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SATTRIX INFORMATION SECURITY LIMITED

Please scan this QR Code to view the Prospectus

CIN: U72200GJ2013PLC076845

Our company was incorporated as Sattrix Information Security private limited on September 16, 2013 at Ahmedabad as a private limited company under the provisions of Companies Act, 1956 with the Registrar of Companies, Ahmedabad, Gujarat. Subsequently, the name of the company was changed to "Sattrix Information Security Ltd." pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on 30th October, 2023. A fresh certificate of incorporation consequent upon change of name was issued on November 7, 2023 by the Registrar of Companies, Ahmedabad, Gujarat. The Corporate Identity Number of our Company is U72200GJ2013PLC076845. For further details, pertaining to the change of name of our Company upon conversion, please refer the chapter "History and Certain Corporate Matters" on page no. 144 of the Prospectus.

Registered Office: 28, Damubhai Colony, Bhattha Paldi, Ahmedabad- 380007, Gujarat, India

Email ID: cs@sattrix.com **Tel No.:** +91- 87358 25247 **Website:** www.sattrix.com **Contact Person:** Ms.Rina Kumari, Company Secretary and Compliance Officer.

Our Promoters: Mr. Sachhin Kishorbhai Gajjaer and Mrs. Ronak Sachin Gajjar

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 18,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SATTRIX INFORMATION SECURITY LIMITED (THE "COMPANY" OR "SISL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 121 PER SHARE (INCLUDING A SHARE PREMIUM OF ₹ 111 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2178.00 LAKHS ("THE ISSUE"), OF WHICH UPTO 92,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 17,08,000 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.47% AND 25.12%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 AND THE ISSUE PRICE IS 12.10 TIME OF THE FACE VALUE.THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further information please refer the section titled "Issue Information" on Page no. 251 of the Prospectus.

FIXED PRICE ISSUE AT RS.121/- PER EQUITY SHARE

MINIMUN APPLICATION SIZE OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISK TO INVESTORS:

1. Our Equity shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Share may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
2. The Average Cost of Acquisition of Equity Shares by our Promoters is as Follows:

Sr. No.	Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Equity Share (in Rs.)
1.	Mr. Sachhin Kishorbhai Gajjaer	10,00,000	0.02
2.	Mrs. Ronak Sachin Gajjar	39,99,975	0.02

3) Weighted Average Cost of Acquisition of Equity shares by our Promoters in last one year is as under:

Sr. No.	Name of the Promoters	No. of Equity Shares Acquired in the last one year	Weighted Average Cost per Equity Share (in ₹)*
1.	Mr. Sachhin Kishorbhai Gajjaer	10,00,000	0.02
2.	Mrs. Ronak Sachin Gajjar	39,99,975	0.02

*The weighted average cost of acquisition of Equity Shares for last one year by our Promoters has been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Prospectus contains all information with regard to our Company and this Issue, which is material in the context of this Issue, that the information contained in this Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

Information under Section 30 of the Companies Act, 2013

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 144 of the Prospectus of the Company. The Liability of the Members is limited. Our Authorized Share Capital comprises of 7,50,00,000 Equity Shares of ₹10/- each aggregating to ₹750.00/- Lakh. The present issued, subscribed and paid-up share capital comprises of 5,00,00,000 Equity Shares of ₹10/- each aggregating to ₹500.00/-Lakh. We are proposing to issue 18,00,000 Equity Shares of ₹10/- each in terms of the Prospectus dated May 29, 2024 at a price of ₹121/- per share including premium of ₹111/- per equity share.

The Names of signatories to the Memorandum of Association of our Company at the time of Incorporation dated September 10, 2013 and number of shares subscribed by them is as follows:

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Mr. KISHOREBHAI DHIRAJLAL GAJJAR	5,000
2.	Mr. SACHHIN KISHORBHAI GAJJAER	5,000
	Total	**10,000**

The present capital structure of the Company is as follows;

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Share held	% of Total
1.	Promoter & Promoter Group	4	49,99,985	99.99%
2.	Public	3	15	0.01%
	Total	**7**	**50,00,000**	**100%**

ISSUE

OPENS ON Wednesday, June 05, 2024

CLOSES ON Friday, June 07, 2024

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

***Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details check section on ASBA below. Mandatory in Public Issue from January 01, 2016 No cheques will be accepted.**

UPI - UPI-Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTA. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the issue Closing Date as far as possible.

The issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Retail Individual Applicants. The issue comprises a Net Issue to Public of 17,08,000 Equity Shares of ₹10 each ("the Net Issue") and a reservation of 92,000 Equity Shares of ₹10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The issue and the Net Issue will constitute 26.47% and 25.12%, respectively of the Post Issue Paid up Equity Share Capital of the Company. Allocation to all the categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under Subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this issue only through ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on Page No. 261 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository Database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the issue, any requested Demographic Details of the Applicant as available on the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicant's Sole Risk.

ISSUE PROGRAMME

An indicative time table in respect of the Issue is set out below:

Event	Dates
Issue Opening Date	Wednesday, June 05, 2024
Issue Closing Date	Friday, June 07, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	Monday, June 10, 2024
Initiation of Allotment / Refunds / Unblocking of Funds	Tuesday, June 11, 2024
Credit of Equity Shares to demat accounts of Allottees	Tuesday, June 11, 2024
Commencement of trading of the Equity Shares on the Stock Exchange	Wednesday, June 12, 2024

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of Bombay Stock Exchange Limited ("BSE"). Our Company has received an in-principal approval letter dated May 10, 2024 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page No. 242 of the Prospectus.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of BSE

GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on Page No. 21 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 144 of the Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 333 of the Prospectus.

Liability of Members as per MOA: The Liability of the Members of the Company is Limited.

Capital Structure: Authorised Capital of ₹ 7,50,00,000 consisting of 75,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹ 5,00,00,000 consisting of 50,00,000 Equity Shares of ₹10 each. We are proposing issue of 18,00,000 Equity shares of ₹ 10 each in terms of the prospectus dated May 20, 2024 at a price of ₹ 121/- per share including premium of ₹ 111/- per equity share. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 64 of the Prospectus.

Name of the Signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. KISHOREBHAI DHIRAJLAL GAJJAR subscribed 5,000 shares of ₹10 each (2) Mr. SACHIN KISHORBHAI GAJJAR subscribed 5,000 shares of ₹10 each.

For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.144 of the Prospectus. For details of the share capital and the capital structure of the Company see " Capital Structure" on Page No. 64 of the Prospectus.

LEAD MANAGER TO THE ISSUE

ISK ADVISORS

ISK ADVISORS PRIVATE LIMITED
501, A. N. Chambers, 130, Turner Road, Bandra West, Mumbai-400 050
Tel No.: +91 – 22 – 26431002
Email: ncmpl@ncmpl.com
Website: www.iskadvisors.com
Investor Grievance Email: enquiry@ncmpl.com
Contact Person: Mr. Ronak Kadri
SEBI Registration No. INM000012625

REGISTRAR TO THE ISSUE

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PVT. LTD.
1st Floor, Bharat Tin Works Building, Opp. Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059
Tel No.: +91 – 22 – 62638200
Fax:+91 22 62638299
Email: ipo@bigshareonline.com ,
Website: www.bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Babu Rapheal
SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sattrix

Ms.Rina Kumari
Address: 28, Damubhai Colony, Bhattha Paldi, Ahmedabad-380007 Gujarat, India
Tel No: +91 87358 25247
Email: cs@sattrix.com **Website:** www.sattrix.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre - Issue or Post- Issue related problems, such as non-receipt of Allotment advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, The appointment of Debenture Trustees not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The Financial data presented in section titled "BASIS FOR ISSUE PRICE" on page no. 96 of the prospectus are based on the company's Restated Financial Statements. Investor should also refer Sections/Chapter titled "Risk Factor" and "Restated Financial Information" on page no. 21 and page no. 175 of the prospectus to get more informed view before making investment decision

AVAILABILITY OF THE PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Prospectus is available on the website of the Company, Lead Manager, the SEBI and the Stock Exchange at www.sattrix.com , www.iskadvisors.com, www.sebi.gov.in and www.nseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

BANKER TO THE ISSUE & SPONSOR BANK: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated May 29, 2024.

For SATTRIX INFORMATION SECURITY LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Sachhin Kishorbhai Gajjaer
Managing Director

Date: May 29, 2024
Place: Ahmedabad

SATTRIX INFORMATION SECURITY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.sattrix.com ,www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on Page No. 21 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended (" the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For All Advertisement Booking
Call : 0120-6651214

Aadharshila Infratech Private Limited

(CIN: U45200RJ2010PTC066826)
Registered Office: Plot No. 8, Main Road, Opp. CNG Petrol Pump, Goverdhan Vilas, Udaipur, Rajasthan-313001, Email : info@aadharshilainfra.com, Phone : +91-294-2946990

EXTRACT OF THE STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(₹ in lakhs except per share data)

Sl. No.	Particulars	Consolidated			
		Quarter ended		Year ended	Year ended
		31-Mar-24 (Audited)	31-Mar-23 (Audited)	31-Mar-24 (Audited)	31-Mar-23 (Audited)
1	Total Income from Operations	6,692.98	210.59	7,383.50	820.27
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	6,478.96	74.24	6,698.32	370.05
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	6,410.73	74.24	6,630.09	370.05
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	4,788.17	55.56	4,921.22	270.35
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	4,788.17	55.56	4,921.22	270.35
6	Paid up Equity Share Capital	1.00	1.00	1.00	1.00
7	Instruments entirely equity in nature	9,408.45	-	9,408.45	-
8	Reserves (excluding Revaluation Reserve)	5,579.50	658.28	5,579.50	658.28
9	Securities Premium Account	-	-	-	-
10	Net Worth	14,988.95	659.28	14,988.95	659.28
11	Paid up Debt Capital/Outstanding Debt	59,618.52	610.33	59,618.52	610.33
12	Outstanding Redeemable Preference Shares	9,408.45	-	9,408.45	-
13	Debt Equity Ratio	3.98	0.93	3.98	0.93
14	"Earnings Per Share (of Rs. 10/- each) (not annualised) (for continuing and discontinued opeartions)"	-	-	-	-
	1. Basic:	47881.68	555.60	49212.18	2,703.50
	2. Diluted:	47881.68	555.60	49212.18	2,703.50
15	Capital Redemption Reserve	-	-	-	-
16	Debenture Redemption Reserve	1,500.00	-	1,500.00	-
17	Debt Service Coverage Ratio	22.73	5.38	16.22	1.31
18	Interest Service Coverage Ratio	45.95	8.84	39.55	9.10

Notes:

1. The above financial results for the quarter and year ended March 31, 2024 has been approved by the board of directors at their meeting held on May 28, 2024.
2. The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be uploaded on website www.aadharshilainfra.com and will also be available on the Stock Exchange website, www.bseindia.com.
3. For the other line items referred in regulation 52(4) of the LODR Regulation, pertinent disclosures have been made to the BSE Limited.

For and on behalf of Board of Directors
of **Aadharshila Infratech Private Limited**
Kishan Kantibhai Vachhani
Additional Director (DIN : 10337953)

Place: Udaipur
Date : May 28, 2024

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

RAMGOPAL POLYTEX LIMITED

CIN: L17110MH1981PLC024145 **Website:** www.ramgopalpolytex.com
Email: rplcompliance@ramgopalpolytex.com, **Tel:** 022 61396800 **Fax:** 022 22851085
REGD. OFFICE: Greentex Clearing House, B-1,2 & 3, Gosrani Compound, Rehnal Village, Bhiwandi, Thane - 421302
CORP. OFFICE: 701, Tulsiani Chambers, Free Press Journal Marg, Nariman Point, Mumbai - 400021

Extract of Audited Financial Results for the quarter and year ended March 31, 2024

(Rs. in Lacs, except per equity share data)

Sr. No.	Particulars	Quarter Ended 31/03/2024	Quarter Ended 31/03/2023	Year Ended 31/03/2024	Year Ended 31/03/2023
		Audited	Audited	Audited	Audited
1	Total Income from Operations	103.24	156.10	1099.55	697.46
2	Net Profit/(Loss) for the period (before Tax, exceptional and/or Extraordinary items)	(27.72)	(15.72)	(166.64)	(127.67)
3	Net Profit/(Loss) for the period before Tax (after exceptional and/or Extraordinary items)	(27.72)	(15.72)	(166.64)	(127.67)
4	Net Profit/(Loss) for the period after Tax (after exceptional and/or Extraordinary items)	(27.72)	(15.72)	(166.64)	(127.66)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)]	(21.70)	(12.94)	(153.08)	(123.01)
6	Paid up Equity Share Capital	1,439.63	1,439.63	1,439.63	1,439.63
7	Other Equity			(290.53)	(137.45)
8	Earnings Per Share (of Rs.10/- each)				
	Basic and diluted (not annualised)	(0.19)	(0.11)	(1.15)	(0.88)

Note : The above is an extract of the detailed format of Audited Financial Results for the quarter and year ended 31/03/2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said Quarterly/ Yearly Financial Results is available on the Stock Exchange website www.bseindia.com and on the Company's website www.ramgopalpolytex.com.

For and on behalf of the Board of Directors of
Ramgopal Polytex Limited
Sd/-
SANJAY JATIA
Chairman & Managing Director (DIN: 00913405)

Place : Mumbai
Date : May 29, 2024

TruCap Finance Limited

(Formerly known as Dhanvarsha Finvest Limited)
CIN: L24231MH1994PLC334457
Registered Office: 3rd Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai - 400 069.
Phone: 022-68457200 **Email:** corpsec@trucapfinance.com **Website:** www.trucapfinance.com

(Rs. In lakhs)

Particulars	Quarter Ended			Year Ended	
	March 31, 2024 (Audited)	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)
Total Income from Operations	4,140.82	3,981.62	3,276.58	16,189.33	12,373.22
Net Profit / (Loss) for the period before Tax, (Exceptional and/or Extra-ordinary items#)	410.15	329.60	89.99	1,142.32	246.55
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extra-ordinary items#)	410.15	329.60	89.99	1,142.32	246.55
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extra-ordinary items#)	568.80	285.25	48.16	1,096.31	63.14
Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	558.35	286.51	53.43	1,089.38	67.18
Paid up Equity Share Capital	2,337.99	2,337.99	2,324.29	2,337.99	2,324.29
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	18,852.82	19,594.69	19,284.63	18,852.82	19,284.63
Net worth	21,190.81	21,932.68	21,608.92	21,190.81	21,608.92
Debt Equity Ratio	3.13	2.29	1.99	3.13	1.99
Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -					
1. Basic:	0.49	0.24	0.03	0.94	0.06
2. Diluted:	0.48	0.24	0.03	0.93	0.06

- Exceptional and/ or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules/ AS Rules, whichever is applicable.

Notes:

1. These consolidated audited financial results for the quarter and year ended March 31, 2024, have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in accordance with the requirement of Regulation 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The above consolidated audited financial results for the quarter and year ended March 31, 2024, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of TruCap Finance Limited ("Company") at its meeting held on May 28, 2024. The Statutory Auditors of the Company have issued audit report with unmodified opinion.
3. There has been no changes in the accounting policies of the Company which may have an impact on the net profit/ loss, total comprehensive income or any other relevant financial item(s).
4. The Key data relating to standalone financial results of the Company is as under:

(Rs. In lakhs)

Particulars	Quarter Ended			Year Ended	
	March 31, 2024 (Audited)	December 31, 2023 (Unaudited)	March 31, 2023 (Audited)	March 31, 2024 (Audited)	March 31, 2023 (Audited)
Total Revenue from Operations	4,119.41	3,959.94	3,255.37	16,105.83	12,388.62
Profit/ (Loss) Before Tax	426.62	353.12	144.54	1,219.18	723.33
Profit/ (Loss) After Tax	585.14	307.97	106.59	1,170.82	554.35
Total Comprehensive income/(Loss)	574.7	309.23	112.31	1,163.9	558.64

5. The above is an extract of the detailed format of quarter and year ended Financial Results filed with the Stock Exchange(s) under Regulation 33 and 52 of the Listing Regulations. The full format of the quarter and year ended Financial Results are available on the Stock Exchange website viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.trucapfinance.com.
6. For the other line items referred in Regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Stock Exchange website viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.trucapfinance.com.

By order of the Board
For TruCap Finance Limited
Sd/-
Rohanjeet Singh Juneja
Managing Director & CEO
DIN: 08342094

May 28, 2024
Mumbai