

A. For Equity Issues

| | | | | |
|---------|---|---|------------------------------------|------------------------------------|
| Sr. No. | Name of the issue: | TECHNOPACK POLYMERS LIMITED | | |
| 1 | Type of issue | Initial Public Offering (IPO) on BSE SME | | |
| 2 | Issue size | Rs. 786.50 lakhs | | |
| 3 | Grade of issue alongwith name of the rating agency | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency. | | |
| 4 | Subscription level (number of times)* | 18.63 | | |
| | <i>As per finalised Basis of Allotment minutes.</i> | | | |
| | *Total Number of Shares applied in valid application in each category are only considered. | | | |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) allotment in the issue | Nil | | |
| | (ii) at the end of 1st FY | Nil | | |
| | (iii) at the end of 2nd FY | Nil | | |
| | (iv) at the end of 3rd FY | Nil | | |
| | <i>Source: BSE</i> | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | | (Rs. in lakhs) | | |
| | Parameters | 1st FY * | 2nd FY (March 31, 2024) | 3rd FY (March 31, 2025) |
| | Income from operations | 1,151.58 | 1,276.33 | 1,728.15 |
| | Net Profit for the period | 236.98 | 112.79 | 171.61 |
| | Paid-up equity share capital | 540.00 | 540.00 | 1,080.00 |
| | Reserves excluding revaluation reserves | 1,168.86 | 1,281.65 | 913.27 |
| | <i>Since the company's share were listed on October 15, 2022, we are considering March 31, 2023 as the 1st Financial Year.</i> | | | |
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | | | |
| | (i) at the end of 1st FY | infrequently traded | | |

| | |
|--|---------------------|
| (ii) at the end of 2nd FY | infrequently traded |
| (iii) at the end of 3rd FY | infrequently traded |
| <i>Source: BSE (Based on Free Float equity shares)</i> | |

8

| | |
|---|--|
| Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | |
| (i) at the end of 1st F.Y. | Nil |
| (ii) at the end of 2nd FY | Nil |
| (iii) at the end of 3rd FY | During the year under Review, Mr. Ramesh chandra Shivshanker Rajyaguru (DIN: 09658605) Tendered his resignation with effect from 04th June, 2024. In the meeting held on 18th July, 2024 Mr. Manthan Ashokkumar Joshi (DIN: 10598984) was appointed as Additional Non-Executive Independent Director and he was regularized in the AGM held on 28th September, 2024. |

9

| | | |
|---|-----------------------------------|--|
| Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | |
| (i) as disclosed in the offer document^ | (ii) Actual implementation | (iii) Reasons for delay in implementation, if any |
| - | - | - |

10

| | |
|--|---|
| Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs) | |
| (i) as disclosed in the offer document: Fund Requirements | 1) Part Funding to purchase and set up additional SACMI CCM24S-F plant for manufacturing of HDPE Beverages Closures (Compression moulding machine fully equipped with all ancillaries) Rs. 638 Lakhs 2) Working Capital Requirement Rs. 73.50 Lakhs 3) General Corporate Purposed Rs. 25.00 Lakhs Issue Related Expenses Rs. 50.00 Lakhs |
| (ii) Actual utilization | 1) Part Funding to purchase and set up additional SACMI CCM24S-F plant for manufacturing of HDPE Beverages Closures (Compression moulding machine fully equipped with all ancillaries) Rs. 638 Lakhs utilised 2) Working Capital Requirement Rs. 73.50 Lakhs utilised 3) General Corporate Purposed Rs. 25.00 Lakhs utilised Issue Related Expenses Rs. 50.00 Lakhs utilised |
| (iii) Reasons for deviation, if any: | No such deviation |
| <i>Source: Actual implementation is as per Statement of Deviation or Variation under Regulation 32of the SEBI (Listing Obligation and Disclosures Requirements) Regulations 2015 and details provided by the Company.</i> | |

11

| | |
|-------------------------------|---|
| Comments of monitoring agency | Not Applicable as the issue size was less than Rs. 100 Crores |
|-------------------------------|---|

12 Price- related data

| | |
|-------------------|----------|
| Issue price (Rs): | Rs. 55/- |
|-------------------|----------|

| Price parameters | At close of listing day (16-11-2022) | At close of 30th calendar day (15-12-2022) from listing day* | At close of 90th calendar day(13-02-2023) from listing day** | As at the end of 1st FY after the listing of the issue (31.03.2023) | | | As at the end of 2nd FY after the listing of the issue (31.03.2024) | | | As at the end of 3rd FY after the listing of the issue (31.03.2025) | | |
|---|--------------------------------------|--|--|---|----------------------|---------------------|---|----------------------|---------------------|---|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price (as at 28.03.2024) | High (during the FY) | Low (during the FY) | Closing price (as at 28.03.2025) | High (during the FY) | Low (during the FY) |
| Market Price (BSE) | 77.70 | 93.80 | 107.00 | 84.11 | 143.00 | 75.00 | 69.00 | 96.00 | 51.15 | 20.90 | 82.95 | 19.1 |
| Index (of the Designated Stock Exchange): BSE | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| Sectorial Index# (SME IPO) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

BSE does not have any sectorial index for Sector.

Source: BSE

*30th calendar day has been taken as listing date plus 29 calendar days.

**90th calendar day has been taken as listing date plus 89 calendar days.

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)* | At the end of 1st FY (March 31, 2023) | At the end of 2nd FY (March 31, 2024) | At the end of 3rd FY (March 31, 2025) |
|--|------------------------------------|--|---------------------------------------|---------------------------------------|---------------------------------------|
| EPS (Basic & before Extraordinary Items) | Issuer: Technopak Polymers Limited | 21.08 | 5.40 | 2.07 | 2.72 |
| | Peer Group: | | | | |
| | Cool Caps Industries Limited | 3.73 | 4.25 | 4.05 | 5.07 |
| | Industry Avg: | 3.73 | 4.25 | 4.05 | 5.07 |
| P/E | Issuer: Technopak Polymers Limited | 2.61 | 15.57 | 33.33 | 7.68 |
| | Peer Group: | | | | |
| | Cool Caps Industries Limited | 11.12 | 117.08 | 109.87 | 148.57 |
| | Industry Avg: | 11.12 | 117.08 | 109.87 | 148.57 |
| RONW (%) | Issuer: Technopak Polymers Limited | 70.19% | 13.86% | 6.19% | 8.61% |
| | Peer Group: | | | | |
| | Cool Caps Industries Limited | 11.91% | 14.08% | 11.06% | 20.49% |
| | Industry Avg: | 11.91% | 14.08% | 11.06% | 20.49% |
| NAV per share based on balance sheet | Issuer: Technopak Polymers Limited | 30.04 | 31.64 | 33.73 | 18.46 |
| | Peer Group: | | | | |
| | Cool Caps Industries Limited | 25.90 | 30.14 | 36.57 | 46.00 |
| | Industry Avg: | 25.90 | 30.14 | 36.57 | 46.00 |

^Source: Financial results data

*Source: Prospectus dated October 15, 2022 and based on restated summary statement FY 2021-22 and for peer group data from Annual Report of FY 2021-22 and prospectus is taken.

Note : Industry average has been calculated by taking the average of peer group companies.

14

| | |
|--------------------------------|-----|
| Any other material information | Nil |
|--------------------------------|-----|

Note: Since the company's share were listed on November 16, 2022, we are considering March 31, 2023 as the 1st Financial Year.