સ્થાવર મિલકત માટે કંબજા નોટીસ ((પરિશિષ્ટ ૪) નિયમ ૮ (૧)) આથી કુલર્ટન ઇન્ડિયા હોમ ફાયનાન્સ કંપની લીમીટેડ (અહી પછી "એફઆઇએચએફસીએલ" તરીકે દર્શાવેલ છે) જેતેની રજીસ્ટર્ડ ઓફીસ મેઘ ટાવર્સ, ત્રીજો માળ, જુનો નં. 3૦૦, નવો નં. ૧૬૫,પુનામલી હાઇરોડ, મદુરામોચલ, ચેજ્ઞઇ, તામિલનાડુ - ૬૦૦૦૯૫ ના નીચે સહીકરના અધિકૃત અધિકારીએ સિક્ચોરીટાઇ) શન્ અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ (૨૦૦૨ નો ૫૪) અને સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટે) નિચમો, ૨૦૦૨ ના નિચમ 3 સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ મળેલ સત્તાનો ઉપયોગ કરીને જણાવેલ એક્ટની કલમ ૧૩(૨) હેઠળ નીચે જણાવેલ તારીખે માંગણા નોટીસ જારી કરી તમો દેવાદાર (નીચે નામો અને સરનામા જણાવેલ છે) ને જણાવેલ નોટીસમાં દર્શાવેલ રકમ તેના પરના વ્યાજસહીત જણાવેલ તારાં નાગલા ગાલા ગાલા કરતા કરતા કરતા કરતા કરતા માના અને કરતા તે કરતા કરતા કરતા કરતા કરતા હતા. નોટીસ મળશાની તારીખથી ૬૦ દિવસની અંદર ચુકવા જણાવ્યું હતું. અહીં નીચે જણાવેલ દાદાર ટકમની પરત ચુકવાળી કરવામાં નિષ્ફળ ગયા હોવાથી, આથી નીચે જણાવેલ દેવાદારો અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનારે સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિચમો, ૨૦૦૨ ના નિચમ ૮ સાથે વંચાતી એક્ટની કલમ ૧૩ ની પેટા કલમ (૪) હેઠળ મને મળતી સત્તાનો ઉપયોગ કરીને નીચે દર્શાવેલ મિલકતનો કબજો લઇ લીધો છે. આથી ખાસ કરીને દેવાદારો અને જાહેર જનતાને આથી જણાવેલ મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ વ્યવહાર કલર્ટન ઇન્ડિયા હોમ ફાચનાન્સ કંપની લીમીટેડની નીચે જણાવેલ રકમ અને તેના પરના ચાર્જને આધિન રહેશે. સિક્ચોર્ડ એસેટ પરત મેળવવા માટે ઉપલબ્ધ સમયમર્યાદાન સબંધમાં એક્ટની કલમ ૧૩ ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે

| વ લોન એકા. નં. ૬૦૦૨૦૭૨૧૦૪૩૦૬૩૧<br>(૧) વસંતભાઇ પ્રેમજીભાઇ પરમાર, જે<br>પ્રેમજીભાઇ પરમારના પુત્ર, (૨) ગીતાબેન<br>વસંતભાઇ પરમાર, જે વસંતભાઇ પરમારના<br>પત્ની, સરનામું ૧ : ૪૪ તાપી નગર સોસાચટી,<br>કતારગામ દરવાજા, સુરત, ફુબેરનગર ૨,<br>સુરત, ગુજરાત–૩૯૫૦૦૪. સરનામું ૨ : ફ્લેટ<br>નં. ૩૦૨, મુકામ– ત્રીજો માળ, બિલ્ડીંગ નં. સી,<br>અમરદિપ કોમ્પલેસ, લક્ષ પ્લાગ્ર સામે,<br>છપ્પરભાથા આમરોલી, સુરત–૩૯૫૦૦૪. | ક્રમ<br>નં. | દેવાદાર(રો)/ સહ-દેવાદાર(રો) નું નામ /<br>લોન એકાઉન્ટ નંબર  | સિક્ચોર્ડ એસેટ્સની વિગત<br>(સ્થાવર મિલકત)  | માંગણા નોટીસ<br>તારીખ અને રકમ  | ભૌત્તિક<br>કબજાની<br>તારીખ |
|---|-------------|--|--|--|----------------------------|
| · • • • • • • • • • • • • • • • • • • •   | q           | (૧) વસંતભાઇ પ્રેમછુભાઇ પરમાર, જે<br>પ્રેમછુભાઇ પરમારના પુત્ર, (૨) ગીતાબેન<br>વસંતભાઇ પરમાર, જે વસંતભાઇ પરમારના<br>પત્ની, સરનામું ૧ : ૪૪ તાપી નગર સોસાચટી,<br>કતારગામ દરવાજા, સુરત, કુબેટનગર ૨,<br>સુરત, ગુજરાત–૩૯૫૦૦૪. સરનામું ૨ : ફ્લેટ<br>નં. ૩૦૨, મુકામ– ત્રીજો માળ, બિલ્ડીંગ નં. સી,<br>અમરદિપ કોમ્પલેક્ષ, લક્ષ પ્લાઝા સામે, | કુટ, સુપર બિલ્ટ અપ એરિયા, તેમજ રૂદ, ૧૯ શો.મી.<br>બાંધકામ, "અમરદિપ કોમ્પલેસ સી-બિલ્ડીંગ",<br>મુકામ–રેવન્થુ સર્વે નં. ૨૨, હિસ્સા નં.<br>3/૧+૨+૩+૪ ક્ષેત્રફળ પ૮૬૮ શો.મી, મોજે–ગામ–<br>આમરોલી, સિટી–સુરત ખાતેની મિલકતના તમામ<br>ભાગ અને હિસ્સા. <b>ચતુઃસીમા</b> : ઉત્તર : જાહેર રોડ,<br>દક્ષિણ : બિલ્ડીંગ નં. – ડી, પુર્વ : સોસાચટીનો રોડ, | રૂા.<br>૮,૦૯,૮૮૩.૭૪/–<br>(રૂપિયા આઠ લાખ<br>નવ હજાર આઠસો<br>ત્યાંસી અને<br>યુમ્મોત્તેર પૈસા પુરા)<br>૧૮.૦૧.૨૦૨૨ | (ભૌતિક<br>કળજો)            |

તારીખ : ૨૬.૧૦.૨૦૨૨

E-AUCTION SALE NOTICE UNDER IBC, 2016
M/s SIDDHI VINAYAK POWER GENERATION & DISTRIBUTORS PRIVATE LIMITED (IN LIQUIDATION)
CIN: U74140DL2011PTC219442

અદ્યિકૃત અદ્યિકાર્ર

ની લીમીટેક

- · · · · ફ કુલર્ટન ઇન્ડિયા હોમ કાચનાન્સ સંપ

(A company under liquidation process vide Hon'ble NCLT's order dated July 05, 2019; Regd. Office of the Company: 504, Kusal Bazar, Nehru Place, New Delhi - 110019 Sale of Assets under Insolvency and Bankruptcy Code, 2016 Last Date to apply and submission of Documents: Thursday, 10th November, 2022 (Till 6:00 PM)
Date and Time of E-Auction: Monday, 14th November, 2022, 11:00 AM to 5:30 PM
(With unlimited extension of 5 minutes each)

Sale of Assets owned by Siddhi Vinayak Power Generation & Distributors Private Limited (In Liquidation) forming part of Liquidation Estate by the Liquidator, appointed by the Honble National Company Law Tribunal, New Delhi The sale will be made through the e-auction platform https://www.eauctions.co.in

| Block<br>No. | Asset   | Description   | Reserve<br>Price (INR) | EMD<br>(INR) | Bid<br>Incremental<br>Value (INR) | Timings of<br>E-Auction  |  |
|--------------|---|---|------------------------|--------------|-----------------------------------|--------------------------|--|
| A            | Building  | Construction and Civil Structures including the Plant and<br>Non-plant Buildings of permanent character situated at<br>Block No. 47 to 50, Revenue Survey No. 27/1/ A to D, Village<br>Tena, Taluka Oplad, Surat, Gujarat-395005 (excluding land) | 17,80,592/-            | 1,78,059/-   | 1,00,000/-                        | 3:30 PM<br>to<br>5:30 PM |  |
| В            | Plant and<br>Machinery,<br>Office<br>Equipment's,<br>Furniture and<br>Fixture | 17.46 MW gas-based Power Plant, Two Gas<br>Generators, Gas Compressors<br>Fire Fighting Equipment's, Power Backup Equipment's,<br>Cooling Towers and Circulating Water Systems,<br>Overhead Lines, Switchgears, and Transformer<br>amongst others | 7,50,91,436/-          | 75,09,143/-  | 10,00,000/-                       | 1:15 PM<br>to<br>3:15 PM |  |
| С            | Securities or<br>Financial Assets   | Loans and Advances, Trade Receivables and Other<br>Current Assets.  | 10,82,146/-            | 1,08,214/-   | En anni.                          | 1:15 PM to<br>3:15 PM    |  |
| D            | All the   | assets included in Block A.B.C above  | 7.79.54.174/-          | 77.95.417/-  | 10.00.000/-                       | 11:00 AM                 |  |

The sale of Blocks A, B and C individually will be undertaken only if sale of Block D does not succeed. Further, sale of Block A ndividually shall be undertaken only if sale of Block B succeeds. The terms and conditions of E-Auction and other details of properties are uploaded at the website i.e., http://www.eauctions.co.in

Any serious and interested buyer can check out and submit a bid for the same.
Contact person on behalf of **E-Auction Agency (Linkstar Infosys Pvt. Ltd.)**: Mr. Dixit Prajapati Email id-admin@eauctions.co.in

Mobile No.: +91 7874138237

Contact person on behalf of Liquidator: Mr. Shivam Jaiswal, Email id: svinayakliquidation@gmail.com, Tel No. 011-42440071 74, Mobile. No.: +91 9654918220 Nilesh Sharma, Liquidator (Mobile No: +919811418701)

Email ID: nilesh.sharma@rrinsolvency.com IBBI Reg, No: IBBI/IPA-002/IP-N00104/2017-18/10232 Date: 26.10.2022 AFA Valid Upto: 28.12.2022 Address:C-10, LGF, Lajpat Nagar-III, New Delhi – 110024 Place: New Delhi

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CHANDIGARH BENCH

### COMPANY APPLICATION No. CA (CAA) 48/Chd/Pb/2022

In the matter of Companies Act, 2013: And

In the matter of Application under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 And

In the matter of Scheme of Arrangement Between Hero Cycles Limited and Hero Cycles Group Private Limited and their respective shareholders and creditors.

**Hero Cycles Limited** [CIN: U35911PB1966PLC002667], is a Public Limited Company incorporated under the Companies Act, 1956, and having its

registered office at Hero Nagar G.T. Road, Ludhiana, Punjab-141 003 ... Applicant Company No. 1/ Demerged Company

Hero Cycles Group Private Limited

[CIN: U35923PB2022PTC056225], is a Private Limited Company, incorporated under Companies Act, 2013 having its registered office at Hero Nagar, G.T. Road, Ludhiana, Punjab-141 003

... Applicant Company No.2/ Resulting Company NOTICE AND ADVERTISEMENT OF THE MEETING OF THE SECURED CREDITORS AND UNSECURED CREDITORS OF THE VALUE OF MORE THAN INR 1,00,000/- OF HERO CYCLES LIMITED Notice is hereby given that by an order dated 10th October 2022, in Company Application No. CA(CAA) No.48/Chd/Pb/2022

('Order'), the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT' / 'Tribunal') has inter-alia directed separate meeting(s) to be held of the Secured Creditors and Unsecured Creditors (except whose outstanding balance is equal to or less than INR 1,00,000/- (Rupees One Lac Only) as on 30th June, 2022) (hereinafter referred to as 'Unsecured Creditors') of Hero Cycles Limited ('Applicant Company No. 1' / 'Demerged Company' / 'HCL'), for the purpose of considering, and if thought fit,approving with or without modification(s), the proposed Scheme of Arrangement ('Scheme') between Hero Cycles Limited and Hero Cycles Group Private Limited ('Applicant Company No. 2' / 'Resulting Company' / 'HCGPL') (together referred as 'Applicant Companies') and their respective shareholders & creditors, pursuant to Sections 230 to 232 and any other applicable provisions of the Companies Act, 2013 ('Act') at such date and time, mentioned hereinafter, as given in Order and decided by the Applicant Company No. 1 in consultation with the Chairperson of the meetings

In pursuance of the said Order and as directed therein, further notice is hereby given that the separate meeting(s) of the Secured  $Creditors \ and \ the \ Unsecured \ Creditors \ of \ the \ Applicant \ Company \ No. \ 1 \ will \ be \ held, \ through \ Video \ Conferencing \ ({\bf 'VC'}) \ with \ the$ facility of remote e-voting, at respective time as mentioned below and the said Secured Creditors and the Unsecured Creditors of the Applicant Company No. 1 are requested to attend the respective meetings. These meetings will be in compliance of the guidelines issued by the Ministry of Corporate Affairs and the relevant provisions of the Companies Act, 2013 and rules made thereunder:

| S.No. | Name of the Company | Meetings             | Date and Time           | Mode   |
|-------|---------------------|----------------------|-------------------------|--|
| 1.    | Hero Cycles Limited | Meeting of           | 26th November 2022      | Meeting to be held through Video Conferencing    |
|       |                     | Secured Creditors    | (Saturday), at 11:30 AM | (' <b>VC</b> ') with facility of remote e-voting |
| 2.    | Hero Cycles Limited | Meeting of           | 26th November 2022      | Meeting to be held through Video Conferencing    |
|       |                     | Unsecured Creditors  | (Saturday), at 02:30 PM | ( <b>'VC</b> ') with facility of remote e-voting |
|       |                     | of the value of more |                         |  |
|       |                     | than INR 1,00,000/-  |                         |  |

Copies of the Scheme of Arrangement and Explanatory Statement under Section 230(3) read with Section 102 and other applicable provisions of the Act read together with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules 2016 and amendments thereto ('CAA Rules'), and annexures thereto can be accessed and downloaded from the website of the Applicant Company No. 1 at www.herocycles.com and on the website of NSDL viz. www.evoting.nsdl.com, and further can also be obtained free of charge on any working day before the meeting between 10:00 AM to 12:00 Noon on all days (except Saturdays, Sundays and Public Holidays) at the registered office of the Applicant Company No. 1 at Hero Nagar G.T. Road, Ludhiana, Punjab - 141 003. Person entitled to attend and vote at the respective meeting, may either vote using remote e-voting system or vote during the meeting through NSDL e-voting system

The Tribunal vide its Order has appointed Mr. Justice Rajan Gupta (Retd) as the Chairperson, Dr. Sarika Gupta, Advocate, as  $Alternate\ Chairperson\ and\ Mr.\ Aseem\ Kumar\ Chhabra,\ Practising\ Company\ Secretary,\ as\ the\ Scrutinizer\ for\ the\ said\ Meetings\ of\ Meetings\ o$ the Secured Creditors and the Unsecured Creditors of Applicant Company No. 1. The Scheme, if approved in the aforesaic meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

FURTHER NOTICE is hereby given that:

Date: 26th October 2022

Place: Chandigarh

1) In compliance with the Order, the business as set out in the notices for aforesaid meetings be transacted through video conferencing viz.voting during the meeting through e-voting system and with facility of remote e-voting. The Applicant Company No. 1 is providing facility of remote e-voting and e-voting during meetings through the platform of National Securities Depository Limited ('NSDL'). The necessary instructions for attending the meeting through Video Conferencing, remote e-voting and voting during the meeting through e-voting system have been set out in the notice dated 25th October 2022. This facility is being provided to the Secured Creditors and the Unsecured Creditors of Applicant Company No. 1 as on cut-off date i.e., 30th June

2) HCL as on 25th October 2022 has completed the dispatch of the notice of meetings of Secured Creditors and Unsecured Creditors and the Explanatory Statement and other annexures there to upon the concerned Secured Creditors and Unsecured Creditors as on 30th June 2022, via email/ registered post/ speed post. The eligible Secured Creditors and Unsecured Creditors of HCL will be entitled to vote at the meetings. A person/entity who is not an eligible Secured Creditor or Unsecured Creditor of HCL as on cut-off date, should treat the notice of the aforesaid meetings for information only.

3) The remote e-voting period for the aforesaid meetings of Secured Creditors and Unsecured Creditors will commence on Monday, 21st November 2022 at 10:00 A.M. (IST) and shall end on Friday, 25th November 2022 at 05:00 P.M. (IST). During this period, Secured Creditors and Unsecured Creditors as on the cut-off date, may cast their vote by remote e-voting. The remote e-voting facility shall be disabled by NSDL for voting at 05:00 PM on Friday, 25th November 2022. Once the vote on the matter is cast by a Secured Creditor and Unsecured Creditor through remote e-voting, he/ she/ will not be allowed to change it subsequently. The casting of votes by remote e-voting does not disentitle the Secured Creditors and Unsecured Creditors from attending and participating in the meetings. However, those who have already voted prior to the date of meetings would not be entitled to vote at the meetings. Votes may be cast at the meetings and those who have not cast their vote before the meetings shall be entitled to exercise their right to vote at the meetings.

4) Mr. Aseem Kumar Chhabra, Practising Company Secretary, Scrutiniser of the meetings shall make and submit a consolidated Scrutiniser's Report of the total votes cast in favour and against the resolutions and invalid votes, if any, to the Chairperson of the

5) The Secured Creditors and the Unsecured Creditors (as defined above), as on cut-off date, of the Applicant Company No. 1 are encouraged to attend their respective meetings through VC mode and vote electronically and wherein case Secured Creditor and/ or the Unsecured Creditor of Applicant Company No. 1 is a Corporate/ Body Corporate, then pursuant to Section 113 of the Act, they are entitled to participate in the meetings through their Authorised Representatives. Such Corporate Creditor is required to send either through email at demerger@herocycles.com or deposit at the Registered Office of the Applicant Company No. 1, a duly certified copy of the Board Resolution/ Power of Attorney authorizing such Authorized Representative and the Authorized Representative's ID to attend and vote at the meetings on its behalf, not less than 48 hours before the time fixed for the aforesaid meetings. Since the meetings will be held through VC, the facility of appointment of proxy is not available.

In case of any grievance connected with the remote e-voting and e-voting during the meetings, the Secured and Unsecured Creditors of Applicant Company No. 1 may call NSDL on the toll-free number 1800 1020 990 /1800 224 430 or contact on email id evoting@nsdl.co.in.

> Mr. Justice Rajan Gupta (Retd) Chairperson appointed by the Hon'ble NCLT for the meetings of Secured Creditors and **Unsecured Creditors of Hero Cycles Limited**

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TECHNOPACK®

#### **TECHNOPACK POLYMERS LIMITED** CIN:U25209GJ2018PLC103581

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist. Rajkot, Gujarat as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporation consequent upon change of name was issued on July 15, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus

Tel No.:+91-9099070066; Email: compliance@technopackltd.com:, Website: www.technopackltd.com/www.technopackpet.com,

Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer. Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandva and Mr. Chetankumar Ishvarlal Pandva

PUBLIC ISSUE OF UPTO 14,30,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 55 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 13.58.500 FOULTY SHARES OF ₹10 FACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 5.5 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information"on Page no. 209 of the Prospectus

MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER. OPENS ON: 02<sup>nd</sup> NOVEMBER, 2022 **ISSUE** CLOSES ON: 07th NOVEMBER, 2022

**ASBA\*** 

Simple, Safe, Smart way of Application Make use of it!!!

\*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below

Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.

UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading demat and bank account

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue of the Equity Shares of the Equity Sharesissue comprises a Net Issue to Public of 13,58,500 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 71,500 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.48% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 219 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

### PROMOTERS OF THE COMPANY MR.KALPESHKUMAR ISHWARLAL PANDYA AND MR. CHETANKUMAR ISHVARLAL PANDYA

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated October 12, 2022 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 201 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page no. 203 for the full text of the Disclaimer Clause of BSE

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors areadvised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 23 of the Prospectus.

#### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 108 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 280 of the Prospectus.

Liability of Members as per MoA: The Liability of the Members of the Company is Limited.

Capital Structure : Authorised Capital of ₹ 7,00,00,000 consisting of 70,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 3.97.00.000 consisting of 39.70.000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 5.40.00.000 consisting of 54.00.000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 62 of the Prospectus.

Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Kalpesh Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each (2) Mr. Chetan Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.108 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 62 of the Prospectus.

#### **LEAD MANAGER TO THE ISSUE**



#### ISK ADVISORS PRIVATE LIMITED

501 A N Chambers 130 Turner Road Bandra West, Mumbai-400 050, Tel No.: +91-22-26431002 Email: ncmpl@ncmpl.com Wehsite: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak I. Kadri SEBI Registration No.: INM000012625

#### **REGISTRAR TO THE ISSUE**



BIGSHARE SERVICES PVT. LTD.

1st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059 Tel No.: +91 - 22 - 62638200 Fax: +91 22 62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email:

investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385

#### **COMPANY SECRETARY AND COMPLIANCE**

OFFICER Ms. Deepali Malpani

Address: M/s Gokul Industries, Rafaleshvar Industrial Estate, Nr. Rafaleshvar Rlw. Track, Morbi, Jambudiya, Dist. Rajkot Gujarat – 363642 India. Tel No:+91 9099070066 Email: compliance@technopackltd.com

Website: www.technopackltd.com / www.technopackpet.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of

AVAILABILITY OF THE PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.technopackltd.com/www.technopackpet.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com

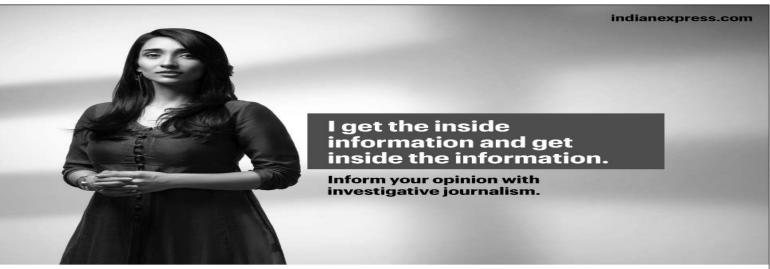
BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to

For Technopack Polymers Limited On behalf of the Board of Directors.

Place : Morbi Date: 26-10-2022

**Managing Director** Technopack Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.technopackltd.com / www.technopackpet.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India



The Indian Express For the Indian Intelligent. ightharpoonup The Indian **EXPRESS** 

**FINANCIAL EXPRESS** 

## BENEFIT-BASED/ PARAMETRIC STRUCTURE LIKELY

# 24-member Irdai panel to develop rural insurance

**ENS ECONOMIC BUREAU** Mumbai, October 25

THE INSURANCE REGULA-**TORY** and Development Authority of India (Irdai) has set up a 24-member committee to develop and suggest an affordable and comprehensive cover for the rural population.

While the proposed cover will be a benefit-based / parametric structure, called Bima Vistaar, Irdai has also asked the panel, which will be headed by Thomas M Devasia, member (non-life) of Irdai, to recommend a regulatory framework for the cover.

The insurance regulator has also asked the committee to develop and suggest constitution and operation of a preferably, women centric distribution channel to focus on reaching untapped/rural areas Bima Vahak — and recommend the regulatory frame-

The committee will explore and recommend on how to bring about synergies in the working and operations of



#### **WOMEN-CENTRIC DISTRIBUTION**

■ Irdai has also asked the committee to develop a women-centric distribution channel to reach untapped/ rural areas and recommend the regulatory framework

■ The committee will explore and recommend on how to bring about synergies in the working and operations of Bima Vahak, Bima Vistaar and digital platform — Bima Sugam

Bima Vahak, Bima Vistaar and the digital platform - Bima Sugam.

According to IRDAI, in order to facilitate availability of an affordable, simple but comprehensive cover to the hitherto untapped areas and rural population, it is necessary to understand the needs and requirements in those areas and formulate suitable risk cover and customized distribution channels who appreciate the market dynamics in such areas. "Field forces in remote areas need to build trust of the local population, be more patient and persuasive to be able to explain the nuances of the need for risk cover. In this

apt alternative," IRDAI said. IRDAI said latest developments in the technology like

context a women centric dis-

tribution model emerges as an

artificial intelligence and machine learning can be utilized by creating a digital platform to reach the last mile.

The committee is being set up to suggest a feasible model which will take the industry to achieve the objective of bridging the protection gap in the untapped areas, leveraging on the digital transformation into which the nation is moving

today, it said.

## Big Tech join forces to oppose OTT law

"Unlike OTT service providers, telecom service providers (TSPs) have the right to lease spectrum

from the government, obtain numbering resources, interconnect with the public switched telephone network (PSTN) and set up 'right of way'. In fact, TSPs have always been subject to the rigours of telecom laws and governmental oversight on account of these exclusive rights," the AIC letter highlighted.

Stating that the OTT industry is reliant upon innovation and flexibility in order to provide the users with unique services and experiences, as well as become economically viable, AIC said that extrapolating the same (telecom) laws on OTTs will adversely affect the ease of doing business in the internet industry, among other things. "Subjecting OTT service providers to a licensing regime may also lead to the imposition of unwarranted governmental oversight vis-à-vis their operations (such as in the form of stringent licence terms and conditions). This is likely to affect the existing nature of OTT services offered to the general public and may even lead to a scenario where users believe that they are unable to openly and freely use OTT services as a medium of expression - and thus undermine their fundamental right to free speech and expression," the

AIC letter said. Countering the view of telecom operators that same service, same rules should apply, AIC said that services offered by OTTs and telecom operators are fundamentally different and cannot be regulated under the principle of same service, same rules. Telecom service providers operate in a strong market that controls and operates the critical infrastructure for providing services, whereas OTTs offer applications that the public accesses for the exchange of content over the public internet, AIC said. "TSPs are gatekeepers to the internet (for both OTTs and users) and are crucial for the operation of OTT services and in enabling user access to the same," the association said, adding that OTTs do not free ride over the underlying infrastructure established by TSPs.

However, telecom body Cellular Operators Association of India (COAI) on Tuesday countered the position taken by AIC without naming it. "Certain quarters have opined that the principle of 'same service, same rules' may not be applicable for OTTs, based on misinformed views. It has been erroneously suggested that telecom services and OTT applications do not operate on the same layer, when in fact, services such as calls (voice/video) whether provided by TSPs or OTTs, operate on the same layer, essentially riding on the network layer,"

# Utkarsh SFB gets Sebi nod to float ₹500-crore IPO

PRESS TRUST OF INDIA New Delhi. October 25

**UTKARSH SMALL FINANCE** Bank has received capital markets regulator Sebi's go ahead to raise ₹500-crore through an initial public offering (IPO).

The Varanasi-headquartered small finance bank's (SFB) IPO is a complete fresh issue of shares and the entire proceeds will go to the lender, according to the draft red herring prospectus (DRHP).



The lender may consider issue of securities aggregating up to ₹100 crore in a pre-IPO placement round. If such placement is undertaken, the fresh issue size will be reduced.

The SFB, which filed fresh draft papers with Sebi in August, obtained its observation letter on October 21, an update with Sebi showed on Tuesday. In Sebi's parlance, its observation letter implies approval to launch the IPO.

Going by the draft papers, proceeds from the fresh issue will be utilised to augment the lender's Tier 1 capital base to meet future capital requirements.

## **J HDFC** MUTUAL FUND

BHAROSA APNO KA

**HDFC Asset Management Company Limited** A Joint Venture with abrdn Investment Management Limited CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676 Fax: 022 22821144 • e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

Half-Yearly unaudited financial results of Schemes of HDFC Mutual Fund

NOTICE is hereby given that the unaudited financial results of the Schemes of HDFC Mutual Fund ("the Fund") for the half-year ended September 30, 2022 have been hosted on the website viz. www.hdfcfund.com.

Investors may accordingly view / download the results of the Schemes of the Fund from the website.

For HDFC Asset Management Company Limited (Investment Manager to HDFC Mutual Fund)

Place: Mumbai Date : October 25, 2022

Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

## **MO7CHIS**

MOSCHIP TECHNOLOGIES LIMITED

Regd Office: 7th Floor, "My Home Twitza", Hyderabad Knowledge City, Hyderabad - 500081 Ph: 040-66229292 Fax: 040-66229393 CIN: L31909TG1999PLC032184

#### UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE **QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2022**

|  |  |              |  | All amounts | in lakhs, ex           | cept for EPS   |
|--|--|--------------|--|-------------|------------------------|--|
| 320 8 9  | Thre   | e Months e   | nded                                   | Six Mon     | ths ended              | Year ende  |
| Particulars  | The state of the s |              | The second of the second of the second |             | 30-Sep-21<br>Unaudited | The second of th |
| Total Income<br>Net profit for the period / year (before tax and                                   | 5,238.49   | 4,262.33     | 3,924.03                               | 9,500.82    | 7,531.67               | 15,277.79  |
| exceptional item) Net profit for the period / year (before tax and                                 | 130.04   | 155.44       | 160.97                                 | 285.47      | 333.31                 | 645.92   |
| after exceptional item) Net profit for the period / year (after tax and                            | 130.04   | 155.44       | 160.97                                 | 285.47      | 333.31                 | 645.92   |
| exceptional item) Total comprehensive income for the period / year                                 | 124.12   | 155.44       | 160.36                                 | 279.55      | 332.70                 | 645.30   |
| [comprising profit for the period / year (after tax)<br>and other comprehensive income(after tax)] | 73.63  | 192.79       | 123.43                                 | 266.41      | 294.64                 | 540.25   |
| Equity Share Capital<br>Other equity (excluding revaluation reserve as                             | 3,213.00   | 3,197.97     | 3,173.82                               | 3,213.00    | 3,173.82               | 3,196.93   |
| Shown in the Balance Sheet of previous year)   | 4,062.82   | 3,741.99     | 2,637.30                               | 4,062.82    | 2,637.30               | 3,341.49   |
| Earnings Per Share (EPS)   |  | No           | ot annualize                           | d           |                        | Annualized   |
| Basic earnings per share of Rs. 2/- each<br>Diluted earnings per share of Rs. 2/- each             | 0.08<br>0.07   | 0.10<br>0.09 | 4 (3000)Z                              | 3 2500000   | 0.21<br>0.20           | 0.41   |
| Key numbers of Standalone Financial Results  |  |              | 1                                      |             | Viii                   |  |

| Diluted earnings per share of Rs. 2/- each                              | 0.07          | 0.09                     | 0.10                        | 0.17                     | 0.20                   | 0.39                 |
|---|---------------|--------------------------|-----------------------------|--------------------------|------------------------|----------------------|
| Key numbers of Standalone Financial Results                             | Thre          | e Months e               | nded                        | Six Mon                  | ths ended              | Year ended           |
| Particulars   |               | 19-07-0005-54 Laboration | TO COLUMN TO PLANTAGE AND A | 1-00-90-90 TO 50-00 TO 1 | 30-Sep-21<br>Unaudited | 31-Mar-22<br>Audited |
| Total Income Net profit for the period / year (before tax and           | 4,617.40      | 3,609.82                 | 3,032.88                    | 8,227.22                 | 5,917.01               | 12,283.64            |
| after exceptional item) Net profit for the period / year (after tax and | 87.88         | 172.16                   | 84.96                       | 260.04                   | 84.49                  | 537.10               |
| Exceptional item)   | 87.88         | 172.16                   | 84.96                       | 260.04                   | 84.49                  | 537.10               |
| 1). The above is an extract of the Unaudited Qu                         | arter and Six | Months er                | nded 30 Se                  | ptember 20               | 22 Consoli             | dated and            |

Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Consolidated and Standalone Financial Results are available at Company's website www.moschip.com and BSE websites. (scrip code 532407). 2). The Unaudited Consolidated and Standalone Financial Results are prepared in accordance with the Indian

Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI"). 3). The Unaudited Consolidated and Standalone Financial Results for the Quarter and Six Months ended 30

September 2022 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 25 October 2022. The statutory auditors have carried out review of these Consolidated and Standalone Financial Results and have issued an unmodified report on these results. Place: Hyderabad

Date: 25 October 2022

Venkata Sudhakar Simhadri MD & CEO

# Karur Vysya eyes 15% credit growth

SAJAN C KUMAR Chennai, October 25

KARUR VYSYA BANK (KVB) has said it expects double-digit credit growth of 15% for FY'23, riding on the robust performance in the second quarter, coupled with the anticipated positive business sentiment.

KVB MD & CEO B Ramesh Babu told analysts during an earnings call that the bank's performance on business growth, profitability an asset quality are on the right trajectory.

**KVB** said recoveries are showing an uptick. Due to lower slippages and technical write-offs, the gross NPA has come

down to 3.97%

"We have indicated a loan bookgrowth of 15% for the current financial year and we have achieved an year-on-year growth of 16% in the second quarter. We expect the trend to continue in the current (third) quarter, considering the busy season, fairly good monsoon and structural changes implemented over a period of time which have now started yielding favourable results," he said.

KVB had last week reported a 52% increase in its net profit to ₹250 crore for the second quarter from ₹165 crore in the corresponding quarter of previous fiscal The bank posted a a total income of ₹1,063 crore as compared to ₹845 crore, marking an increase of 26%.

Babu said the bank's gross

slippage of ₹131 crore in Q2FY23 is in line with its expectation and accounts for less than 1% of the advances. "Our recovery has surpassed the slippages in the quarter, presenting negative slippages of ₹74 crore. This is the fifth consecutive quarter where the bank was able to maintain the trend of negative slippages,"he said.

According to him, recoveries are showing an uptick. Due to lower slippages and technical write-offs, the gross NPA has come down to 3.97%.

(THIS IS ONLY A ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT. **NOT FOR DISTRIBUTION OUTSIDE INDIA)** 



# TECHNOPACK\* TECHNOPACK TECHNOPACK\*

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Tel No.: +91- 9099070066; Email: compliance@technopackltd.com; Website: www.technopackltd.com/www.technopackpet.com,

Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer. Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishvarlal Pandya

THE ISSUE

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UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA.

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OPENS ON: 02" NOVEMBER, 2022

CLOSES ON: 07" NOVEMBER, 2022

ASBA\*

**ISSUE** 

Simple, Safe, Smart way of Application Make use of it!!!

Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.

> Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.



Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 13,58,500 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 71,500 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.48% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 219 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository

#### PROMOTERS OF THE COMPANY MR.KALPESHKUMAR ISHWARLAL PANDYA AND MR. CHETANKUMAR ISHVARLAL PANDYA

Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated October 12, 2022 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 201 of the Prospectus. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or

construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page no. 203 for the full text of the Disclaimer Clause of BSE. GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to

take the risk of losing their investment. Investors areadvised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 23 of the Prospectus

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 108 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 280 of the Prospectus Liability of Members as per MoA: The Liability of the Members of the Company is Limited

Capital Structure: Authorised Capital of ₹ 7,00,00,000 consisting of 70,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹

3,97,00,000 consisting of 39,70,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 5,40,00,000 consisting of 54,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 62 of the Prospectus. Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the

signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Kalpesh Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each (2) Mr. Chetan Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.108 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 62 of the Prospectus.

## **LEAD MANAGER TO THE ISSUE**



ISK ADVISORS PRIVATE LIMITED 501. A. N. Chambers, 130. Turner Road.

Bandra West, Mumbai-400 050, **Tel No.:** +91–22–26431002 Email: ncmpl@ncmpl.com

**Website:** www.iskadvisors.com

Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak I. Kadri SEBI Registration No.: INM000012625

them in the Prospectus dated October 15, 2022.

## REGISTRAR TO THE ISSUE



1st Floor, Bharat Tin Works Building, Opp. Oasis,

Makwana Road, Marol, Andheri East, Mumbai – 400 059 **Tel No.:** +91 - 22 - 62638200 **Fax:** +91 22 62638299Email: ipo@bigshareonline.com Website: www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com

Contact Person: Mr. Babu Rapheal

**SEBI Registration No.:** INR000001385

## Ms. Deepali Malpani

Address: M/s Gokul Industries, Rafaleshvar Industrial Estate, Nr. Rafaleshvar Rlw. Track, Morbi, Jambudiya, Dist. Raikot Guiarat – 363642 India. **Tel No:**+91 9099070066 **Email**: compliance@technopackltd.com **Website:** www.technopackltd.com / www.technopackpet.com

Applicants can contact the Compliance Officer or the

COMPANY SECRETARY AND COMPLIANCE

OFFICER

Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of

AVAILABILITY OF THE PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.technopackltd.com/www.technopackpet.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.

Exchange at www.bseindia.com. BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private

Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock

For Technopack Polymers Limited On behalf of the Board of Directors.

Place: Morbi.

Date: 26-10-2022

**Managing Director** 

Technopack Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.technopackltd.com / www.technopackpet.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

New Delhi

Communicate India

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the COAI statement said.

વધતી જતી મોંઘવારીએ સામાન્ય લોકોને પરેશાન કરી દીધા છે. આવી સ્થિતિમાં, સામાન્ય લોકોને રાહત આપવા માટે. ભારતીય રિઝર્વ બેંક તેના વ્યાજ દરોમાં સતત વધારો કરી રહી છે. ભારતીય રિઝર્વ બેંકે ૩૦ સપ્ટેમ્બરે તેની સમીક્ષા બેઠકમાં સતત ચોથી + વખત રેપો રેટ વધારવાનો નિર્ણય લીધો છે. ત્યારથી, ઘણી બેંકોએ લોન અને થાપણોના વ્યાજ દરોમાં સતત વધારો કર્યો છે.

કરોડથી નીચેનો વધારો કરવાનો નિર્ણય સામાન્ય ગ્રાહકોને અલગ-અલગ કાર્યકાળ

દેશની સૌથી મોટી ખાનગી ક્ષેત્રની ફેડરલ ૭થી ૨૯ દિવસ સુધી એફડી - 3.00% બેંકે ૨ કરોડ રૂપિયાથી ઓછીની ફિક્સ્ડ ડિપોઝિટ સ્ક્રીમ પર વ્યાજ દર વધારવાનો નિર્ણય કર્યો છે. આ નવા દરો ૨૩ ઓક્ટોબર 🛮 ૬૧ થી ૯૦ દિવસની એફડી - ૪.૦૦% ૨૦૨૨ પહેલા લાગુ કરવામાં આવ્યા છે. બેંકે ૯૧ થી ૧૧૯ દિવસની એફડી - ૪.૧૦% વિવિધ મુદતની એફડી પર ૫૦ બેસિસ ૧૨૦થી ૧૮૦ દિવસની એફડી - ૪.૨૫% પોઈન્ટનો વધારો કરવાનો નિર્ણય લીધો છે. ૧૮૧ થી ૩૩૨ દિવસની એફડી - ૪.૮૦% હવે આ યાદીમાં ફેડરલ બેંક અને ઉત્કર્ષ આ વધારા પછી, બેંક સામાન્ય નાગરિકો માટે ૩૩૩ દિવસની એફડી - ૫.૬૦% સ્મોલ ફાઇનાન્સ બેંકના નામ પણ સામેલ છે. ૭.૫૦% અને વરિષ્ઠ નાગરિકો માટે ૮.૦૦% ૩૩૪ દિવસથી ૧ વર્ષથી ઓછા - ૪.૮૦%

પર કેટલું વ્યાજ મળે છે-

૩૦ થી ૪૫ દિવસની એફડી - ૩.૨૫% ૪૬ થી ૬૦ દિવસની એકડી - ૩.૭૫%

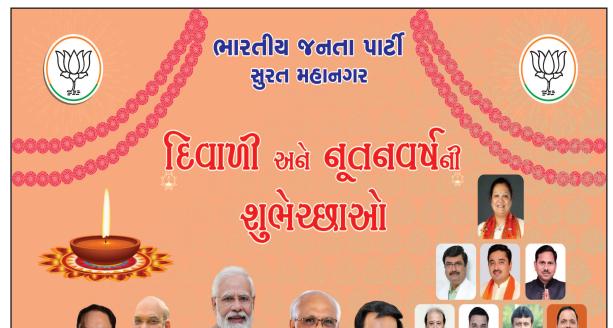
૧ વર્ષથી ૨૦ મહિનાની એફડી - ૫.૬૦% ૨૦ મહિનાની એફડી-૬.૧૦% ૨૦ મહિનાથી ૬૯૯ દિવસની એફડી -૭૦૦ દિવસની એફડી - ૭.૫૦%

૭૦૧ થી ૭૪૯ દિવસની એફડી - ૫.૭૫% ૭૫૦ દિવસ એફડી-૬.૫૦% ૭૫૧ દિવસથી ૩ વર્ષ સુધીની એફડી

૩ થી ૫ વર્ષ - ૬.૦૦% પ વર્ષ થી ૨૨૨૧ દિવસ - ૬.૦૦%

૨૨૨૨ દિવસો એફડી-૬.૨૦%

૨૨૨૩ દિવસ ઉપરની એફડી - ૬.૦૦% સ્મોલ ફાઇનાન્સ બેંક ઉત્કર્ષ સ્મોલ ફાઇનાન્સ બેંક એ પણ તેના એક કરોડ રૂપિયા કરતા ઓછાના એફડી દરો પર વ્યાજ દર વધારવાનો નિર્ણય કર્યો છે. નવા દરો ૧૭ ઓક્ટોબર ૨૦૨૨થી અમલમાં આવ્યા છે. આ વધારા પછી, બેંક તેના સામાન્ય નાગરિકો માટે મહત્તમ ૭.૭૫% અને વરિષ્ઠ\_ નાગરિકો માટે ૮.૫૦% સુધીનો વ્યાજ દર મેળવી રહી છે. ચાલો જાણીએ કે બેંક સામાન્ય ગ્રાહકોને અલગ-અલગ સમયગાળા પર કેટલો વ્યાજ દર ઓફર કરે છે.





Wish you Happy Diwali & New year II Jay Gurudev II

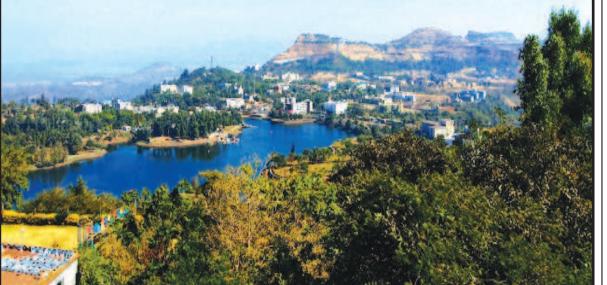


Hill View
Home

9909240404 (02631) 237337

Opp. Rose Garden, B/H. Gokul Hotel, Saputara

રાજ્યના છેવાડે આવેલ ડાંગ જિલ્લાની વિકાસગાથા '' સૌથી નીડર અને નિષ્પક્ષ દૈનિક અખબાર જનાદેશમાં પ્રકાશિત કરી રહ્યા છો તે આનંદની વાત છે, સૌથી જુના અખબાર જનાદેશના માધ્યમથી ડાંગ જિલ્લાનાં જનજીવનની આદિવાસી સંસ્કૃતિ સહિત ગુજરાત સરકારના પ્રજાલક્ષી ચોજનાઓની માહિતી છેવાડાંના લોકો સુધી પહોંચે તથા ગુજરાતની એક માત્ર હાર્દસમા ગીરીમથક સાપુતારા ગુજરાત તેમજ અન્ય રાજ્યો તથા દેશ વિદેશોમાંથી પ્રવાસીઓને ઉતરોતર વધારો થઇ રહેલ છે હાલમાં દિવાળી વેકેશનને ધ્યાનમાં રાખી સાપુતારા તથા ડાંગના કુદરતી સીદર્ચનો લ્હાવો લઇ ભાગીદાર બનવા સો કોઇને અનુરોધ શ્રી. ધર્મેન્દ્રસિંહ જાડેજા (આઇએએસ) વહીવટદાર શ્રી નોટીફાઇડ એરીચા કચેરી સાપુતારા અને કલેક્ટર ડાંગ



(THIS IS ONLY A ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT.



#### TECHNOPACK<sup>®</sup>

#### **TECHNOPACK POLYMERS LIMITED**

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist, Raikot, Guiarat as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporation consequent upon change of name was issued on July 15, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus

Tel No.:+91-9099070066; Email: compliance@technopackltd.com:, Website: www.technopackltd.com/www.technopackpet.com

Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer.

Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishvarlal Pandya

PUBLIC ISSUE OF UPTO 14:30 000 FOULTY SHARES OF ₹ 10 FACH ("FOULTY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPI" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 55 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 13,58,500 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26 48% AND 25 16% RESPECTIVELY OF THE POST ISSUE PAID UP FOURTY SHARE CAPITAL OF THE COMPANY

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 5.5 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

MINIMUM APPLICATION SIZE OF 2.000 EQUITY SHARES AND IN MULTIPLES OF 2.000 EQUITY SHARES THEREAFTER

**ISSUE** 

#### OPENS ON: 02<sup>nd</sup> NOVEMBER, 2022

CLOSES ON: 07th NOVEMBER, 2022

ASBA\*

Simple, Safe, Smart way of Application -

Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below.

> Mandatory in Public Issue from January 01, 2016 No cheques will be accepted



UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA

Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked onlin trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 13,58,500 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 71,500 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.48% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 219 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk

#### PROMOTERS OF THE COMPANY MR.KALPESHKUMAR ISHWARLAL PANDYA AND MR. CHETANKUMAR ISHVARLAL PANDYA

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated October 12, 2022 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the ms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However,

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page no. 203 for the full text of the

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors areadvised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 23 of the Prospectus.

#### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 108 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 280 of the Prospectus

**Liability of Members as per MoA:** The Liability of the Members of the Company is Limited.

Capital Structure: Authorised Capital of ₹ 7,00,00,000 consisting of 70,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 3.97.00.000 consisting of 39.70.000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 5.40.00.000 consisting of 54.00.000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 62 of the Prospectus. Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the

signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Kalpesh Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each (2) Mr. Chetan Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.108 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 62 of the Prospectus

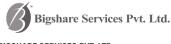
#### **LEAD MANAGER TO THE ISSUE**



ISK ADVISORS PRIVATE LIMITED 501, A. N. Chambers, 130, Turner Road, Bandra West, Mumbai-400 050, Tel No.: +91-22-26431002

Email: ncmpl@ncmpl.com Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak I. Kadri SEBI Registration No.: INM000012625

#### **REGISTRAR TO THE ISSUE**



BIGSHARE SERVICES PVT. LTD. 1st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059 Tel No.: +91 - 22 - 62638200 Fax: +91 22 62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385

### COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Deepali Malpani Address: M/s Gokul Industries, Rafaleshvar Industrial Estate, Nr. Rafaleshvar Rlw. Track, Morbi, Jambudiya, Dist. Rajkot Gujarat – 363642 India.

Tel No: +91 9099070066 Email: compliance@technopackltd.com Website: www.technopackltd.com/ www.technopackpet.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post-Issue related problems, such as non receipt of Allotment advice or credit of alloted Equity Shares in the respective beneficiary account or unblocking of

AVAILABILITY OF THE PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company. Lead Manager, the SEBI and the Stock Exchange at www.technopackItd.com/www.technopackpet.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock

BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 15, 2022

For Technopack Polymers Limited On behalf of the Board of Directors.

Place : Morbi Date: 26-10-2022 Managing Director

Technopack Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available or the websites of the Company, the BSE and the LM at www.technopackltd.com / www.technopackpet.com. www.bseindia.com and www.iskadvisors.com respectively Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction

Communicate India



## राहुल ने साथियों, चालकों, कर्मियों को दीपावली पर चांदी के सिक्के दिए

**नई दिल्ली, 25 अक्तूबर।** कांग्रेस नेता राहुल गांधी ने पार्टी की में काम करने वाले चालकों व कर्मियों को दीपावली की मुबारकबाद दी। भारत जोड़ो यात्रा में साथ चल रहे 'भारत यात्रियों' और यात्रा के शिविर इस मौके पर उन्होंने उन्हें चांदी के सिक्के और मिठाइयां भेंट कीं।



(This is only an advertisement for information purposes and is not a prospectus announcement)

# DAPS ADVERTISING LIMITED

Our Company was originally incorporated as Private Limited Company under the Companies Act, 1956 in the name of "DAPS Advertising Private Limited" vide Certificate of Incorporation dated April 29, 1999, bearing registration No. 20-24389 issued by Registrar of Companies, Uttar Pradesh, Kanpur .Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "DAPS Advertising Private Limited" to "DAPS Advertising Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 14, 2018. A fresh Certificate of Incorporation consequent upon conversion into public limited company was granted to our Company on September 20, 2018 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U51109UP1999PLC024389. Akhilesh Chaturvedi, Dharmesh Chaturvediand Paresh Chaturvedi were the initial subscribers to the Memorandum of Association of our Company. For further details on Incorporation and changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 105 of this Draft Prospectus.

> Registered office: 128, Clyde House, Office No. 9-B, The Mall, Kanpur, Uttar Pradesh - 208001, India; Tel: +918115076766 | E-mail: investor@dapsadvertising.com | Website: www.dapsadvertising.com Contact Person: Pooja Kapoor, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: AKHILESH CHATURVEDI, DHARMESH CHATURVEDI AND PARESH CHATURVEDI

THE ISSUE

INITIAL PUBLIC OFFERING OF 17,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF DAPS ADVERTISING LIMITED ("DAPS" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 30/- PER EQUITY SHARE (INCLUDING A PRÉMIUM OF ₹ 20/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 510.00 LAKHS ("THE ISSUE") OF WHICH 92,000 EQUITY SHARES AGGREGATING TO ₹ 27.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,08,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 30/- PER EQUITY SHARE AGGREGATING TO ₹ 482.40 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 32.85% AND 31.07% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 3.0 TIMES OF THE FACE VALUE THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME. IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR

COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 186 OF THE PROSPECTUS. FIXED PRICE ISSUE AT ₹ 30/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 4.000 EQUITY SHARES AND IN MULTIPLES OF 4.000 EQUITY SHARES THEREAFTER Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity

Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. The average cost of acquisition of Equity Shares by our Promoters is as follows:

| S. No. | Name of the Promoter | Average cost of Acquisition (in ₹) |
|--------|----------------------|------------------------------------|
| 1.     | Akhilesh Chaturvedi  | 0.21                               |
| 2.     | Dharmesh Chaturvedi  | 0.21                               |
| 3.     | Paresh Chaturvedi    | 0.49                               |

Investors are required to refer section titled "Risk Factors" on page 24 of the Prospectus.

## ISSUE

### OPENS ON: MONDAY, OCTOBER 31, 2022 PROGRAMME CLOSES ON: THURSDAY, NOVEMBER 03, 2022

Simple, Safe, Smart way of Application- Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.\*\* Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

\*UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAS. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 186 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE Limited ("BSE") and in the General information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi. gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www. mld=34) respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue.

For issue related grievance investors may contact: Shreni Shares Private Limited/Krunal Pipalia, Tel: +91-22-2808 8456, E-mail: info@shreni.in. For UPI related gueries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipo.upi@npci.org.in; Kotak Mahindra Bank Limited at Tel: 022-66056588 and Email: cmsipo@kotak.com; and the Registrar to the Issue at Tel: 022 - 6263 8200 and E-mail: ipo@bigshareonline.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 186 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the on SME Platform of BSE ("BSE SME"). Our Company has received 'In-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated October 21, 2022 for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be BSE SME.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 169 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 24 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 75 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 133 respectively of the Prospectus

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 105 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

Liability of Members: The Liability of members of Company is Limited. Amount of Share Capital of our Company and Capital Structure: The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date

of the Prospectus is as follows: Authorised Share Capital of ₹ 5,50,00,000 divided into 55,00,000 Equity Shares of ₹10/- each. Pre-Issue Issued, Subscribed & Paid-up Share Capital is ₹ 3,47,49,000 divided into 34,74,900 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital" Structure" on page 58 of the Prospectus.

Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:

| ORIO                | GINAL SIGNATORIES |               | CURRENT PROMOTERS   |                |               |  |  |
|---------------------|-------------------|---------------|---------------------|----------------|---------------|--|--|
| Name of Promoters   | Face Value (₹)    | No. of Shares | Name of Promoters   | Face Value (₹) | No. of Shares |  |  |
| Akhilesh Chaturvedi | 100               | 10            | Akhilesh Chaturvedi | 10             | 6,65,300      |  |  |
| Dharmesh Chaturvedi | 100               | 10            | Dharmesh Chaturvedi | 10             | 6,65,300      |  |  |
| Paresh Chaturvedi   | 100               | 10            | Paresh Chaturvedi   | 10             | 5 55 800      |  |  |

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE



SHRENI SHARES PRIVATE LIMITED **BIGSHARE SERVICES PRIVATE LIMITED** Office No. 102, 1st Floor, Sea Lord CHS, Ram

Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India Telephone: 022 - 2808 8456 E-mail: shrenishares@gmail.com

Investors Grievance E-mail: info@shreni.in Website: www.shreni.in

E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Krunal Pipalia SEBI Registration Number: INM000012759

or post-issue related problems, such as non-Contact Person: Mr. Aniket Chindarkar receipt of letters of allotment, credit of allotted SEBI Registration Number: INR000001385 shares in the respective beneficiary account, etc. AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.shreni.in, the website of our Company at www.dapsadvertising.com and the website of SEBI at www.sebi.gov.in. AVAILABILITY OF APPLICATION FORMS: Application Forms can be obtained from the Registered Office of Company, and Registered office of Lead Manager, Shreni

Office No. S6-2, 6th Floor, Pinnacle Business Park,

Mumbai – 400 093, Maharashtra, India

Telephone: 022 - 6263 8200

Next to Ahura Centre, Mahakali Caves Road, Andheri East,

Shares Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI. BANKER TO THE ISSUE& SPONSOR BANK: Kotak Mahindra Bank Limited

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors (other than Anchor Investors) have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 186 of the Prospectus. ASBA form can also be downloaded from the websites of BSE SME. ASBA Account Form can be obtained from the list of banks that is available on the website of SEBI

UPI INVESTORS: Individual Investor applying as (i) Retail Individual Investors in the Retail Portion, and (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion, and applying under the UPI Mechanism through ASBA Form(s) submitted with Syndicate Members, Registered Brokers,

Collecting Depository Participants and Registrar and Share Transfer Agents.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 21, 2022.

For DAPS Advertising limited

COMPANY SECRETARY AND COMPLIANCE OFFICER

Company Secretary and Compliance Officer

Investors can contact the Compliance Officer or

the Registrar to the Issue in case of any pre- issue

128, Clyde House, Office No. 9-B, The Mall,

Kanpur, Uttar Pradesh-208001, India

Website: www.dapsadvertising.com

E-mail: investor@dapsadvertising.com

Telephone: +918115076766

Pooja Kapoor

Dharmesh Chaturvedi **Designation:** Managing Director DIN: 00989831

DAPS ADVERTISING LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kanpur on October 21, 2022. The Prospectus is available on the website of the Lead Manager at www.shreni.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.dapsadvertising.com

Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

# अमित शाह ने सौराष्ट्र क्षेत्र के भाजपा नेताओं के साथ बैठक की

जनसत्ता ब्यूरो नई दिल्ली, 25 अक्तूबर।

केंद्रीय गृह मंत्री एवं भाजपा के वरिष्ठ नेता अमित शाह ने गुजरात में आगामी विधानसभा मुख्यमंत्री भूपेंद्र पटेल, प्रदेश भाजपा अध्यक्ष बैठकों में हिस्सा ले चुके हैं। इससे पहले चुनाव के लिए रणनीति तय करने के लिए मंगलवार को सौराष्ट्र क्षेत्र के पार्टी नेताओं के साथ बैठक की।

पार्टी सुत्रों ने बताया कि गिर सोमनाथ जिले में वेरावल के विपणन यार्ड भवन में कई घंटे तक यह बैठक चली और यह इस क्षेत्र में 2017 के खराब प्रदर्शन से बचने के

भाजपा के प्रयासों पर केंद्रित थी। गुजरात विधानसभा की 182 में से 48 सीट सौराष्ट्र यह चौथी बैठक है। क्षेत्र से आती हैं।

सीआर पाटिल, क्षेत्र से पार्टी के वर्तमान एवं पूर्व निर्वाचित प्रतिनिधियों, पदाधिकारियों एवं वरिष्ठ नेताओं ने हिस्सा लिया।

150 सीट जीतने का लक्ष्य है, जो कांग्रेस द्वारा 1985 में जीती गई 149 सीट से अधिक है। शाह क्षेत्र स्तर पर पार्टी नेताओं के साथ

मैराथन बैठकें कर रहे हैं और चार दिनों में

अमित शाह इससे पहले वे वलसाड, सूत्रों ने बताया कि इस बैठक में वडोदरा और पालनपुर में पार्टी की ऐसी ही 2017 में सौराष्ट्र क्षेत्र में खराब प्रदर्शन के चलते पार्टी विधानसभा में हालिया वर्षों में सबसे खराब प्रदर्शन करते हुए 99 सीट पर भाजपा का अगले विधानसभा चुनाव में सिमट गई थी। इसका कारण था कि सौराष्ट्र की 48 सीट में से भाजपा 20 सीट ही जीत पाई थी, जबकि 2012 में वह 33 सीट पर विजयी रही थी।

(THIS IS ONLY A ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT. **NOT FOR DISTRIBUTION OUTSIDE INDIA)** 



### TECHNOPACK<sup>®</sup> TECHNOPACK POLYMERS LIMITED

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist. Rajkot, Gujarat as a Private Limited Company under the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Subsequently, the name of the company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporation consequent upon change of name was issued on July 15, 2022 by the Registrar of Companies, Ahmedabad. The Corporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus

Tel No.:+91- 9099070066: Email: compliance@technopackltd.com:, Website: www.technopackltd.com/www.technopackpet.com, **Contact Person:** Ms. Deepali Malpani, Company Secretary and Compliance Officer. Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishvarlal Pandya

THE ISSUE

PUBLIC ISSUE OF UPTO 14,30,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 55 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 13,58,500 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 5.5 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information" on Page no. 209 of the Prospectus. MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

OPENS ON: 02<sup>nd</sup> NOVEMBER, 2022 **ISSUE** CLOSES ON: 07th NOVEMBER, 2022 \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the ASBA\* Simple, Safe, Smart way of Application same. For details check section on ASBA below. Make use of it!!! Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.



UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online

trading, demat and bank account. Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible.

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 13,58,500 Equity Shares of ₹ 10 each ("the Net Issue") and a reservation of 71,500 Equity Shares of ₹ 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.48% and 25.16% respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 219 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

#### PROMOTERS OF THE COMPANY MR.KALPESHKUMAR ISHWARLAL PANDYA AND MR. CHETANKUMAR ISHVARLAL PANDYA

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated October 12, 2022 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 201 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE)**: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or

construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The Investors are advised to refer to the Prospectus on Page no. 203 for the full text of the Disclaimer Clause of BSE. **GENERAL RISK:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to

take the risk of losing their investment. Investors areadvised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 23 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 108 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 280 of the Prospectus.

**Liability of Members as per MoA:** The Liability of the Members of the Company is Limited.

Capital Structure: Authorised Capital of ₹ 7,00,00,000 consisting of 70,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 3,97,00,000 consisting of 39,70,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹ 5,40,00,000 consisting of 54,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 62 of the Prospectus. Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the

signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Kalpesh Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each (2) Mr. Chetan Ishwarlal Pandya subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.108 of the Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 62 of the Prospectus.

**REGISTRAR TO THE ISSUE** 

### **LEAD MANAGER TO THE ISSUE ADVISORS ISK ADVISORS PRIVATE LIMITED** 501. A. N. Chambers, 130. Turner Road. Bandra West, Mumbai-400 050, **Tel No.:** +91–22–26431002

Email: ncmpl@ncmpl.com **Website:** www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com

Contact Person: Mr. Ronak I. Kadri

**SEBI Registration No.:** INM000012625

Bigshare Services Pvt. Ltd. **BIGSHARE SERVICES PVT. LTD.** 1st Floor, Bharat Tin Works Building, Opp. Oasis.

Makwana Road, Marol, Andheri East, Mumbai – 400 059 **Tel No.:** +91 - 22 - 62638200 **Fax:** +91 22 62638299Email: ipo@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com Contact Person: Mr. Babu Rapheal

SEBI Registration No.: INR000001385

#### COMPANY SECRETARY AND COMPLIANCE **OFFICER** Ms. Deepali Malpani

Address: M/s Gokul Industries, Rafaleshvar Industrial Estate, Nr. Rafaleshvar Rlw. Track, Morbi, Jambudiya, Dist. Raikot Guiarat – 363642 India. **Tel No:** +91 9099070066

Email: compliance@technopackltd.com Website: www.technopackltd.com/ www.technopackpet.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non receipt of

Allotment advice or credit of alloted Equity Shares in

the respective beneficiary account or unblocking of

**AVAILABILITY OF THE PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the

Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.technopackltd.com/www.technopackpet.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively. **AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock

Exchange at www.bseindia.com. BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 15, 2022.

> For Technopack Polymers Limited On behalf of the Board of Directors.

Date: 26-10-2022

Place: Morbi.

**Managing Director** 

**Technopack Polymers Limited** is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.technopackltd.com / www.technopackpet.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 23 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Communicate India

Date: October 21, 2022

Place: Kanpur

**FINANCIAL EXPRESS** 

## Parsynaths

PARSVNATH DEVELOPERS LIMITED Regd. & Corporate Office: Parsynath Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110 032 CIN: L45201DL1990PLC040945; Tel.: 011-43050100, 43010500; Fax: 011-43050473 E-mail: investors@parsvnath.com; website: www.parsvnath.com

Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30" September, 2022

|  | -                    | Star                  | ndalone         | Consolidated             |                             |                                    |  |  |
|--|----------------------|-----------------------|-----------------|--------------------------|-----------------------------|------------------------------------|--|--|
| Particulars  | Quarte<br>30.09.2022 | r ended<br>30.09.2021 | Half Year Ended | Year Ended<br>31.03.2022 |                             | r ended<br>30.09.2021              | Half Year Ended                          | Year Ended<br>31.03.2022                         |
|  | Unaudited            | Unaudited             | Unaudited       | Audited                  | Unaudited                   | Unaudited                          | Unaudited                                | Audited  |
| ations   | 2,150.09             | 2,970.02              | 5,266.05        | 75,712.87                | 4,476.47                    | 4,643.09                           | 10,113.92                                | 91,779.05  |
| e period (before Tax, Exceptional and / or   | (4,279.44)           | (2,982.96)            | (10,443.82)     | (20,502.85)              | (9,926.75)                  | (7,215.22)                         | (21,891.97)                              | (48,971.79                                       |
| e period before Tax (after Exceptional and /                                       | (4,279.44)           | (2,982.96)            | (10,443.82)     | (20,502.85)              | (9,926.75)                  | (7,215.22)                         | (21,891.97)                              | (48,971.79                                       |
| e period after Tax (after Exceptional and /  | (4,279.44)           | (3,397.31)            | (10,443.82)     | (20,917.20)              | (9,940.86)                  | (7,619.75)                         | (21,941.02)                              | (49,385.93                                       |
| come for the period [Comprising Profit /<br>er tax) and other Comprehensive Income | (4,283.41)           | (3,406.58)            | (10,442.99)     | (20,838.45)              | (9,944.92)                  | (7,628.46)                         | (21,939.89)                              | (49,307.49                                       |
|  | 21,759.06            | 21,759.06             | 21,759.06       | 21,759.06                | 21,759.06                   | 21,759.06                          | 21,759.06                                | 21,759.06  |
| luation reserve) as shown in the audited vious year)                               | 5 ·                  |                       | ē - 5           | 80,576.25                | - 1                         |                                    | 7/ -                                     | (52,060.09                                       |
| s. 5/- each) for continuing and discontinued                                       | 7 -                  |                       | -               |                          | -                           | -                                  |  |  |
|  | (0.98)               | (0.78)                | (2.40)          | (4.81)                   | (2.29)                      | (1.73)                             | (5.05)                                   | (11.31   |
|  | (0.98)               | (0.78)                | (2.40)          | (4.81)                   | (2.29)                      | (1.73)                             | (5.05)                                   | (11.31   |
|  |                      | (0.98)                | (0.98) (0.78)   | (0.98) (0.78) (2.40)     | (0.98) (0.78) (2.40) (4.81) | (0.98) (0.78) (2.40) (4.81) (2.29) | (0.98) (0.78) (2.40) (4.81) (2.29) (1.73 | (0.98) (0.78) (2.40) (4.81) (2.29) (1.73) (5.05) |

- 1. The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2022. The Statutory Auditors viz. M/s T R Chadha & Co. LLP, Chartered Accountants have also carried out Limited Review of the unaudited results for the quarter and half year ended 30° September,
- 2. The above is an extract of the detailed format of the standalone and consolidated Financial Results for the quarter and half year ended 30th September, 2022, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Financial Results for the quarter and half year ended 30° September, 2022 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and Company's website (www.parsynath.com).
- 3. The Company has recognised deferred tax assets on its unabsorbed depreciation and business losses carried forward till financial year 2019-20. The Company has executed flat / plot sale agreements with the customers against which the Company has also received advances, as disclosed in Note 24 of the financial statements. Revenue in respect of such sale agreements will get recognised in future years on completion of projects. Based on these sale agreements, the Company has certainty as on the date of the balance sheet, that there will be sufficient taxable income available to realise such assets in the near future Accordingly, the Company has created deferred tax assets on its carried forward unabsorbed depreciation and business losses. The company is also planning to sell some of its identified assets.
- The Company has incurred cash losses during the current and previous years. Due to continued recession in the real estate sector owing to slow down in demand, the Company is facing tight liquidity situation as a result of which there have been delays/defaults in payment of principal and interest on borrowings, statutory liabilities, salaries to employees and other dues. Also, the Company continues to face lack of adequate sources of finance to fund execution and completion of its ongoing projects resulting in delayed realisation from its customers and lower availability of funds to discharge its liabilities. The company is continuously exploring alternate sources of finance, including sale of non-core assets to generate adequate cash Inflows for meeting these obligations and to overcome this liquidity crunch. In the opinion of the Management, no adverse impact is anticipated on future operations of the company.
- 5. Figures for the previous quarter / period have been regrouped, wherever necessary, for the purpose of comparison.

Place : Delhi Date: 14" November, 2022 For and on behalf of the Board Pradeep Kumar Jain Chairman DIN: 00333486



## PARAG MILK FOODS LIMITED

CIN:L15204PN1992PLC070209

Registered Office: Flat No 1, Plot No 19, Nav Rajasthan Housing Society, Behind Ratna Memorial Hospital, Shivaji Nagar, Pune, Pin-411016, Maharashtra, India. Tel.No.: 022-43005555 Website: www.paragmilkfoods.com | Email id: investors@parag.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2022

Amounts in Millions (except per share data)

|   |  | Standalone                                       |  | Consolidated                                   |  |  |  |  |
|---|--|--|--|--|--|--|--|--|
| Particulars   | Quarter ended<br>30th Sep, 2022<br>(Unaudited) | Half year ended<br>30th Sep, 2022<br>(Unaudited) | Quarter ended<br>30th Sep, 2021<br>(Unaudited) | Quarter ended<br>30th Sep, 2022<br>(Unaudited) | Half year ended<br>30th Sep, 2022<br>(Unaudited) | Quarter ended<br>30th Sep, 2021<br>(Unaudited) |  |  |
| Total income from operations (net)  | 6,540.76                                       | 13,484.97  | 5,211.20                                       | 6,651.65                                       | 13,727.35  | 5,362.59                                       |  |  |
| Net Profit / (Loss) for the period before tax<br>(after Extraordinary items)              | 151.39   | 296.45   | 324.25   | 103.31   | 239.32   | 314.53   |  |  |
| Net Profit / (Loss) from ordinary activities after tax                                    | 159.88   | 270.04   | 240.39   | 113.92   | 216.38   | 227.74   |  |  |
| Net Profit / (Loss) from ordinary activities after tax (after Extraordinary items)        | 159.88   | 270.04   | 240.39   | 113.92   | 216.38   | 227.74   |  |  |
| Paid-up equity share capital<br>(Face Value Rs 10/- per share)                            | 1,072.00                                       | 1,072.00   | 952.00   | 1,072.00                                       | 1,072.00   | 952.00   |  |  |
| Reserve excluding revaluation reserve as per<br>balance sheet of previous accounting year | 4,538.93                                       | 4,538.93   | 8,358.74                                       | 4,588.29                                       | 4,588.29   | 8,442.03                                       |  |  |
| Earnings Per Share (not annualised) Basic (in Rs.) Diluted (in Rs.)                       | 1.62<br>1.58                                   | 2.81<br>2.74                                     | 2.53<br>2.46                                   | 1.20<br>1.16                                   | 2.25<br>2.20                                     | 2.39<br>2.33                                   |  |  |

Place: Mumbai

Date: 14th November, 2022

were subjected to limited review.

- The above Standalone and Consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th NOVEMBER, 2022. 2. The above is an extract of the detailed format of quarter and half year ended financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter and half year ended are available on the Stock Exchanges website of BSE
- (www.bseindia.com), NSE (www.nseindia.com) and Company's website at www.paragmilkfoods.com. 3. The figures for the current quarter ended 30th September 2022 and quarter ended 30th September 2021 are the balancing figures between the published year to date figures in respect of the period ended 30th September 2022 and 30th September 2021, respectively and published figures upto the quarter ended 30th June 2022 and 30th June 2021 respectively which

By order of the Board of Directors For Parag Milk Foods Limited

Pritam Shah Managing Director DIN No. 01127247

(THIS IS ONLY AN ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)



## ECHNOPACK POLYMERS LIMITED

CIN: U25209GJ2018PLC103581

Our company was incorporated as Technopack Polymers Private Limited on August 09, 2018 at Morbi, Dist. Rajkot, Gujarat as a Private Limited Company was changed to "Technopack Polymers Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on July 11, 2022. A fresh certificate of incorporate Identity Number of our Company is U25209GJ2018PLC103581. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 108 of this Prospectus Tel No.: +91- 9099070066; Email: compliance@technopackltd.com; Website: www.technopackltd.com/ www.technopackpet.com Contact Person: Ms. Deepali Malpani, Company Secretary and Compliance Officer.

Our Promoters: Mr. Kalpeshkumar Ishwarlal Pandya and Mr. Chetankumar Ishvarlal Pandya

#### BASIS OF ALLOTMENT

AT A PRICE OF ₹ 55 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 786.50 LAKHS ("THE ISSUE"), OF WHICH UPTO 71,500 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 13,58,500 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.16%. RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

PUBLIC ISSUE OF UPTO 14,30,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF TECHNOPACK POLYMERS LIMITED ("TPL" OR THE "COMPANY") FOR CASH

| S | S | U | E |
|---|---|---|---|
|   |   |   |   |

Proposed Listing

OPENED ON 02nd November, 2022 **CLOSED ON 07th November, 2022** 

2018, as amended time to time. Our company has received in Principal approval letter dated October 12, 2022 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of the issue, the Designated Stock Exchange will be BSE Limited. The trading is proposed to be commenced on or about November 16, 2022\*. Subject to the receipt of listing and trading approval from the BSE SME Platform.

The Equity shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations.

The issue is being made through Fixed Price Process, the allocation in the Issue category shall be made as per Regulation 253 (2) of SEBI (ICDR) Regulations, 2018 wherein a

minimum of 50% of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment b) individual applicants other than retail investors and other investors including corporate bodies/ institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required. Explanation: Chapter IX, part VII (253) of SEBI (ICDR) Regulation, 2018. If the Retail Individual Investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage. All Applicants were allowed to participate in the issue either through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSB") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The issuer has received 7283 applications for 26970000 equity shares resulting in 18.63 times subscription (including reserved portion of Market Maker and excluding bids

Summary of valid application received (excluding bids not banked)

| Sr. | Category                    | Gros                | S             | Less: Technica      | Rejections    | Valid               |               |  |
|-----|-----------------------------|---------------------|---------------|---------------------|---------------|---------------------|---------------|--|
| No. |                             | No. of Applications | Equity Shares | No. of Applications | Equity Shares | No. of Applications | Equity Shares |  |
| 1   | Reserved for Market Maker   | 1                   | 72000         |                     |               | 1                   | 72000         |  |
| 2   | Retail Individual Investors | 6742                | 13484000      | 115                 | 230000        | 6627                | 13254000      |  |
| 3   | Other Investors             | 540                 | 13414000      | 6                   | 104000        | 534                 | 13310000      |  |
|     | Total                       | 7283                | 26970000      | 121                 | 334000        | 7162                | 26636000      |  |

Allocation: The basis of allotment was finalized in consultation with Designated Stock Exchange – BSE Limited on November 11, 2022. A. Market Maker's Category (After Technical Rejections & Withdrawals); The basis of allotment to Market maker, at the issue price of Rs.55 per equity share, was finalised

in consultation with BSE. The category was subscribed 1.006 times. The total no. of shares allotted in this category is 72000 Equity Shares.

| No. of Shares<br>applied for<br>(Category<br>wise) | Number of<br>applications<br>received | % to<br>total | Total No. of<br>Shares<br>applied in<br>each category | total  | Proportionate<br>shares<br>available | Applicant<br>(Before | Allocation per<br>Applicant<br>(After<br>Rounding off) | allo | io of<br>ttees<br>to<br>icants | Number of<br>successful<br>applicants<br>(after rounding) | Total No. of<br>shares<br>allocated | Surplus/<br>Deficit |
|--|---------------------------------------|---------------|---|--------|--------------------------------------|----------------------|--|------|--------------------------------|---|-------------------------------------|---------------------|
| 72,000   | 1                                     | 100.00        | 72,000  | 100.00 | 71,500                               | 71,500               | 71,500   | 1    | 1                              | 1   | 71,500                              | 500                 |

B. Allocation to Retail Individual Investor (After Technical Rejections & Withdrawals) The basis of allotment to Retail Individual Investor, at the issue price of Rs.55 per equity share, was finalised in consultation with BSE. The category was subscribed 19.49

times. The total no. of shares allotted in this category is 6,80,000 Equity Shares.

| No. of Shares<br>applied for<br>(Category<br>wise) | Number of<br>applications<br>received | % to<br>total | Total No. of<br>Shares<br>applied in<br>each category | total  | shares<br>available | Applicant<br>(Before | Allocation per<br>Applicant<br>(After<br>Rounding off) | allot<br>t | io of<br>tees<br>o<br>cants | Number of<br>successful<br>applicants<br>(after rounding) | Total No. of<br>shares<br>allocated | Surplus/<br>Deficit<br>(14)-(7) |
|--|---------------------------------------|---------------|---|--------|---------------------|----------------------|--|------------|-----------------------------|---|-------------------------------------|---------------------------------|
| 2,000  | 6,627                                 | 100.00        | 1,32,54,000   | 100.00 | 6,80,000            | 102.61               | 2,000  | 2          | 39                          | 340   | 6,80,000                            | 0                               |

C. Allocation to Other than Retail Individual Investor (After Technical Rejections & Withdrawals)

The basis of allotment to Other than Retail Individual Investor, at the issue price of Rs.55 per equity share, was finalised in consultation with BSE. The category was subscribed 19 62 times. The total no. of shares allotted in this category is 6.78 500 Equity Shares

| No. of Shares<br>applied for<br>(Category<br>wise) | Number of<br>applications<br>received<br>(2) | % to<br>total | Total No. of<br>Shares applied<br>in each<br>category | % of<br>total | Proportionate<br>shares<br>available<br>(6) | Allocation p                  | Ration of                    |                                   | Number of | The state of the s | Surplus   |                     |
|--|--|---------------|---|---------------|---|-------------------------------|------------------------------|-----------------------------------|-----------|--|---|---------------------|
|  |  |               |   |               |   | Before<br>Rounding off<br>(7) | After<br>Rounding off<br>(8) | allottees to<br>applicants<br>(9) |           | successful<br>applicants<br>(after<br>rounding)  | TOTAL PROPERTY OF THE PARTY OF | Deficit<br>(14)-(7) |
|  |  |               |   |               |   |                               |                              |                                   |           |  |   |                     |
| 6000   | 39   | 7.30          | 234000  | 1.76          | 11929                                       | 305.87                        | 2000                         | 2                                 | 13        | 6  | 12000   | 71                  |
| 8000   | 29   | 5.43          | 232000  | 1.74          | 11827                                       | 407.83                        | 2000                         | 6                                 | 29        | 6  | 12000   | 173                 |
| 10000  | 30   | 5.62          | 300000  | 2.25          | 15293                                       | 509.77                        | 2000                         | 4                                 | 15        | 8  | 16000   | 707                 |
| 12000  | 9  | 1.69          | 108000  | 0.81          | 5505  | 611.67                        | 2000                         | 1                                 | 3         | 3  | 6000  | 495                 |
| 14000  | 7  | 1.31          | 98000   | 0.74          | 4996  | 713.71                        | 2000                         | 2                                 | 7         | 2  | 4000  | -996                |
| 16000  | 7  | 1.31          | 112000  | 0.84          | 5709  | 815.57                        | 2000                         | 3                                 | 7         | 3  | 6000  | 291                 |
| 18000  | 7  | 1.31          | 126000  | 0.95          | 6423  | 917.57                        | 2000                         | 3                                 | 7         | 3  | 6000  | -423                |
| 20000  | 35   | 6.55          | 700000  | 5.26          | 35684                                       | 1019.54                       | 2000                         | 18                                | 35        | 18   | 36000   | 316                 |
| 22000  | 4  | 0.75          | 88000   | 0.66          | 4486  | 1121.5                        | 2000                         | 1                                 | 2         | 2  | 4000  | -486                |
| 24000  | 5  | 0.94          | 120000  | 0.90          | 6117  | 1223.4                        | 2000                         | 3                                 | 5         | 3  | 6000  | -117                |
| 26000  | 4  | 0.75          | 104000  | 0.78          | 5302  | 1325.5                        | 2000                         | 3                                 | 4         | 3  | 6000  | 698                 |
| 28000  | 3  | 0.56          | 84000   | 0.63          | 4282  | 1427.33                       | 2000                         | 2                                 | 3         | 2  | 4000  | -282                |
| 30000  | 4  | 0.75          | 120000  | 0.90          | 6117  | 1529.25                       | 2000                         | 3                                 | 4         | 3  | 6000  | -117                |
| 32000  | 4  | 0.75          | 128000  | 0.96          | 6525  | 1631.25                       | 2000                         | 3                                 | 4         | 3  | 6000  | -525                |
| 34000  | 2  | 0.37          | 68000   | 0.51          | 3466  | 1733                          | 2000                         | 1                                 | . 1       | 2  | 4000  | 534                 |
| 36000  | 3  | 0.56          | 108000  | 0.81          | 5505  | 1835                          | 2000                         | 1                                 | 1         | 3  | 6000  | 495                 |

| GRAND<br>TOTAL                          | 534 | 100.00 | 13310000         | 100.00 | 678500    | 5       |       |     |       | 166  | 678500 | 0     |
|---|-----|--------|------------------|--------|-----------|---------|-------|-----|-------|------|--------|-------|
| 1090000                                 | 1   | 0.19   | 1090000          | 8.19   | 55565     | 55565   | 56000 | 1   | 1     | 1    | 56000  | 435   |
| 714000                                  | 1   | 0.19   | 714000           | 5.36   | 36397     | 36397   | 36000 | 1   | 1     | 1    | 36000  | -397  |
| 412000                                  | 1   | 0.19   | 412000           | 3.10   | 21002     | 21002   | 20000 | 1   | 1     | 1    | 20000  | -1002 |
| 372000                                  | 1   | 0.19   | 372000           | 2.79   | 18963     | 18963   | 18000 | 1   | 1     | 1    | 18000  | -963  |
| 362000                                  | 1   | 0.19   | 362000           | 2.72   | 18454     | 18454   | 18000 | 1   | 1     | 1    | 18000  | -454  |
| 352000                                  | 1   | 0.19   | 352000           | 2.64   | 17944     | 17944   | 18000 | 1   | 1     | . 1  | 18000  | 56    |
| 310000                                  | 2   | 0.37   | 620000           | 4.66   | 31606     | 15803   | 16000 | 1   | 1     | 2    | 32000  | 394   |
| 270000                                  | 1   | 0.19   | 270000           | 2.03   | 13764     | 13764   | 14000 | 1   | 1     | 1    | 14000  | 236   |
| 254000                                  | 1   | 0.19   | 254000           | 1.91   | 12948     | 12948   | 12000 | 1   | 1     | 1    | 12000  | -948  |
| 200000                                  | 2   | 0.37   | 400000           | 3.01   | 20391     | 10195.5 | 10000 | 1   | 1     | 2    | 20000  | -391  |
| 190000                                  | 1   | 0.19   | 190000           | 1.43   | 9686      | 9686    | 10000 | 1   | 1     | 1    | 10000  | 314   |
|   |     | 0.00   |                  | 0.00   |           | 12      | 2000  | 2   | 3     |      | 4000   | 4000  |
| 180000                                  | 3   | 0.56   | 540000           | 4.06   | 27527     | 9175.67 | 8000  | 1   | 1     | 3    | 24000  | -3527 |
| 178000                                  | 1   | 0.19   | 178000           | 1.34   | 9074      | 9074    | 8000  | 1   | 1     | 1    | 8000   | -1074 |
| 158000                                  | 1   | 0.19   | 158000           | 1.19   | 8054      | 8054    | 8000  | 1   | 1     | 1    | 8000   | -54   |
| 140000                                  | 1   | 0.19   | 140000           | 1.05   | 7137      | 7137    | 8000  | 1   | 1     | 1    | 8000   | 863   |
| 134000                                  | 1   | 0.19   | 134000           | 1.01   | 6831      | 6831    | 6000  | 1   | 1     | . 1  | 6000   | -831  |
| 120000                                  | 2   | 0.37   | 240000           | 1.80   | 12234     | 6117    | 6000  | 1   | 1     | 2    | 12000  | -234  |
| 118000                                  | 2   | 0.37   | 236000           | 1.77   | 12030     | 6015.5  | 6000  | 1   | 1     | 2    | 12000  | -30   |
| 114000                                  | . 1 | 0.19   | 114000           | 0.86   | 5811      | 5811    | 6000  | 1   | 1     | 1    | 6000   | 189   |
| 110000                                  | 2   | 0.37   | 220000           | 1.65   | 11215     | 5607.5  | 6000  | 1   | 1     | 2    | 12000  | 785   |
| 106000                                  | 1   | 0.19   | 106000           | 0.80   | 5404      | 5404    | 6000  | 1   | 1     | 1    | 6000   | 596   |
| 102000                                  | 1   | 0.19   | 102000           | 0.77   | 5200      | 5200    | 6000  | 1   | 1     | 1    | 6000   | 800   |
|   |     | 0.00   |                  | 0.00   |           |         | 2000  | 2   | 3     | 0    | 4000   | 4000  |
| 100000                                  | 3   | 0.56   | 300000           | 2.25   | 15293     | 5097.67 | 4000  | 1   | 1     | 3    | 12000  | -3293 |
| 92000                                   | 1   | 0.19   | 92000            | 0.69   | 4690      | 4690    | 4000  | 1   | 1     | 1    | 4000   | -690  |
| 501.65001 - A                           |     | 0.00   | CHICAGO BOAT     | 0.00   | 37. 35.97 | 2000 N  | 2000  | 1   | 3     | 2 20 | 2000   | 2000  |
| 90000                                   | 3   | 0.56   | 270000           | 2.03   | 13764     | 4588    | 4000  | 1   | 1     | 3    | 12000  | -1764 |
| 76000                                   | 1   | 0.19   | 76000            | 0.57   | 3874      | 3874    | 4000  | 1   | 1     | 1    | 4000   | 126   |
| 72000                                   | 1   | 0.19   | 72000            | 0.54   | 3670      | 3670    | 4000  | 1   | 1     | 1    | 4000   | 330   |
| 66000                                   | 1   | 0.19   | 66000            | 0.50   | 3364      | 3364    | 4000  | 1   | 1     | 1    | 4000   | 636   |
| 64000                                   | 1   | 0.19   | 64000            | 0.48   | 3262      | 3262    | 4000  | 1   | 1     | 1    | 4000   | 738   |
| 62000                                   | 1   | 0.19   | 62000            | 0.47   | 3161      | 3161    | 4000  | 1   | 1     | - 1  | 4000   | 839   |
| 1                                       |     | 0.00   |                  | 0.00   |           | 8       | 2000  | 2   | 3     | 3    | 4000   | 4000  |
| 60000                                   | 3   | 0.56   | 180000           | 1.35   | 9176      | 3058.67 | 2000  | 1   | 1     | 3    | 6000   | -3176 |
| 2-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0 |     | 0.00   | Augustas a sance | 0.00   |           |         | 2000  | 1   | 3     | S    | 2000   | 2000  |
| 58000                                   | 3   | 0.56   | 174000           | 1,31   | 8870      | 2956.67 | 2000  | 1   | 1     | 3    | 6000   | -2870 |
| 56000                                   | 1   | 0.19   | 56000            | 0.42   | 2855      | 2855    | 2000  | 1   | 1     | 1    | 2000   | -855  |
|   |     | 0.00   |                  | 0.00   |           |         | 2000  | 1   | 2     | à    | 2000   | 2000  |
| 54000                                   | 2   | 0.37   | 108000           | 0.81   | 5505      | 2752.5  | 2000  | 1   | 1     | 2    | 4000   | -1505 |
| 52000                                   | 1   | 0.19   | 52000            | 0.39   | 2651      | 2651    | 2000  | 1   | 1     | 1    | 2000   | -651  |
|   |     | 0.00   |                  | 0.00   |           | 3       | 500   | 1   | 2     | 2    | 500    | 500   |
| 50000                                   | 2   | 0.37   | 100000           | 0.75   | 5098      | 2549    | 2000  | 1   | 1     | 2    | 4000   | -1098 |
| 48000                                   | 1   | 0.19   | 48000            | 0.36   | 2447      | 2447    | 2000  | 1   | 1     | 1    | 2000   | -447  |
| 42000                                   | 2   | 0.37   | 84000            | 0.63   | 4282      | 2141    | 2000  | 1   | 1     | 2    | 4000   | -282  |
| 40000                                   | 10  | 1.87   | 400000           | 3.01   | 20391     | 2039.1  | 2000  | 1   | 1     | 10   | 20000  | -391  |
| 38000                                   | 2   | 0.37   | 76000            | 0.57   | 38/4      | 1937    | 2000  | - a | 32165 | 2    | 4000   | 126   |

TOTAL The Board of Directors of the Company at its meeting held on November 11, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for allotment of the Equity Shares to various successful applicants. The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about November 11, 2022. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds will process on or about November 14, 2022. In case the same is not received within ten days, investors may contact Registrar at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them the Prospectus dated October 15, 2022 ("Prospectus").

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Pvt. Ltd. at www.bigshareonline.com. All Future correspondence in this regard may kindly be addressed to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, Number of Shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Date: 15th November, 2022

PROSPECTUS OF TECHNOPACK POLYMERS LIMITED

BIGSHARE SERVICES PVT. LTD. 1 st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059

Tel No.: +91 - 22 - 62638200 Fax: +91 22 62638299 Email:ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal SEBI Registration No.: INR000001385

For and on behalf of the Board of Directors

**Technopack Polymers Limited** 

Mr. Chetankumar I. Pandya

**Managing Director** THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

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