code Authorized Person Registration No:- BSE Cash:- APO1017901126438 Dated:-25/10/2021 NSE Cm/Fo:- AP1493118271 Dated :- 13/10//2021 MCX :- MCX/AP/149196 Dated :-25/11/2021 NCDEX :- Dated :-

having its office at M/297 WARD NO.04 MINERS COLONY BIJURI COLLIERY BIJURI JAITPUR SHAHDOL KOTMA SHAHDOL MADHYA PRADESH - 484440 branch (hereinafter referred as "the AP"), had committed various unethical acts and violated the Company's Code of Conduct, Rules Policies and directions as applicable from time to time. Therefore termination notice dated 18/01/2023 has already been issued to the said AP.

In second week of January, it has come to our knowledge that the said AP had **Unauthorized trading** scheme. We state that IIFL Securities Ltd., its group & associate companies are not offering any scheme with assured return either to general public or the clients/ customers.

In this regard also note SEBI vide its Circular CIR/MIRSD/16/2011 dated 22nd August 2011 issued the Guidance Note which clearly state that the payment must be made in broker's bank account and not to sub broker or agent's account. Further, the Risk Disclosure Document also clearly explained that the return in security market is related to volatility of various factors and cannot be assured

We therefore hereby caution the general public including our clients/ constituents that no such scheme was ever introduced by the IIFL Securities Ltd., its group & associate companies and amount paid to the said AP was never received by the Company and hence any person dealt with the said AP in respect of said scheme was at their own risk and conseq

For any information/request/queries/placing orders we request you to contact on 022-40071000/

# ZODIAC

FINEST QUALITY CLOTHING

### EXTRACT FROM THE UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2022

Sr.	1			STAND	DALONE				CONSOLIDATED					
Sr. No.	, PARTICULARS	QUARTER ENDED ON			NINE MONTI	NINE MONTHS ENDED ON YEARENDED ON		Q'	QUARTER ENDED ON			HS ENDED ON	YEAR ENDED ON	
	1				Dec 31, 2022						Dec 31, 2022		<del> </del>	
	<del> </del>	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1.	Total Income from operations	4,672	4,280	5,322	13,190	11,803	16,062	4,703	4,781	5,276	13,732	11,127	15,336	
2.	Net Loss / (Profit) for the period before tax	(624)	(545)	600	(1,747)	(303)	(884)	(679)	(437)	581	(1,761)	(1,015)	(1,646)	
3.	Loss / (Profit) for the period after tax	(636)	(463)	615	(1,696)	(386)	(988)	(707)	(353)	599	(1,739)	(980)	(1,637)	
4.	Total Comprehensive Profit / (Loss) for the period	1	1	1 '	'		,	1	1	1 '	1	1	'	
ıl	[Comprising Profit/ (Loss) for the period (after tax)	1	1	1 '	1 '		,	1	1	1 '	1	1	1 1 7	
ı l	and Other Comprehensive Income (after tax)]	(740)	30	746	(1,276)	(146)	(408)	(711)	133	724	(1,157)	(694)	(979)	
5.	Paid up Equity Share Capital	2,476	2,476	2,476	2,476	2,476	2,476	2,476	2,476	2,476	2,476	2,476	2,476	
6.	Other Equity	1	1	1	1 '		19,918	1	1	1	1	1	22,158	
7.	Loss / (Earning) Per Share (EPS)	1	1	1	1 '		1	1	1	1	1	1	1 '	
i l	(of Rs. 10/- each) (in Rs.)	1	1	1 '	'		,	1	1	1 '	1	1		
ı l	1. Basic	(2.57)	(1.86)	2.48	(6.85)	(1.56)	(3.99)	(2.86)	(1.43)	2.42	(7.02)	(3.96)	(6.61)	
┙	2. Diluted	(2.57)	(1.86)	2.48	(6.85)	(1.56)	(3.99)	(2.86)	(1.43)	2.42	(7.02)	(3.96)	(6.61)	

- a) The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,
- 2015. The full format of the Quarterly/Annual Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on Company's website www.zodiaconline.com b) Subsequent to the quarter ended December 31,2022, the Company vide sale agreement dated February 07,2023 has disposed off it's Investment property situated at Plot No.9, Part of Doddenakkundi I Phase Industrial Area, Bangalore together with structure standing thereon to a non-related party for a total consideration of Rs.4,315 Lakhs.

For and on behalf of the Board of Directors

S. Y. NOORANI

Vice Chairman & Managing Director DIN: 00068423

Place: Mumbai Date: February 14, 2023

### ZODIAC CLOTHING COMPANY LTD

Regd. Office: Nyloc House, 254, D-2, Dr. Annie Besant Road, Worli, Mumbai - 400030. Tel: 022-66677000, Fax: 022-66677279, Website: www.zodiaconline.com, Email Id: cosecy@zodiacmtc.com CIN: L17100MH1984PLC033143











# **ZEE MEDIA CORPORATION LIMITED**

Registered Office: 14th Floor, 'A' Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013 Corporate Office: FC-9, Sector 16A, Noida - 201301, U.P. E-mail: complianceofficer@zeemedia.esselgroup.com, CIN: L92100MH1999PLC121506

Website: www.zeemedia.in, Tel: 0120-2511064-73. Fax: 0120-2515240

# POSTAL BALLOT NOTICE

NOTICE is hereby given to the Shareholders of Zee Media Corporation Limited ('the Company'), pursuant to the provisions of Section(s) 108 and 110 of the Companies Act, 2013 ('the Act') read with Companies (Management and Administration) Rules, 2014, as amended from time to time ('Rules') read with the General Circular Nos. 14/2020 dated Apri 8, 2020 and 17/2020 dated April 13, 2020, read with other relevant Circulars, including General Circular No. 11/2022 dated December 28 2022 issued by the Ministry of Corporate Affairs ('MCA') (hereinafter collectively referred to as 'MCA Circulars') and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), Secretarial Standard on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India and other applicable laws and regulations (including any statutory modification(s) or re- enactment(s) thereof, for the time being in force and as amended from time to time), to transact the special businesses as set out hereunder by passing an Ordinary Resolution by way o Postal Ballot Notice dated February 14, 2023.

The Postal Ballot Notice ('Notice') have been sent on February 15, 2023 n compliance with the MCA Circulars, the Notice is being sent by electronic mode to those Shareholders whose names appear in the Register of Members/Beneficial Owners as received from Depositories as on Friday, February 10, 2023, i.e. ('Cut- off date') and whose emai addresses are registered with the Company / RTA. A person who is not a Shareholder as on the Cut- off date should treat this Notice for information purpose only. The copy of Notice along with explanator statement is also available on the website of the Company i.e. website at www.zeemedia.in, Stock Exchanges National Stock Exchange of India Limited ('NSE') at www.nseindia.com, BSE Limited ('BSE') at www.bseindia.com and on the website of NSDL www.evoting.nsdl.com.

Pursuant to Section(s) 108 and 110 of the Act read with the Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, Regulation 44 read with Regulation 47 of Listing Regulations & Secretaria Standard on General Meetings issue by issued by the Institute of Company Secretaries of India, the Company is pleased to provide Remote E-Voting facility through E-Voting Platform of National Securities Depository Limited ('NSDL'), which would enable Members to exercise their right to vote on the resolution appended to this Notice, by way or Remote E-Voting, All documents referred to in this Notice will be available for inspection electronically, on all working days, until the last date of Remote E-Voting. The Company has engaged Mr. Jayant Gupta (CP No. 9738) Practicing Company Secretary as the Scrutinizer for conducting the Postal Ballot process, in a fair and transparent manner The Members are requested to note the e-Voting Instructions as follows

- (a) The Notice is being sent to the members of the Company whose name appear in the Register of Members/List of Beneficial Owners of the Company as received from the RTA/Depositories as on the cut- off date and shall be entitled to vote on Resolution set forth in the Notice. A person who is not a member as cut- off date should treat this notice for information purpose only.
- (b) The Remote E-Voting period will commences on Thursday, February 16, 2023 at 9:00 A.M. (IST) and ends on Friday, March 17, 2023, til 5:00 P.M. (IST). During this period, shareholders of the Company may cast their vote electronically. The Remote E-Voting module shall be disabled by NSDL after the prescribed date and time for Remote E-Voting. Once the vote on resolution is cast by the Shareholder, the Shareholder shall not be allowed to change it
- c) During the period, members of the Company as on the cut-off date holding shares in physical or in dematerialised form, may cast their votes through Remote E-Voting. Once the vote on resolution is cas by the member, the same cannot be subsequently modified by such member.
- (d) Members are requested to carefully read all the Notes set out in the Notice and in particular the procedure of casting vote through Remote
- (e) If you have any queries or issues regarding Remote E-Voting can contact NSDL on www.evoting.nsdl.com or call on toll free no.: 022 4886 7000 and 022 - 2499 7000 or send a request to Mr. Ami Vishal, Asst. Vice President or Ms. Pallavi Mhatre, Sr. Manager a evoting@nsdl.co.in.

The result of the voting by Postal Ballot will be announced by the Chairman or to a person authorized by the Chairman in writing, who shal countersign the same. The results of the Postal Ballot conducted through Remote E-Voting process along with the Scrutinizer's Report shall be announced on or before Saturday, March 18, 2023 and will be displayed along with Scrutiniser's Report on the website of the Company viz www.zeemedia.in, besides being communicated to Stock Exchanges

For Zee Media Corporation Limited

Ranjit Srivastava Place: Noida Company Secretary & Compliance Officer Date: February 15, 2023 Membership No: A1857

# SHYAMA INFOSYS LIMITED

Regd office: 3rd Floor, Plot-395/397, Ruia Building Kalbadevi Road, "Dabhol Karwadi Kalbadevi Mumbai Mumbai City MH - 400002 IN CIN: L24235MH1996PLC057150 Website: www.shyamainfosysltd.co.in | Telephone: 033-22420751

	EXTRACT OF THE UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER,2022 $_{ m Rs.}$									
Sr.		Quarter Ended	Quarter Ended	Quarter Ended	Nine Month ended	Nine Month ended	Year Ended			
No.	rai iicuiai s	31.12.2022 (Unaudited)	30.09.2022 (Unaudited)	31.12.2021 (Unaudited)	31.12.2022 (Unaudited)	31.12.2021 (Unaudited)	31.03.2022 (Audited)			
1. 2.	Total Income From Operations (Net) Net Profit for the period	9.83	7.51	10.1	22.4	24.47	31.78			
3.	(before Tax, Exceptional items and / or Extraordinary items) Net Profit for the period before Tax	0.01	1.12	6.95	1.72	5.82	5.25			
4.	(after Exceptional items and / or Extraordinary items) Net Profit for the period after Tax	0.01	1.12	6.95	1.72	5.82	5.25			
5.	(after Exceptional items and / or Extraordinary items) Total Comprehensive Income for the period	0.01	0.83	2.65	1.27	4.89	3.89			
6.	after Tax Equity Share Capital	0.01 1,006.44	0.83 1,006.44	2.65 1,006.44	1.27 1,006.44	4.89 1,006.44	3.89 1,006.44			
7. 8.	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-41.39	-52.13	-48.32	-41.39	-52.13	-49.16			
0.	Earnings Per Share (before and after extraordinary items) (Face value of Rs. 10/- each) (a) Basic (Rs.) (b) Diluted (Rs.)	0.04	0.01	0.05	0.06	0.00	0.01			

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 14
- The above is an extract of the detailed format of the Results for Quarter and Nine Months ended on 31st December, 2022 filed with the Stoc Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone Audited Financial Results for the Quarter and Nine Months ended 31st December, 2022 is available on the Stock Exchange website www.bseindia.com and on the Company's website www.shyamainfosysltd.co.in

For and on behalf of the Board of Director Mr. Samir Biswas **Managing Directo** 

Date: 14.02.2023

# **AUROBINDO REALTY & INFRASTRUCTURE PRIVATE LIMITED**

(Formerly Aurobindo Infra Projects Private Limited) CIN: U45500TG2016PTC111433

## **Statement of Unaudited Financial Results** for the Quarter and Nine Months Ended Dec 31, 2022

(All amounts are in Indian Rupees in Millions except share data and unless otherwise stated

Corporate Office: , "Stephen House", Room No- 77 ,5TH Floor, 4 B.B.D. Bag (East), Kolkata - 700001

Bart's days	Quarte	Ended	Year Ended
Particulars	Dec 31, 2022	Dec 31, 2021	Mar 31, 2022
Total Income from Operations	3,456.58	1,447.70	6,962.98
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	335.18	105.36	824.56
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	335.18	75.72	761.77
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	234.89	43.43	509.32
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	234.96	46.70	514.75
Paid up Equity Share Capital	2,036.40	2,036.40	2,036.40
Reserves (excluding Revaluation Reserve)	2,158.54	1,120.91	1,570.61
Security Premium Account	5,517.78	5,517.78	5,517.78
Equity component of compulsory convertible debentures	650.78		650.78
Networth	10,363.49	8,675.08	9,775.56
Paid up Debt Capital / Outstanding Debt	7,412.09	8,500.00	8,500.00
Outstanding Redeemable Preference shares	-		-
Debt Equity Ratio (in times)	1.35	2.33	1.28
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
1. Basic:(Rs.)	1.15	0.23	2.53
2. Diluted:(Rs.)	1.27	0.23	2.55
Capital Redemption Reserve	-	-	-
Debenture Redemption Reserve	675.00	506.52	900.00
Debt Service Coverage Ratio (in times)	1.00	0.15	0.13
Interest Service Coverage Ratio (in times)	12.08	2.47	3.22

# Notes

Place: Hyderabad

Date : 14th February 2023

- a) The above is an extract of the detailed format of guarter and nine month ended Un-Audited financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarter and nine month ended Un-Audited financial results are available on the websites of the Stock Exchange(s) and the listed entity. (https://www aurobindorealty.com/financial-results).
- b) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) (BSE Limited) and can be accessed on the URL (https://www.aurobindorealty.com/financial
- c) During the period, there is no change in the accounting policies. Hence, there is no impact on net profit / loss and tota comprehensive income or any other relevant financial items For Aurobindo Realty & Infrastructure Private Limited

Penaka Suneela Rani Director (DIN:02530572) Place: Mumbai

Date: February 15, 2023



# **GUJARAT INDUSTRIES POWER COMPANY LIMITED** Regd. Office: P.O. Ranoli - 391350, Dist. Vadodara (Gujarat)

Tel. No.: (0265) 2232768, Fax No.: (0265) 2230029, Email ID : investors@gipcl.com Website: www.gipcl.com, CIN: L99999GJ1985PLC007868

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31<sup>ST</sup> DECEMBER 2022

Sr. No.	Particulars	Quarter ended 31.12.2022 Unaudited	Year to date figures for the current period ended 31.12.2022 Unaudited	Corresponding Quarter ended 31.12.2021 Unaudited
1	Total Income from Operations	39,558.90	97,020.44	26,649.85
2	Net Profit for the period (before Tax, Exceptional and Extraordinary Items)	4,924.47	16,967.90	4,435.00
3	Exceptional Items	-	•	-
4	Net Profit for the period before Tax (after Exceptional and Extraordinary Items)	4,924.47	16,967.90	4,435.00
5	Net Profit for the period after Tax (after Exceptional and Extraordinary Items)	3,409.89	12,358.51	2,791.56
6	Total Comprehensive Income for the period [Comprising Profit for the period (after Tax) and other Comprehensive Income (after tax)]	2,569.15	11,068.18	2,513.34
7	Equity Share Capital (Face Value of Rs.10/- each)	15,125.12	15,125.12	15,125.12
8	Earnings per Share (of Rs. 10/- each) for continuing and discontinued operations (not annualised) a) Basic (Rs.) b) Diluted (Rs.)	2.25 2.25	8.17 8.17	1.85 1.85

- The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended. The full format of the Standalone Unaudited Financial Results are available on websites of Stock Exchanges viz. www.bseindia.com and www.nseindia.com and on Company's website (www.gipcl.com)
- . The above Unaudited Financial Results have been reviewed and recommended by the Audit Committee in its meeting held on 13th February 2023 and subsequently approved by the Board of Directors in its meeting held on 14th February 2023. The Company has designated an exclusive e-mail ID viz. investors@gipcl.com for investor grievance redressal.
  - For Gujarat Industries Power Company Limited

[Vatsala Vasudeva] Managing Director

Date : 14th February 2023

# sealmatic

Place : Gandhinagar

## (This is not a Prospectus Announcement. This is a Corrigendum Advertisement) SEALMATIC INDIA LIMITED

(CIN: U26900MH2009PLC197524)

Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private imited company under the Companies Act, 1956 with the Registrar of Companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company eral Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the RÖC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Red

Registered Office: : 4th Floor, Techniplex I, Off Veer Savarkar Flyover, Goregaon (West), Mumbai 400 062, Maharashtra, India.

Tel: +91 9867058592; Website: www.sealmaticindia.com; E-mail: compliance@sealmaticindia.com Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ [•] PER EQUITY SHARES AGGREGATING TO ₹ [•]LAKHS AND OFFER FOR SALE OF 6,49,600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF  $\P$  [\*] PER EQUITY SHARES AGGREGATING TO  $\P$  [\*] LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF  $\P$  10 EACH AT A PRICE OF  $\P$  [\*] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION LE ISSUE OF UPTO 23.73.600 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 220.00 TO ₹ 225.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH AND THE ISSUE PRICE IS 22 TO 22.5 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 600

EQUITY SHARES AND THE MULTIPLES OF 600 EQUITY SHARES THEREAFTER. PROMOTER OF THE COMPANY: MR. MOHAMED HANIF CHAUDHARI, MR. UMAR A K BALWA AND

# MR. RAFIQ H. BALWA

ATTENTION INVESTORS- CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 11, 2023 On the 251 page of the Red Herring prospectus under the chapter ISSUE STRUCTURE and under the heading THE ISSUE IS BEING MADE

THROUGH THE BOOK BUILDING PROCESS: in the table row corresponding the heading Number of Equity Shares available for allocation and the column of Non-Institutional Applicants/ Bidders (NIB) the para should be read as follows: Upto 4,27,200 Equity Shares of ₹ 10 each at a price of ₹ [•] (including a Share premium of ₹ [•] per Equity Share) per share aggregating ₹

[ • ] lakhs will be available for allocation to Investors above ₹ 2.00 lakhs INVESTORS MAY PLEASE NOTE THE PROSPECTUS, THE APPLICATION FORMS, THE ABRIDGED PROSPECTUS AND GENERAL INFORMATION DOCUMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM

FOR SEALMATIC INDIA LIMITED

On behalf of the Board of Directors

Mr. Umar Balwa

Managing Director

SEALMATIC INDIA LIMITED subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.iskadvisors.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.sealmaticindia.com, nvestors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 35 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements



# SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

Our company was originally incorporated as Seal Matic India Private Limited on December 02, 2009 at Mumbai, Maharashtra as a private limited companies (ROC), Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Private Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on March 12, 2021. A fresh certificate of incorporation consequent upon change of name was issued on March 30, 2021 by the ROC, Mumbai, Maharashtra. Subsequently, the name of the company was changed to "Sealmatic India Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 13, 2022. A fresh certificate of incorporation consequent upon change of name was issued on November 03, 2022 by the ROC, Mumbai, Maharashtra. The Corporate Identity Number of our Company is U26900MH2009PLC197524. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 137 of this Prospectus.

Tel No.: +91 9867058592; Email: compliance@sealmaticindia.com; Website: www.sealmaticindia.com

Contact Person: Ms. Neha Pinak Chheda, Company Secretary and Compliance Officer.

# Our Promoters: Mr. Mohamed Hanif Chaudhari, Mr. Umar A. K. Balwa and Mr. Rafiq H. Balwa **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF UPTO 24,99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SEALMATIC INDIA LIMITED (THE "COMPANY" OR "SIL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 225 PER EQUITY (INCLUDING A SHARE PREMIUM OF ₹ 215 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 5624.1 LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF UPTO 18,50,000 EQUITY SHARES AT ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹ 4162.5 LAKHS AND OFFER FOR SALE OF 6.49.600 EQUITY SHARES BY SELLING SHAREHOLDERS AT A PRICE OF ₹ 225 PER EQUITY SHARES AGGREGATING TO ₹1461.6 LAKHS. THE OFFER INCLUDES A RESRVATION OF UPTO 1,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 225 PER EQUITY SHARE AGGREGATING TO ₹ 283.5 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 23,73,600 EQUITY SHARES AGGREGATING TO ₹ 5340.6 LAKHS HEREINAFTER REFERRED TO AS THE ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.62 % AND 26.23 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE	OPENED ON 17th February, 2023
1330E	CLOSED ON 21st February, 2023

### Proposed Listing

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations. 2018, as amended time to time. Our company has received In Principal approval letter dated January 24, 2023 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about March 1, 2023\*

\* Subject to the receipt of listing and trading approval from the BSE SME Platform.

This Issue is being made through Book Building Process, in accordance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein not more than 40.00% of the Net Issue will be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Category"), provided that our company and selling shareholders in consultation with the BRLM, may allocate up to 60.00% of the QIB category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids received from domestic Mutual Funds at or above the Anchor Investor Offer Price, Further 5.00% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allocation on a proportionate basis to QIBs including Mutual Funds, subject to valid bids being received from them at or above the Offer Price. Further, not less than 18% of the Net Offer will be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 42,00% of the Net Offer will be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) shall participate in this Offer mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For details, please refer the section titled "Issue Related Information" beginning on page no. 236 of this Prospectus. SUBSCRIPTION DETAILS

The issuer has received 21,783 applications for 32,097,000 equity shares resulting in 16.63 times subscription (excluding Anchor, bids not banked and before technical rejections).

Summary of valid application received (excluding bids not banked)

Sr.	Category			Il Rejections	Valid		
No.		No. of Applications	<b>Equity Shares</b>	No. of Applications	No. of Applications Equity Shares		<b>Equity Shares</b>
1	Reserved for Market Maker	1	126,000	0	0	1	126000
2	Retail Individual Investors	20,108	12,064,800	436	261,600	19,672	11,803,200
3	Other than Retail Individual	1,664	16,802,400	28	881,400	1,636	15,921,000
	Investors	10	3,103,800	0	0	10	3,103,800
4	Qualified Institutional Bidders						
	(excluding Anchor Investors)						
	Total	21,783	32,097,000	464	1,143,000	21,319	30,954,000
Alloca	tion: The basis of allotment was fir	nalized in consultation	with Designated St	ock Exchange – BSE L	imited on February	24, 2023.	

A. Market Maker's Category (After Technical Rejections): The basis of allotment to Market maker, at the issue price of Rs. 225 per equity share, was finalised in consultation

with bot. The dategory was subscribed to 1.00000 times. The total no. of shares another in the dategory to 1,20,000 Equity of another.													
	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	total	shares available	Applicant (Before	Allocation per Applicant (After	allot t	io of tees o	Number of successful applicants (after rounding)	Total No. of shares allocated/ alloted	Surplus/ Deficit
	wisc)			cacii category			mountaing only	Hounding on)	appii	vants	(alter rounding)	anoteu	

## B. Allocation to Retail Individual Investor (After Technical Rejections)

The basis of allotment to Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed to 11.83634 times. The total no. of shares allotted in this category is 997,200 Equity Shares to 1.662 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	total	shares available	Applicant (Before	Allocation per Applicant (After Rounding off)	allot t	io of ttees o cants	Number of successful applicants (after rounding)	Total No. of shares allocated/ alloted	Surplus/ Deficit (14)-(7)
600	19,672	100	11,803,200	100	11,803,200	50.69	600	6	71	1,662	997,200	0

# C. Allocation to Other than Retail Individual Investor (After Technical Rejections)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs.225 per equity share, was finalised in consultation with BSE. The category was subscribed 37.26826 times. The total no. of shares allotted in this category is 427,200 Equity Shares to 414 successful applicants. The category-wise details of the Basis of Allotment are No. of Shares Number of % to Total No. of Proportionate Allocation per Applicant Ration of Number of Total No. Surplus/

No. of Shares				er Applicant		011 01	successful of shares					
applied for (Category wise)	applications received	total	Shares applied in each category	each available Bounding off Bounding		After Rounding off			applicants (after rounding)		Deficit (14)-(7)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(	9)	(10)	(11)	(12)
1,200	546	33.37	655,200	4.12	17,581	32.20	600	29	546	29	17,400	-181
1,800	166	10.15	298,800	1.88	8,018	48.30	600	13	166	13	7,800	-218
2,400	60	3.67	144,000	0.90	3,864	64.40	600	1	10	6	3,600	-264
3,000	51	3.12	153,000	0.96	4,105	80.50	600	7	51	7	4,200	95
3,600	65	3.97	234,000	1.47	6,279	96.60	600	2	13	10	6,000	-279
4,200	68	4.16	285,600	1.79	7,663	112.70	600	13	68	13	7,800	137
4,800	186	11.37	892,800	5.61	23,956	128.80	600	20	93	40	24,000	44
5,400	29	1.77	156,600	0.98	4,202	144.90	600	7	29	7	4,200	-2
6,000	52	3.18	312,000	1.96	8,372	160.99	600	7	26	14	8,400	28
6,600	31	1.89	204,600	1.29	5,490	177.09	600	9	31	9	5,400	-90
7,200	20	1.22	144,000	0.90	3,864	193.19	600	3	10	6	3,600	-264
7,800	14	0.86	109,200	0.69	2,930	209.29	600	5	14	5	3,000	70
8,400	20	1.22	168,000	1.06	4,508	225.39	600	7	20	7	4,200	-308
9,000	25	1.53	225,000	1.41	6,037	241.49	600	2	5	10	6,000	-37
9,600	14	0.86	134,400	0.84	3,606	257.59	600	3	7	6	3,600	-6
10,200	13	0.79	132,600	0.83	3,558	273.69	600	6	13	6	3,600	42
10,800	22	1.34	237,600	1.49	6,375	289.79	600	11	22	11	6,600	225
11,400	7	0.43	79,800	0.50	2,141	305.89	600	4	7	4	2,400	259
12,000	26	1.59	312,000	1.96	8,372	321.99	600	7	13	14	8,400	28
12,600	12	0.73	151,200	0.95	4,057	338.09	600	7	12	7	4,200	143
13,200	5	0.31	66,000	0.41	1,771	354.19	600	3	5	3	1,800	29
13,800	3	0.18	41,400	0.26	1,111	370.29	600	2	3	2	1,200	89
14,400	3	0.18	43,200	0.27	1,159	386.39	600	2	3	2	1,200	41
15,000	6	0.37	90,000	0.57	2,415	402.49	600	2	3	4	2,400	-15
15,600	2	0.12	31,200	0.20	837	418.59	600	1	2	1	600	-237
16,200	5	0.31	81,000	0.51	2,173	434.69	600	4	5	4	2,400	227
16,800	14	0.86	235,200	1.48	6,311	450.79	600	5	7	10	6,000	-311
17,400	2	0.12	34,800	0.22	934	466.89	600	1	2	1	600	-334
18,000	20	1.22	360,000	2.26	9,660	482.98		4	5	16	9,600	-60
19,200	12	0.73	230,400	1.45	6,182	515.18	600	5	6	10	6,000	-182
19,800	3	0.18	59,400	0.37	1,594	531.28		1	1	3	1,800	206
20,400	4	0.24	81,600	0.51	2,190	547.38		1	1	4	2,400	210
21,000	3	0.18	63,000	0.40	1,690	563.48		1	1	3	1,800	110
21,600	3	0.18	64,800	0.41	1,739	579.58		1	1	3	1,800	61
22,200	6	0.37	133,200	0.84	3,574	595.68	600	1	1	6	3,600	26

									_		_	
22,800	4	0.24	91,200	0.57	2,447	611.78	600	1	1	4	2,400	-47
23,400	5	0.31	117,000	0.73	3,139	627.88	600	1	1	5	3,000	-139
24,000	3	0.18	72,000	0.45	1,932	643.98	600	1	1	3	1,800	-132
24,600	3	0.18	73,800	0.46	1,980	660.08	600	1	1	3	1,800	-180
25,200	1	0.06	25,200	0.16	676	676.18	600	1	1	1	600	-76
27,000	1	0.06	27,000	0.17	724	724.48	600	1	1	1	600	-124
28,800	1	0.06	28,800	0.18	773	772.78	600	1	1	1	600	-173
29,400	1	0.06	29,400	0.18	789	788.88	600	1	1	1	600	-189
30,000	9	0.55	270,000	1.70	7,245	804.97	600	1	1	9	5,400	-1845
			,,,,,,		, -		600	1	3	3	1,800	1800
30,600	2	0.12	61,200	0.38	1,642	821.07	600	1	1	2	1,200	-442
31,800	1	0.06	31,800	0.20	853	853.27	600	1	1	1	600	-253
33,600	1	0.06	33,600	0.21	902	901.57	600	1	1	1	600	-302
34,200	2	0.12	68,400	0.43	1,835	917.67	1,200	1	1	2	2,400	565
35,400	1	0.06	35,400	0.22	950	949.87	1,200	1	1	1	1,200	250
36,000	4	0.24	144,000	0.90	3,864	965.97	1,200	1	1	4	4,800	936
36,600	1	0.24	36,600	0.23	982	982.07	1,200	1	1	1	1,200	218
37,200	1	0.06	37,200	0.23	998	998.17	1,200	1	1	1	1,200	202
38,400	2	0.00	76,800	0.23	2,061	1030.37	1,200	1	1	2	2,400	339
39,600	2	0.12	76,800	0.48	2,061	1030.37	1,200	1	1	2	2,400	275
		0.12		0.50								
41,400 42,000	1	0.06	41,400	0.26	1,111	1110.86	1,200 1,200	1	1	1	1,200	89
,	1		42,000		1,127	1126.96	, , , , ,	1	1	1	1,200	73 57
42,600	1	0.06 0.12	42,600	0.27	1,143	1143.06	1,200	1	1	2	1,200	82
43,200	2		86,400		2,318	1159.16	1,200	1	1		2,400	
43,800	3 9	0.18	131,400	0.83	3,526	1175.26	1,200	1	1	3 9	3,600	74 78
44,400		0.55	399,600	2.51	10,722	1191.36	1,200		<u> </u>		10,800	-127
45,000	17	1.04	765,000	4.80	20,527	1207.46	1,200	1	1	17	20,400	
46,200	1	0.06	46,200	0.29	1,240	1239.66	1,200	1	1	1	1,200	-40 -72
47,400	1	0.06	47,400	0.30	1,272	1271.86	1,200	1	1		1,200	-72
48,600	2	0.12	97,200	0.61	2,608	1304.06	1,200	1	1	2	2,400	
49,800	11	0.06	49,800	0.31	1,336	1336.26	1,200	1	<u> </u>		1,200	-136
51,000	1	0.06	51,000	0.32	1,368	1368.46	1,200	1	1	1	1,200	-168
52,800	1	0.06	52,800	0.33	1,417	1416.76	1,200	1	1	1	1,200	-217
54,000	1	0.06	54,000	0.34	1,449	1448.95	1,200	1	1	1	1,200	-249
57,000	1	0.06	57,000	0.36	1,529	1529.45	1,200	1	1	1	1,200	-329
57,600	1	0.06	57,600	0.36	1,546	1545.55	1,800	1	1	1	1,800	254
59,400	1	0.06	59,400	0.37	1,594	1593.85	1,800	1	1	1	1,800	206
60,000	4	0.24	240,000	1.51	6,440	1609.95	1,800	1	1	4	7,200	760
61,200	1	0.06	61,200	0.38	1,642	1642.15	1,800	1	1	1	1,800	158
66,000	1	0.06	66,000	0.41	1,771	1770.94	1,800	1	1	1	1,800	29
66,600	1	0.06	66,600	0.42	1,787	1787.04	1,800	1	1	1	1,800	13
75,000	1	0.06	75,000	0.47	2,012	2012.44	1,800	1	1	1	1,800	-212
78,000	1	0.06	78,000	0.49	2,093	2092.93 2382.72	1,800	1	1	1	1,800	-293 17
88,800	1	0.06	88,800	0.56	2,383		2,400	1	1	1	2,400	
99,000	1	0.06	99,000	0.62	2,656	2656.42	2,400	1	1	1	2,400	-256 247
102,600	1	0.06	102,600	0.64	2,753	2753.01	3,000	1	1	1	3,000	
114,000	1	0.06	114,000	0.72	3,059	3058.90			1	1	3,000	
120,000	1	0.06	120,000 123,000	0.75	3,220	3219.90 3300.40		1	1	1	3,000	-220
123,000	1	0.06	-,	0.77	3,300		-,	1	1	1	3,000	-300
124,800	1	0.06	124,800	0.78	3,349	3348.69		1	1	1	3,600	251
132,000	1	0.06	132,000	0.83	3,542	3541.89		1	1	1	3,600	58
155,400	1	0.06	155,400	0.98	4,170	4169.77	4,200	1	1	1	4,200	30
159,000	1	0.06	159,000	1.00	4,266	4266.37	4,200	1	1	1	4,200	-66
174,000 209,400	1	0.06	174,000 209,400	1.09	4,669 5,619	4668.85 5618.72	4,800 5,400	1	1	1	4,800 5,400	131 -219
	1				,	5618.72		1	1	1		
214,200	1	0.06	214,200	1.35	5,748	5747.52	6,000	1	1	1	6,000	252
237,000	1	0.06	237,000 240,000	1.49	6,359	6359.30	,	1	1	1	6,600	241
240,000	1	0.06	-,	1.51	6,440	6439.80 7148.17		1	1	1	6,600	160
266,400	1	0.06	266,400	1.67	7,148		7,200	1	1	1	7,200	52
291,000	1	0.06	291,000	1.83	7,808	7808.25	7,800	1	1	1	7,800	-8 277
994,200	1	0.06	994,200	6.24	26,677	26676.86	,	1	1	1	26,400	-277 190
1,424,400	1 1636	0.06 <b>100.00</b>	1,424,400	8.95	38,220	38220.19	38,400	1	1	414	38,400	180
Total			15,921,000	100.00	427,200					414	427,200	0
	o QIBs (After		•									
Allotment to QIB	s who have h	id at the Offe	er Price of ₹ 225 p	er Fauity S	Share or above that	s been done on :	a proportionate	hasis in	consulta	tion with RS	F This cate	onery has been

Fls/Banks

Allotment to QIBs. who have bid at the Offer Price of ₹ 225 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 8.17220 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e., Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 379.800 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 379,800 Equity Shares, which were allotted to 10 successful Applicants

Category	Fls/Banks	FIIs/FPIs	IC	MFs	AIF	NBFC	OTHs	Total				
QIB	-	1,06,200	-	•	10,800	2,62,800	-	3,79,800				

The Company, the Investor Selling Shareholders in consultation with the BRLM, have allocated 569,400 Equity Shares to 3 Anchor Investors (through 3 Anchor Investor Application Forms) (including Nil domestic Mutual Funds through Nil schemes) at an Anchor Investor Offer Price at 🗆 225 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

AIFs

ICs

MFs

Anchor	1	-	•	4,00,200	1,69,200	•	-	5,69,400			
he Board of Directors of the Company at its meeting held on February 24, 2023 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stoci											
xchange viz. BSE Lir	nited and has aut	horized the corpora	ate action for a	allotment of the Equi	ity Shares to various s	successful applicants.	The Refund/allotment	intimation will be			
lianatahad to the add	Irong of the Applic	anta an ragiotarad	with the den	acitarias an ar abaud	+ Fabruary 07 0000	Curther the instruction	no to Calf Cartified Cu	ndicate Danks for			

dispatched to the address of the Applicants as registered with the depositories on or about February 27, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds will process on or about February 27, 2023. In case the same is not received within ten days, investors may contact Registrar at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them the Prospectus dated February 23, 2023 ("Prospectus"). **INVESTORS PLEASE NOTE** 

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFIN Technologies Limited at www.kfintech.com. All Future correspondence in this regard may kindly be addressed to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, Number of Shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED

Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 Fax: +91 40 6716 1563 Email: nvl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221

NBFC

FPI/FIIs

For and on hehalf of the Board of Directors Sealmatic India Limited

Date: 25th February, 2023 Place: Mumbai

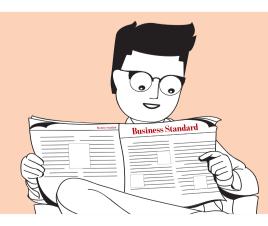
**Managing Director** 

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTUS OF TECHNOPACK POLYMERS LIMITED.

Communicate India

Mr. Umar A.K. Balwa





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