FINANCIAL EXPRESS

केनरा बैंक Canara Bank 🔬

Fifebz Syndicate

Mr. Naushad Barshim Makabi (Borrower), Rio Fian No. 203, or 2nd Floor, Galax Apartment, Village Usan, Talukia- Uran, District Raiguet, Mehawashtra, 400704. Apartment, Village Usan, Taluka- Uran, District Raiguet, Mehawashtra, 400705. Apartment, Village Usan, Taluka- Uran, District Raiguet, Mahwashtra, 400706. Hakkeen Ahmad Sidiqui (Guarantin), Rio Fian No. 3, 14 Floor, Sangam Ap., Opp. Sangam Theatre, Bhaiji Naigar, Tal, Uran, Dist, Raigad, Maharashtra, 400702.

ear sir. Sub: - Demand Notice under Section 13(2) of the Securitization & Reconstructi of Financial Assets & Enforcement of Security Interest Act, 2002. That Mr. Naushad Ibrahim Mukabi & Mrs. Shirin Naushad Mukabi have avail

No.	o reconstruction		Loan Amount	pan Amount Liability as on 01.03.2024	
1.	52117730000325	Housing	Rs. 5,60,000.00	Rs. 4,20,579.18	

The above said loan/ircold facilities are duly secured by way of mortgage of the assett more specifically discribed in the schedule hirrorander, by virtue of the relevant documents executed by you in our favors. Enkey ou had failed to discharge you labilities as per the terms and conditions stipulated, the Bank has classified the deb as PNA or 28.02 C242 Herico, we hereby issue the nichot to you under Section 12/c of the subject Act calling upon you to discharge the entire liability of Rs. 4,02.573.11 (Ruppes Four Lakin Fewtry Thousand Fev Hundred Seventy) Nine and Psize Eighteen only with accrued and up-th-cate interest and other exportase, within sold days from the date of the notico, falling which we shall exerce and or any of the right.

days from the date of the notice, failing which we shall exercise all or an another section of the subject. As the shall exercise all or an another section of the subject. As which are section of the section of the section of exercise and the section of the section of which or produce to any other rights available to us under the subject As use attention is switched to section of the section of costs.

ion is invited to provisions of sub-section (8) of Se ect of time available, to redeem the secured asset Your attention is invited to provisions of sub-section (8) of S Act, in respect of time available, to redeem the secured asso The demand notice had also been issued to you by Regis last known address available in the Branch record. SCHEDULE The specific details of the assets. Mortgaged/Hypotherunder.

Particulars of Mortgaged Asset

FORT MAIN BRANCH
26 A, Sir P, M. Road, Syndicate Bank Building, DEMAND NOTICE [SECTION 13(2)]TO BORROWER / GUARANTOR / MORTGAGOR Ref: CB8140/SARFEASUHL/RIM/02/2023-24FORTMAIN Date: 11.03.2024

em Ahmed Khan (Applicant) B Wing, 303, 3rd Floor, Mo shwari Behram, Mumbai - 400053.

st.

Olicia issued under Section 13(2) of the Securifisation & Reconstruction on & Reconstruction & Reconstruc

and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2000, pleminatine referred as the Act of behaviory sacries from too by our survival: That Mr. Saleem Ahmed Khan (Applicant) hereinafter referred to as "the Borrower" has availed critical fusion of the Ahmed Khan (Applicant) hereinafter referred to as "the Borrower" has availed critical fusion by assets and a section of the Section of the Ahmed Khan (Applicant) hereinafter as security agreements in the our of the security agreements against the activities of the Ahmed Khan (Applicant) have sets entered into agreements against the security agreements with the terms and conditions of the agreements. Now Mr. Saleem Ahmed Khan (Applicant) have sites entered into agreements against the security agreement with a receivable of an exhibition of the security agreement against the security agreement with the terms interest and conduct of the sald financial security. However, from September 2023, the operation and conduct of the sald financial security of the security of

point interest of 2.0% PA) together with all costs, charges, separates and nicidental expenses with respect to the proceedings undertaken by the secured creditor in recovering its dues.

Phase state note of the fact that if you fail to rappy to the secured creditor that allowed the recovering its dues.

Phase state note of the fact that if you fail to rappy to the secured creditor that allowed the recovering that the recovering the recovering the recovering the recovering the recovering the recovering that the recovering the recovering the recovering the recovering that the recovering the recovering

SI. No.	Loan No.	Nature of Loan	Date Of Loan	Amount
1.	160000612986	Housing Loan	04.03.2022	Rs. 23,80,600.00
1-00		Total	In the second	Rs. 23,80,000.0

11	All Intel Piece And Piece of Immovable Property Georgia Details - Flat No. 703, On 7* Piece F Wing, Admessuring 31.10 Sq., Maters Carpet Areas in The Building Known As Fiellable Glory A, B, E & F Wing, Shatadd AR Old Survey No. 3 & 4, New Survey No. 32th, 32bd And 318/13 of Village Sativiti, Near Schlere Nick, Vasta (East), Tatuka Vasar, District Palghar. 401206. Boundaries & Follow- them St., St. Schlere Schlere Schlere Schlere Schlere North: Sathell Roud, South: Nail, East 1, Open Plot.	Mr. Saleem Ahm Khan
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	Details of the	e credit facility	les availed by the Borrower Mr.	Saleem Ahmed Khan
SI. No.	Loan A/C. No.	Nature of Loan/Limit	Liability With Interest As On Date 10.03.2024 (Rs. in Actuals) Rs. 17.69,255.86 Rs. 17.69,255.86	Rate Of Interest Per Annum (Including Penal Interest Of 2.8 %
1.	160000612986	Housing Loan	Rs. 17,69,255.86	9.2 %
	Total		Rs. 17,69,255.86	

(THIS IS ONLY A ADVERTISMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT, NOT FOR DISTRIBUTION OUTSIDE INDIA)

VISHWAS AGRI SEEDS LIMITED

City: 101112.02013Pt.C073827

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act 1") in the name and style of "Mys. VISHWAS AGRI SEEDS", pursuant to a deed of partnership firm to Vishwas Agri Seeds Private Limited private limited company under fix of the Companies Act, 1965 ("See Supplemental Deed of Partnership Companies (Sagirat, Dadies and Nagar Haws). Exceptage of Partnership company was subsequently, our Company was changed in "Saffwas Certificate of Incorporation dank Market 103-0210. By Register and an Nagar Haws). Exceptage the Company pulsed in the Saffwas Company under fix of the Company Incorporation and Market 104 on June 26, 2023 and the name of our Company was changed in "Saffwas Company in United 104 on June 26, 2023 and the name of our Company was changed in "Saffwas Company Incorporation Consequent Long Conversion from Private Limited Company place to Partnership Company (Saffwas Company Incorporation Conversion Incorporation Conversion from Private Limited Company place to Partnership Company (Saffwas Company Incorporation Conversion Incorporation Conversion from Private Limited Company place (Saffwas Company Incorporation Company Incorporation Conversion from Private Limited Company place (Saffwas Company Incorporation Company Incorp

Cur Promoters: Mr. Ashothali Shahai Gajera, Mr. Balanthali Slabahai Gajera, Mr. Balanthali Kalanthali Kalanthali Galanthali Shahai Gajera, Mr. Balanthali Kalanthali Shahai Gajera, Mr. Shahai Gajera, Mr. Balanthali Kalanthali Ka

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 30.00.000 EQUITY SHARES OF FACE VALUE OF \$10 EACH ("EQUITY SHARES") OF VISHWAS AGRI SEEDS LIMITED (THE "COMPANY" OR "VASI." OR "THE ISSUER") FOR CASH AT A PRICE OF \$60 FER SHARE (INCLUDING A SHARE PREMIUM OF \$70 FER EQUITY SHARES) OF \$10 EACH WILL BE RESERVED FOR SUBJECT AND SHARE PRESERVED FOR SUBJECT MAKER TO SHEED IN THE SHARE OF \$10 EACH WILL BE RESERVED FOR SUBJECT MAKER FRESERVED AND SHORE THANKER RESERVED FOR SUBJECT SHARER RESERVED FOR SHORE IT AS ARE THE SHARE AND SHARE FRESERVED FOR SHORE IT AS ARE THE SHARE THE SHARE AND SHARE AS ARE THE SHARE AND SHARE AS ARE THE SHARE AND SHARE AS ARE THE SHARE AS ARE T

TE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND THE ISSUE PRICE IS 8.6 TIME OF THE FACE VALUE. THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO

TIME.
For further information please refer the section titled "Issue Information" on Page no. 251 of the Prospectus.
MINIMUM APPLICATION SIZE OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

RISK TO INVESTORS:

1) Our Equity shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

1) The Average Cost of Acquisition of Equity Shares by our Promoters is as Follows:

	2) 1110	e Arenage dost of Acquisition of Equity Chares of	y our r romotors is as r o	iows.	2 97			100
П	Sr. No.	Name of the Promoters	No. of Shares held		Sr. No.	Name of the Promoters	No. of Shares held	Average Cost of Acquisition per
ш				Equity Share (in Rs.)				Equity Share (in Rs.)
П	1.	Mr. Ashokbhai Sibabhai Gajera	7,00,000	7.14		Mr. Maheshbhai Sibabhai Gajera	7,00,000	7.14
П	2.	Mr. Bharatbhai Sibabhai Gajera	7,00,000	7.14		Mr. Ketankumar Babulai Suvagiya	7,00,000	7.14
П	3.	Mr. Dineshbhai Madhabhai Suvagiya	7,00,000	7.14	8.	Mr. Babubhai Laljibhai Suvagiya	7,00,000	7.14
П	4.	Ms. Ilaben Pareshbhai Patel	7,00,000	7.14	9.	Mr. Rameshbhai Laljibhai Suvagiya	7,00,000	7.14
Н	5.	Mr. Kaluhhai Maganbhai Vekariya	7.00.000	7.14	10.	Mr. Shiylal Velijbhai Bhanderi	7.00.000	7.14

Weighted Average Cost of Acquisition of Equity shares by our Promoters in last one year is as under

	Sr. No.	Name of the Promoters	No. of Equity Shares Acquired in the last	Weighted Average Cost per Equity Share (in ₹)*	Sr. No.	Name of the Promoters	No. of Equity Shares Acquired in the last	Weighted Average Cost per Equity Share (in ₹)*
Ш			one year				one year	
П	1	Ashokbhai Shibabhai Gajera	6,00,000	6,67	6	Kalubhai Maganbhai Vekaria	6,00,000	6,67
П	2	Babula Laljibhai Suvagiya	6,50,000	6.92	7	Ketankumar Babulai Suvagiya	6,50,000	6.92
П	3	Bharatbhai Shibabhai Gajera	6,00,000	6.67	8	Maheshbhai Shibabhai Gajera	6,00,000	6.67
П	4	Dineshbhai Madhabhai Suvagiya	6,00,000	6.67		Rameshbhai Laljibhai Suvagiya	6,50,000	6.92
П	5	llaben Pareshbhai Patel	6,00,000	6.67	10	Shivlalbhai Veljibhai Bhanderi	6,50,000	6.92

ost of acquisition of Equity Shares for last one year by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares a ale consideration is divided by net quantity of shares acquired.

The weighted average cost of acquisition or equity snares our as our year.

Seed of shares Les, not of sale consideration is divided by not equatify of shares a captured.

ISSUERS ASSOLUTE RESPONSIBILITY

Our Company, Name and Enaboration is divided by the quality of shares a support.

ISSUERS ASSOLUTE RESPONSIBILITY

Our Company share makes a support of the company and this issue, which is material in the context of this issue, that the information contained in the Prospectus is true and correct in all material aspects and is not melabading in any material respect, that the opinions and intentions operase herein are honestly help and that there are no other facts, the origination contained in the Prospectus is true and correct in all material aspects and is not melabading in any material respect, that the opinions are intentions as where or any site of the companion of the com

	Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)	Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
L	1	Mr. Ashokbhai Shibabhai Gajera	10,000	7	Mr. Kalubhai Maganbhai Vekaria	10,000
l	2	Mr. Dineshbhai Madhabhai Suvagiya	10,000	8	Mr. Maheshbhai Shibabhai Gajera	10,000
l	3	Mr. Bharatbhai Shibabhai Gajera	10,000	9	Mr. Rameshbhai Laljibhai Suvagiya	10,000
ľ	4	Mr. Ketankumar Babulal Suvagiya	10,000	10	Mr. Shiv i albhai Veljibhai Bhanderi	10,000
ı	5	Mr. Babulai Laljibhai Suvagiya	10,000	- 5	Total	1,00,000
	6	Mrs. Ilaben Pareshbhai Patel	10,000			

The present capital structure of the Company is as follows:

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	% of Total
1,	Promoter & Promoter Group	10	70,00,000	100.00%
2.	Public	0	NIL	0.00%
	Total	10	70.00.000	100%

OPENS ON Thursday, March 21, 2024 CLOSES ON Tuesday, March 26, 2024 ISSUE

ASBA* Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply source way or replacement - new use or time.

ASBA Assacration in Public Issue from January 07, 2016 No cheques will be accepted.

UPI-How mandatory in Public Issue from January 07, 2016 No cheques will be accepted.

UPI-How mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTIA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSSs) or to use this cally of United Ordine Tracking, demand and bank account.

In a Calify of linked or line trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one design place has frage appossible.

The issue is being made through the Fixed Price process wherein 50% of their Equity Shares of free dare reserved for allocation to Petal Individual Applicants. The issue comprises a Net Issue to Public of 28.48,000 Equity Shares of 10 each (The Net Issue and the Net Issue and the Net Issue will not seen the Share (Part Issue of the Equity Shares of 10 each (The Net Issue) and rare reservation of 1.5,000 Equity Shares of 10 each (The Net Issue) and rare reservation of 1.5,000 Equity Shares of 10 each (The Net Issue) and rare reservation of 1.5,000 Equity Shares of 10 each (The Net Issue) and reservation of 1.5,000 Equity Shares of 10 each (The Net Issue) and reservation of 1.5,000 Equity Shares of 10 each (The Net Issue) and the Issue will constitute a 3,000 Feb. AND 26.48%, respectively of the Prist Issue Paid up Equity Share Capital of the Company, Allocation to all the categories and the estigated Net Issue of 10 each (The Net Issue) and the Issue will constitute a 3,000 Feb. AND 26.48%, respectively of the Prist Issue Paid up Equity Share Capital of the Company, Allocation to all the categories and the restore of the Prist Issue Paid up Equity Share Capital of the Company, Allocation to all the categories and categories and the subject to valid Application received at or above the Issue Prist Line of 1.4 mg/s and 1.4 mg/s

ISSUE PROGRAMME

ш	Termination of the table in respect of the factor is set out sector.			
ı	Event	Indicative Date	Event	Indicative Date
ı	Issue Opening Date	Thursday, March 21, 2024	Initiation of Allotment / Refunds / Unblocking of Funds	Wednesday, March 28, 2024
ı	Issue Closing Date	Tuesday, March 26, 2024	Credit of Equity Shares to demat accounts of Allottees	Thursday, March 28, 2024
П	Finalization of Basis of Allotment with the Designated Stock Exchange	Wednesday, March 27, 2024	Commencement of trading of the Equity Shares on the Stock Exchange	Monday, April 01, 2024

PROMOTERS OF THE COMPANY Maheshbhai Gajera, Mr. Bharatbhai Sibabhai Gajera, Mr. Bharatbhai Sib

[COMPANY] [Maheshbhai Sibabahai Gajera, Mr. Katnakumar Babulal Suvagiya, Mr. Babubhai Laljibhai Suvagiya, and Rr. Shivata Veliphai enancer.

Phoposeb Lists Net: The Easily Shares issued strongs the prospective as proposed to be lated on the NSE Letting Hand NSE

beginning on Page 18, 21 of the Prospectal, congroup of the Prospectal of the Prospectation of our Company, and the Prospectation of our Company and the Prospectation of our Company and the Prospectation of our Company and the Prospectation of the Prospectation of

Liability of Members as per MOA. The Liability of the Members of the Company is Limited.

Capital Structure: Authorises Capita

Post Issue Capital Issued, Subscribed and Pati-up Capital of \$1,00,00,000 consisting of 1,00,000 consisting of 1,000 consisti

REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

LEAD MANAGER TO THE ISSUE

ISK ADVISORS PRIVATE LIMITED
501, A. N. Chambers, 130, Turner Road, Bandra West,
Mumbai-400 050
Tel No.: +91 - 22 - 26431002 Email: ncmpl@ncmpl.com
Website: www.iskadvisors.com

Website: www.iskadvisors.com Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri SEBI Registration No. INM000012625

BIGSHARE SERVICES PVT, LTD.
1st Floor, Bharet Tin Works Bulding, Opp., Oasis, Makwana Road,
Maret, Andrethe East, Mumbai – 400, 659
Tal No.: +91 – 22 – 62583600 Fax: +91 22 6638299
Email: jop@bigshareonilea.com. Westbiet www.bulgshareonilea.com
Contact Person. Mr. Babb Raphoal

SEBI Registration No.: INR000001385

SED Indigustration two, involved to the Company in Company in consultation with the Lead Manager, The Financial data presented in section titled. SASIS DEF PRICE: The page more of Company in consultation with the Lead Manager, The Financial data presented in section titled. SASIS DEF PRICE: The base Price is determined by our Company in consultation with the Lead Manager, The Financial data presented in section titled. SASIS DEF PRICE: The base Price is determined by our Company in consultation with the Lead Manager, The Financial data presented in section titled. SASIS DEF PRICE: The base Price is determined by our Company in consultation with the Lead Manager, The Financial data presented in section titled. SASIS DEF PRICE: on page no. 102 of the prospectus are based on the company's Restarted Financial Statements. Investor's should also refer Sections; Chapter titled. "Risk Factor" and "Restarted Financial Information" on page no. 21 and page no. 138 respectively of the prospectus to get more informed view heriors making investment direction.

before making investment decision.

**MALABALITO 'EPHORSECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.vishwasagriseds.com _ www.iskadvisors.com, www.sebi.gov.in and www.rsainda.com

respectively.

**AVALABLITY OF A PPULCATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, EK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCRs available on the verbein of the SEBI at www.sebi.gou.in and website of Stock Exchange at www.rsebindia.com.

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**All CARREST OF HEISEUE & SEPUNSOR BANKE, CICLABANL LIGHT.

**EARKERT OF HEISEUE & SEPUNSOR BANKE, CICLABANL LIGHT.

**EARKERT

For VISHWAS AGRI SEEDS LIMITED On behalf of the Board of Directors

Process in Americana Date: 1.43,320 General State of the Company, the NSE and the LM at view, vishwasanyteests, no make a Public Issue of the Equity Shares and has the the Prospectus with the Rapiditar of Companies, Americana, Amer





COMPANY SECRETARY AND COMPLIANCE DEFICISE

Ms. Karlina Dispos Chandwari

Address: Near Toll Tax, S. No. 480, Gangad Road, Bhayla,

Almodabad Raw, Gujarat, India. - 382220

Tel No. +91 6535709174

Tel No. +91 653709174

Tel



VISHWAS AGRISEDS LIMITED

In the Partnership Act 1, 1922 (Partnership Act 1, 1932 (Partnership Act 1) in the name and style of "Ms. VISHWAS AGRISEDS": upwas originally formed and registered as a partnership firm under the Partnership Act 1, 1932 (Partnership Act 1) in the name and style of "Ms. VISHWAS AGRISEDS": upwasant to a deed of partnership dated December 1, 2009. Later on, "Mis. VISHWAS AGRISEDS" was converted from a partnership firm to "Vishwas Agri Seeds Private water Invited company under Not the Companies Act. 1 1956 via Supplemental Deed of Partnership Co-Parcners vesculation 14th day of Partnership Company was converted control of the Companies Act. 1956 via Supplemental Deed of Partnership Co-Parcners vesculation 14th day of Partnership Company was converted to VISHWAS AGRISEDS UNITED". After Certificate of Incorporation of Seeded and Agriculture 14th vest of Company vasa Converted Company vasa Converted

Our Promoters: Mr. Ashokbhai Sibabhai Gajera, Mr. Bharatbhai Sibabhai Gajera, Mr.Dineshbhai Madhabhai Suvagiya, & Others.

(0)									1		ALLOTMEN									_				20
AGGREGA	TING TO ₹ 2580.	00 LAKHS (***	THE ISSUE"), OF W	HICH UPTO 1,52,000 E	QUITY	SHARES OF ₹ 1	10 EACH WILL BE	RESERVE	D FOR SUB	TED (THE "COMPANY" OF SCRIPTION BY MARKET N	AKER TO THE	SSUE (THE "I	MARKET M	AKER RESERV	ATION PORTIO	N"). THE ISSU	IARE (INCLUI Je Less Mar	ING A SHARI KET MAKER I	PREM	IUM OF VATION	₹ 76 PER EQUI PORTION I.E. I	TY SHARE) SSUE OF UP	(THE "ISSI PTO 28,48,	UE PRICE") 000 EQUITY
			REFERRED TO AS				SSUE WILL CONS " March, 2		.00% AND 2	8.48%, RESPECTIVELY OF	THE POST ISS	UE PAID UP E	QU i ty sha	RE CAPITAL OF	THE COMPAN	Y. Proportion	Allocation	per App l icant	I Rat	tion of	I Number of I	Total No. I	% to	Surplus
	ID/ ISSUI PERIOD						March, 2				Shares Applied for	Applications Received	Total	Shares Applied in	,0 OI 1010[ate shares	Before	After	alle	ottees	Successful	of Shares	Total	/Deficit
				PROPOS							(Category Wise)	110001100		Each Category			Rounding	Rounding	appl	licants	(after rounding off)	allotted		(14)-(7)
The Equity				to be listed on the Emer	ge Plat	norm of NSE Lim					19200	13	1,11	249000	1.38	19634	1510,31	1600	12	13	12	19200	1.35	-434
for listing a	f our shares on th	e Emerge Pla								me in the Offer Document trading is proposed to be	20800 22400	8	0.68	166400 134400	0.92	13090 10572	1636,25 1762	1600 1600	1		8	12800 9600	0.90	-290 -972
	d on or about Apr		g approval from the I	ISF							22400	. 0	0.00	134400	0.00	10372	1702	1600	H	6	-	1600	0.11	1600
The issue i	s being made thro	ugh Fixed Pri	ce Process, the allo	ation in the Issue categ						gulations, 2018 wherein a	24000	25	2.13	600000	3.31	47198	1887.92	1600	1	1	25	40000 6400	2.81	-7198
										The balance net offer of orate bodies/ institutions	25600	7	0.00	179200	0.00	14097	2013.86	1600 1600	4	25	7	11200	0.45	6400 -2897
										nay be made available for s entitled to more than fifty			0.00		0.00			1600	2	7		3200	0.22	3200
percent, or	proportionate ba	sis, the retail	individua investors	shall be allocated that	higher	percentage. All	Applicants were a	allowed to	participate i	n the issue either through orresponding application	27200	5	0.43	136000	0.75	10698	2139.6	1600 1600	1 2	1 5	5	8000 3200	0.56	-2698 3200
				SCSB") or through UP I M			sapective park at	occums in	WINGII UIG C	orresponding approauding	28800	10	0.85	288000	1.59	22655	2265.5	1600	1	1	10	16000	1.12	-6655
1) Our E	ouity shares hav	never been	oublick traded, and	RISK TO I may experience price a			s following the cor	noletion of	the Issue F	urther, our Equity Shares	30400	2	0.00	60800	0.00	4783	2391,5	1600 1600	2	5	2	6400 3200	0.45	6400 -1583
may	not result in an ac	tive or liquid n	narket and the price	of our Equity Share may	be vola	atile and you may	y be unable to rese	ell your Equ	ity Shares a	t or above the Issue Price		-	0.00		0.00			1600	Ť	2	_	1600	0.11	1600
2) The A	werage Cost of Ad			Promoters is as Follows:							32000	17	1.45	544000	3.01	42793	2517.24	1600 1600	1 10	1 17	17	27200 16000	1.91	-15593 16000
Sr. No.	Name of the	romoters	No. of Shares held	Average Cost of Acquisition per	Sr. No.	Name	of the Promoters	s N	o. of Shares held	Average Cost of Acquisition per	33600	3	0.26	100800	0.56	7929	2643	1600	1	1	3	4800	0.34	-3129
	Ashokbhai Sibat	hal Galera	7,00,000	Equity Share (in Rs.	6.	Life Mahachhi	hai Sibabhai Gajer		7.00.000	Equity Share (in Rs.)			0,00		0.00			1600	2	3		3200	0,22	3200
2. Mr.	Bharatbhai Sibal	hai Gajera	7,00,000	7.14	7.	Mr. Ketankum	nar Babu lai Suvagi	iya	7,00,000	7.14	35200	2	0.17	70400	0.39	5538	2769	1600 1600	1	1 2	2	3200 1600	0.22	-2338 1600
	Dineshbhai Mad . Ilaben Pareshbl		iya 7,00,000 7,00,000	7.14 7.14	8. 9.		Laljibhai Suvagiya hai La l jibhai Suva		7,00,000 7,00,000	7.14 7.14	36800	2	0.17	73600	0.41	5790	2895	3200	1	1	2	6400	0.45	610
	Kalubhai Magan Mada Average Cos			7.14 our Promoters in last of		Mr. Shivial Vel	ljibhai Bhanderi		7,00,000	7.14	38400 40000	3	0.26	115200 40000	0.64	9062 3147	3020,67 3147	3200 3200	1	1	3	9600 3200	0.67	538 53
Sr.	Name of the Pr		No. of Equity	Weighted Average	Sr.	Name of	the Promoters		of Equity	Weighted Average	41600	1	0.09	41600	0.23	3272	3272	3200	Ť	1	1	3200	0.22	-72
No.			Shares Acquired i the last one year	n Cost per Equity Share (in ₹)*	No.			ona o	: Acquired in st one year	n Cost per Equity Share (in ₹)*	43200 44800	1	0.09	43200 44800	0.24	3398 3524	3398 3524	3200 3200	1	1	1	3200 3200	0.22	-198 -324
	nokbhai Shibabha Dulai Laliibhai Su		6,00,000 6.50,000	6,67	6		ganbhai Vekaria Babu l al Suvagiya		00,000 50,000	6,67	46400	3	0.26	139200	0.23	10950	3650	3200	H	H	3	9600	0.67	1350
3 Bh	aratbhai Shibabha eshbhai Madhab	il Gajera	6,00,000	6.67	8	Maheshbhal S	Shibabhai Gajera	1 "	00,000	6.67			0.00		0.00			1600	1	3		1600	0.11	1600
	esnonai waonao ien Pareshbhai P		6,00,000 6,00,000	6.67	10	Shivlalbhai Ve	Laljibhai Suvagiya eljibhai Bhanderi		50,000 50,000	6.92 6.92	48000	s / s	0.60	336000	1.86 0.00	26431	3775,86	3200 1600	3	7		22400 4800	1.57 0.34	-4031 4800
*The weig	hted average cos s allotted to them	t of acquisitions as reduced by	in of Equity Shares for amount received or	or last one year by our P sell of shares i.e., net of	omote sale co	rs has been calc onsideration is d	culated by taking in Jivided by net quar	nto accour	nt the amount es acquired.	f paid by them to acquire	49600	1	0.09	49600	0.27	3902	3902	3200	1	1	1	3200	0.22	-702
	ABSOLUTE RESI			responsibi l ity for and co	nfirms	that this Prosne	ectus contains all i	nformation	with regard	to our Company and this	52800	2	0.17	105600	0.58	8307	4153.5	3200 1600	1	1 2	2	6400 1600	0.45 0.11	-1907 1600
Issue, wh	ch is material in t	he context of	this issue, that the	information contained in	this P	rospectus is tru	ue and correct in a	III material	aspects and	is not misleading in any is Prospectus as a whole	54400	3	0.26	163200	0.90	12838	4279,33	3200	1	1	3	9600	0.67	-3238
or any of s	uch information o	r the expressi		ons or intentions, mislea				0.011 01 1111	orr manoo ar	io i idopuolab ab a miozo	57600	5	0.00	288000	0.00	22655	4531	1600 3200	2	3		3200 16000	0.22	3200 -6655
The inforr	nation regarding	the content o	f Memorandum of							of the Prospectus of the	3/600	3	0.00	200000	0.00	22000	4001	1600	4	5	3	6400	0.45	6400
present is	sued, subscribed	and paid-up	share capital com	prises of 70,00,000 Eq	uity Sh	nares of ₹10/- e	each aggregating	to ₹700.0	0/-Lakh. We	to ₹1000.00/- Lakh. The are proposing to issue	62400	5	0.43	312000	1.72	24543	4908,6	4800	1	Ţ	5	24000	1,69	-543
The Name	s of signatories to			ctus dated March 14, 20 of our Company at the							64000	-	0.60	448000	2.47 0.00	35241	5034.43	4800 1600	1	7		33600 1600	2.36 0.11	-1641 1600
as follows		Signatories	No. of Eq	iity Shares subscribed	Sr.	Nar	me of Signatories	В	No. of Equ	ity Shares subscribed	65600	2	0.17	131200	0.72	10321	5160.5	4800	1	1	2	9600	0.67	-721
No.	, Ashokbhai Shib	hhai Gaiera	(Face	Value ₹ 10/- each)	No.		Maganbhai Vekari	2	(Face	Value ₹ 10/- each) 10,000	68800 72000	3	0.09	68800 216000	0.38 1.19	5412 16991	5412 5663.67	4800 4800	1	1	1 3	4800 14400	0.34 1.01	-612 -2591
2 Mr	. Dineshbhai Mad	habhai Suvaç	giya	10,000	8	Mr. Maneshbi	hai Shibabhai Gaji	era		10,000			0.00		0.00			1600	2	3		3200	0.22	3200
4 M	. Bharatbhai Shib . Ketankumar Ba	bulal Suvagiy	a	10,000	10		ohai Laljibhai Suva ai Veljibhai Bhandi			10,000	76800 80000	1 8	0.09	76800 640000	0.42 3.54	6041 50345	6041 6293,13	6400 4800	1	1	1 8	6400 38400	0.45 2.70	359 -11945
	. Babulai Laljibha s. llaben Pareshb			10,000		Total				1,00,000	00000	_	0.00		0.00	00010		1600	7	8		11200	0.79	11200
			npany is as follows;			Li-			-		81600 83200	3	0.26	244800 83200	1.35 0.46	19257 6545	6419 6545	6400 6400	1	1	3	19200 6400	1.35 0.45	-57 -145
Sr. No.	Promoter & P	ory of Sharel comoler Grou	10	No. of Shareholi	ers		No. of Shar 70.00.0			% of Total 100.00%	86400	2	0.17	172800	0.46	13593	6796.5	6400	1	1	2	12800	0.90	793
2.	Public			0	_		NIL 70.00.0			0.00%	88000	2	0.17	176000	0.97	13845	6922.5	6400	1	1	2	12800	0.90	-1045
	IUIAI			SUBSCRIP	TON:	DETAILS	70,00,0	100		100%	96000	4	0.00	384000	0.00 2.12	30207	7551,75	1600 6400	1	2	4	1600 25600	0.11 1.80	1600 -4607
The issuer not banked	has received 115	0 applicatio	ns for 3,50,28,800 e	quity shares resulting in	11.68	times subscripti	ion (including rese	erved porti	on of Market	Maker and excluding bids			0.00		0.00	y		1600	3	4		4800	0.34	4800
Summary	of valid application		excluding bids not b				nical Rejections		Va		100800	1	0.09	100800 102400	0.56 0.57	7929 8055	7929 8055	8000 8000	1	1	1	8000 8000	0.56	71 -55
Sr. No.	Category	'	No. of Application	Bross ns Equity Shares	No.	of Applications		s No.	va of App l icati		104000	1	0.09	104000	0.57	8181	8181	8000	1	1	1	8000	0.56	-181
3 1	Reserved for Mar Retail Individual I		1 10 750	1,52,000 1,66,49,600		0 282	0 4.51,200		1 10124	1,52,000	112000	3	0.26	336000	1.86	26431	8810.33	8000 1600	1 2	1 3	3	24000 3200	1.69	-2431 3200
3	Other Invest		1,10,750 1,183	1,82,27,200	_	11	1,24,800	+	1172	1,81,02,400	113600	1	0.09	113600	0.63	8936	8936	9600	1	1	1	9600	0.67	664
-	TOTAL		11,590	3,50,28,800		293	5,76,000		11297	3,44,52,800	115200	3	0,26	345600	1,91	27186	9062	8000	1	1	3	24000	1,69	-3186
				on with Designated Sto Withdrawals): The basis					Rs.86 per eq	uity share, was finalised in	116800	1	0.00	116800	0.00 0.65	9188	9188	1600 9600	2	3		3200 9600	0.22	3200 412
	tation with NSE. T	he category v	vas subscribed 1 tim	e. The total no. of shares of Total Proportional	allotte	ed in this category	ry is 1,52,000 Equi	ity Shares.		of Total No. Surplus/	120000	1	0.09	120000	0.66	9440	9440	9600	1	1	1	9600	0.67	160
Shares	Applications	76 to lotal	Shares	shares	per	r Applicant pe	er Applicant all	lottees to	successf	of shares Deficit	136000 161600	1	0.09	136000 161600	0.75	10698 12712	10698 12712	11200 12800	1	1	1	11200 12800	0.79	502 88
Applied fo (Categor	r Received		Applied in Each	available		(Before ounding off) R	(After ap Rounding off)	pplicants	applicant (after		200000	1	0.09	200000	1.10	15733	15733	16000	1	H	i i	16000	1.12	267
Wise) 152000	1	100.00	152000 1	00.00 152000	+	152000	152000 1	1	rounding 1	152000 -	232000	1	0.09	232000	1.28	18250	18250	17600	1	1	1	17600	1.24	-650 -507
B. Allocat			or (After Technical F	ejections & Withdrawa							291200 307200	1	0.09	291200 307200	1.61	22907 24166	22907 24165	22400 24000	1	1	1	22400 24000	1.57 1.69	-166
The ba times.	sis of allotment to The total no. of sh	Hetail Individ ares allotted in	uai Investor, at the is this category is 14,	sue price of Rs. 86 per o 24,000 Equity Shares	quity s	nare, was finalis	sed in consultation	n with NSE	. The catego	ry was subscribed 11,38	320000	1	0.09	320000	1.77	25172	25172	25600	1	1	1	25600	1.80	428
No. of Shares	No. of Applications	% to Total	Total No. of %	of Total Proportional				Ratio of lottees to	Number	of Total No. Surplus/ of shares Deficit	324800 334400	1	0.09	324800 334400	1.79 1.85	25550 26305	25550 26305	25600 25600	1	1	1	25600 25600	1.80	50 -705
Applied f	or Received		Applied in Each	available		(Before		pplicants	applicant (after		358400	1	0.09	358400	1.98	28193	28193	28800	1	1	1	28800	2.02	607
(Categor Wise)			Category		Ho				rounding		438400 550400	1 1	0.09	438400 550400	2.42 3.04	34486 43297	34486 43296	35200 43200	1	1	1	35200 43200	2.47	714 -97
1,61,98,4	1 .	100.00	25 10	00.00 14,24,000 Technical Rejections &	Withe	140.66	1600 8	91	890	14,24,000	GRAND	1172	100.00	18102400	100.00	1424000	-132.00	-0200	i i	i i	494	1424000		0
The he	nio of alletment t		Detail Individual Inc	notor at the issue price	of Do	OC			ultation with	MCE The enterent was	TOTAL	2	2			2 2								

CONSURA	MOH WITH NOE.			100	tarrio, oi silales al			' '				
No. of Shares Applied for (Category Wise)	No. of Applications Received		Total No. of Shares Applied in Each Category		Proportionate shares available	per Applicant (Before Rounding off)	Allocation per Applicant (After Rounding off)	applicants	Number of successful applicants (after rounding)	of shares allocated	Deficit	O) ((Constitution of the
152000	1	100.00	152000	100.00	152000	152000	152000	1 1	1	152000	-	1 :

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% of Total	Proportionate shares available	Allocation per Applicant (Before Rounding off)	Allocation per Applicant (After Rounding off)	allot appl	io of ees to icants	Number of successful applicants (after rounding)		Deficit
1,61,98,400	10,124	100.00	1,61,98,400	100.00	14,24,000	140.66	1600	8	91	890	14,24,000	

- Bation of Number of Total No. % to Suralus

No. of Shares	No. of Applications	% to Total	Total No. of Shares	% of Total	Proportion ate shares	Allocation per Appli					
	Received		Applied in		available		Afte				

Shares Applications		Total	Shares	/0 OI 1010	ate shares	Allocation per Applicant		allottees		Successful	of Shares	Total	/Deficit
Applied for (Category Wise)		Total	Applied in Each Category		available	Before Rounding off	After Rounding off		to icants	applicants (after rounding off)	allocated/ allotted	iou	(14)-(7)
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(14)	(15)	(16)
3200	459	39.16	1468800	8.11	115541	251.72	1600	8	51	72	115200	8.10	-341
4800	180	15.36	864000	4.77	67965	377.58	1600	7	30	42	67200	4.72	-765
6400	49	4.18	313600	1.73	24669	503.45	1600	15	49	15	24000	1.69	-669
8000	71	6.06	568000	3.14	44681	629.31	1600	28	71	28	44800	3.15	119
9600	35	2.99	336000	1.86	26431	755.17	1600	17	35	17	27200	1.91	769
11200	41	3,50	459200	2,54	36122	881.02	1600	23	41	23	36800	2,58	678
12800	43	3.67	550400	3.04	43297	1006.88	1600	27	43	27	43200	3.03	-97
14400	29	2.47	417600	2.31	32850	1132.76	1600	21	29	21	33600	2.36	750
16000	59	5.03	944000	5.21	74258	1258.61	1600	46	59	46	73600	5.17	-658
17600	15	1.28	264000	1.46	20767	1384.47	1600	13	15	13	20800	1.46	33

GRAND 1172 100.00 18102400 190.00 140.00 140.00 140.00 140.00 140.00 140.00 140.00 140.00 1707AL

The Board of Directors of the Company at its meeting held on March 27 2024 has baken on record the Basis of Allocation of Equity Shares approach by the Designated Shock Exchange key, NE timble and has authorized the cooperate action of allocation of the Equity Shares at various successful applicants. The Return/alloffment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about March 27 2024, Further, the instructions to Self-Certified Syndicate Banks for Marchael (1997) and the Applicants as registered with the depositories on about March 27 2024, Further, the instructions to Self-Certified Syndicate Banks for The Company is sainting steps toget the Equity Shares adminted trades of the Self-Certified William Self-Certified Syndicate Banks for The Company is sainting steps toget the Equity Shares adminted trading of Energier Platforn (NSE Limited with the working steps toget the Equity Shares adminted trading of Energier Platforn (NSE Limited with the working steps toget the Equity Shares adminted trades) and an ordering steps toget the Equity Shares adminted to the respective meaning assigned to them the Prospecties date March 14, 2024 (PMSE). The Company is said of the Certified Syndicates and the Certifie

Date: March 27, 2024 Mr. Ashokbhai Sindahai Gajera
Place: March 27, 2024 Mr. Ashokbhai Sindahai Gajera
Managing Director
Managing Director
The LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EOLITY SHARES ON LISTING OR THE BUSINESS
PROSPECTUS OF VENWAS ASCRISECTS LIMITED.







